

### Investment stocks close in the red territory

Semdex ↓ 2,405.62      Sem-10 ↓ 448.15      Demex ↓ 231.45

The **SEMDEX** finishes today's session at 2,405.62 (-0.1%). Market Value Traded (MVT) for the day amounts to Rs17.3m, with volume traded of 0.5m.

**Industry: UBP** closes lower at Rs80.00 (-2.4%).

**Leisure & Hotels: ASL** moves up to Rs50.00 (+4.2%).

Foreign investors are net sellers with Foreign Investor Sales (FIS) of Rs0.6m, compared to Foreign Investor Purchases (FIP) of Rs0.2m.

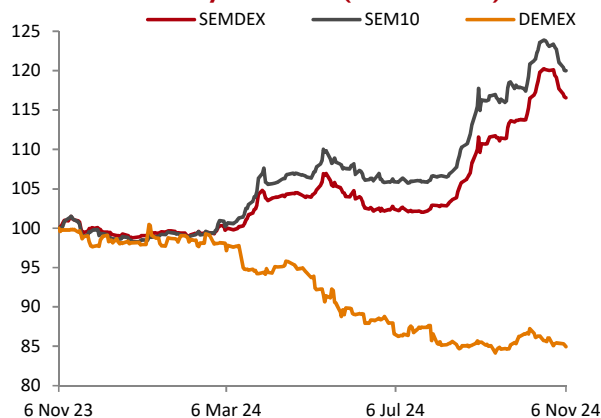
**Property: BLL** rises to Rs0.58 (+3.6%).

**Investment** stocks close in the red territory with **CIEL** closing at Rs9.20 (-0.9%), **ENL** retreats to Rs23.40 (-0.4%), **MDIT** drops to Rs1.75 (-1.7%), **MEDINE** moves lower to Rs79.75 (-0.3%), **NIT** sheds -5.5% to close at Rs10.40, **POLICY** inches lower to Rs4.02 (-0.5%).

**Finance: CIM** falls to Rs13.20 (-0.8%), **MCBG** rises to Rs445.50 (+0.1%), **MCBG Pref** falls to Rs10.35 (-1.4%), **SBMH** declines to Rs5.74 (-0.4%).

**Information, Communication & Technology: EMTEL** advances to Rs21.55 (+0.2%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
ASL	4.2%	NIT	-5.5%
BLUELIFE	3.6%	UBP	-2.4%
ADBF	0.5%	MDIT	-1.7%
EMTEL	0.2%	MCBGPREF	-1.4%
MCBG	0.1%	CIEL	-0.9%
Most Active (Value)		Key Market Statistics	
MCBG	8.9 m	Market Cap (Rs)	317.6 bn
CMDC	2.5 m	Market Cap (USD)	6.8 bn
VIVO	1.8 m	Market Div Yield	4.2%
CIEL	1.0 m	Market P/E	6.9x
SUN	0.5 m	FI Participation	2.4%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	2,405.62	-0.1%	2.45%	13.3%	
SEM-ASI	↑	2,143.31	0.09%	1.7%	10.2%	
SEM-VWAP	↓	2,144.42	-0.0%	1.6%	10.3%	
SEM10	↓	448.15	-0.0%	1.8%	12.6%	
DEMEX	↓	231.45	-0.3%	-1.5%	-0.4%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	38,474.90	1.1%	-0.4%	22.3%	
US: S&P 500	↑	5,782.76	1.2%	0.6%	11.5%	
UK: FTSE 100	↓	8,172.39	-0.1%	-1.3%	2.0%	
Europe: Euro Stoxx 50	↑	4,870.33	0.4%	-1.7%	6.5%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	130,660.8	0.1%	-0.9%	4.3%	
Russia: MICEX	→	2,805.79	-	0.0%	-0.9%	
India: SENSEX	↑	79,476.63	0.9%	-2.7%	0.9%	
China: Shanghai Comp	↑	3,386.99	2.3%	1.5%	18.4%	
South Africa: JSE All Share	↑	86,642.86	0.5%	0.4%	8.9%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	75.53	0.6%	-11.0%	USDMUR	46.77	0.9%	4.7%
Gold	↑	2,743.99	0.3%	37.7%	EURMUR	50.92	-0.25%	5.3%
Platinum	↑	1,001.19	1.6%	7.1%	GBPMUR	61.36	0.3%	10.0%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	445.50	445.50	6.99	0.1 m	-	0.1%	2.1%	15.0%
IBLL	→	40.00	39.76	8.37	-	-	-	-1.2%	-
SBMH	↓	5.74	5.75	3.43	0.1 m	0.1 m	-0.3%	4.0%	19.6%
AFREXIM	→	2.70	2.70	3.18	-	-	-	-	-4.9%
VIVO	→	354.00	354.00	21.96	-	-	-	1.4%	1.7%
CIEL	↓	9.20	9.21	5.54	-	0.3 m	-0.9%	7.0%	21.1%
SUN	→	52.25	52.25	4.57	-	-	-	-	30.5%
ROGERS	→	41.00	40.75	4.05	-	-	-	14.4%	23.5%
ASCENCIA	→	19.70	19.70	8.07	-	-	-	-3.9%	6.8%
ENL	↓	23.40	23.40	4.18	-	0.3 m	-0.4%	3.5%	17.0%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	↓	1.64	1.64	5.9	-	0.02 m	-3.0%	9.3%	31.2%
EUDCOS	→	16.00	16.00	11.9	-	-	-	-1.2%	3.9%
MIWA	↓	0.24	0.24	9.6	-	-	-4.0%	-4.0%	-4.0%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
27-Sep-24	MCBG	Official	Dividend	Final	13.50	20-Nov-24	20-Dec-24
27-Sep-24	MCBG PREF	Official	Dividend	Final	0.24	28-Nov-24	31-Dec-24
26-Sep-24	ADBF	Official	Dividend	Interim	USD 0.31	14-Oct-24	4-Nov-24
26-Sep-24	MISB	Official	Dividend	Interim	USD 0.15	14-Oct-24	4-Nov-24

#### Latest Announcements

Date	Company	Details
17-Oct-24	CMSP (I)	An additional offer for subscription and listing of secured credit-linked notes for an aggregate nominal amount of up to MUR 700,000,000 at an Issue Price per Note of MUR 1,009 (inclusive of accrued interests) each on the Official Market of the SEM has been approved by the Listing Executive Committee of the SEM. The Key dates are as follows: <b>Offer opening date:</b> 17 October 2024, <b>Offer closing date:</b> 15 November 2024, <b>Settlement date:</b> 21 November 2024, <b>Issue, Interest Start and First Trading date:</b> 27 November 2024
16-Oct-24	SACREIL	Dealings in Class A shares of Sanlam Africa Core Real Estate Investments Limited (SACREIL) have been suspended as from market close on 16 October 2024. However, the suspension will be lifted temporarily to allow transfers relating to the compulsory acquisition of the shares of the dissenting shareholders of SACREIL to be effected on the Crossing Board.

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