

### SBMH closes lower at Rs5.76

Semdex ↓ 2,407.39      Sem-10 ↓ 448.20      Demex ↓ 232.19

The **SEMDEX** closes lower at 2,407.39 (-0.3%). Market Value Traded (MVT) for the day amounts to Rs81.5m, with volume traded of 1.0m.

Foreign investors are net sellers with Foreign Investor Sales (FIS) of Rs29.0m, compared to Foreign Investor Purchases (FIP) of Rs0.4m.

**SBMH** falls further to Rs5.76 (-3.0%). Value traded for the day amounts to Rs0.8m. Its market capitalization and dividend yield currently stand at Rs17.5bn and 6.9% respectively.

**Finance:** **CIM** falls to Rs13.30 (-1.1%), **MCBG** inches lower to Rs445.00 (-0.1%), **MUA** inches up to Rs66.50 (+0.8%), **SWAN General** closes lower at Rs400.25 (-1.2%).

**Information, Communication & Technology:** **EMTEL** closes unchanged at Rs21.50.

**Industry:** **PBL** advances to Rs537.00 (+0.2%).

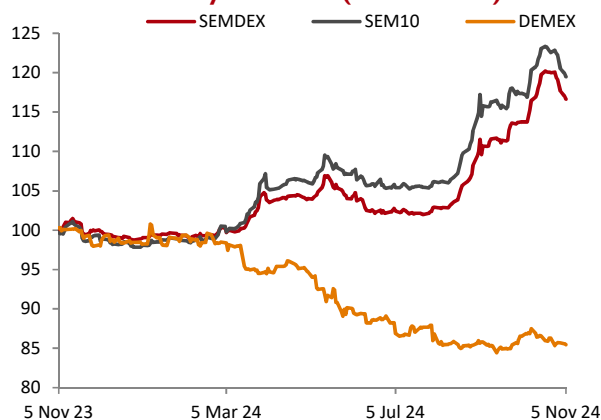
**Investments:** **CIEL** Rs9.28 (+0.9%), **PAD** Rs107.00 (+0.5%), **POLICY** Rs4.04 (-1.5%), **UTDL** Rs76.00 (-0.7%).

**Leisure & Hotels:** **NMH** inches lower to Rs13.90 (-0.4%), **SUN** closes at Rs52.25 (-3.2%).

**Property:** **BLL** retreats to Rs0.56 (-1.8%).

**Sugar:** **OMNICANE** drops to Rs19.05 (-7.1%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
CIEL	0.9%	OMNICANE	-7.1%
MUA	0.8%	SUN	-3.2%
PAD	0.5%	SBMH	-3.0%
PBL	0.2%	BLUELIFE	-1.8%
CIM.D1122	0.0%	POLICY	-1.5%
Most Active (Value)		Key Market Statistics	
MCBG	73.6 m	Market Cap (Rs)	317.8 bn
TERRA	2.9 m	Market Cap (USD)	6.9 bn
SUN	0.8 m	Market Div Yield	4.2%
SBMH	0.8 m	Market P/E	6.9x
PBL	0.7 m	FI Participation	18.1%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color:red">↓</span>	2,407.39	-0.3%	2.52%	13.4%	
SEM-ASI	<span style="color:red">↓</span>	2,141.35	-0.25%	1.6%	10.3%	
SEM-VWAP	<span style="color:red">↓</span>	2,145.20	-0.2%	1.7%	10.5%	
SEM10	<span style="color:red">↓</span>	448.20	-0.3%	1.8%	12.7%	
DEMEX	<span style="color:red">↓</span>	232.19	-0.1%	-1.2%	-0.2%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color:orange">→</span>	38,053.67	-	-1.5%	6.0%	
US: S&P 500	<span style="color:red">↓</span>	5,712.69	-0.3%	-0.7%	6.8%	
UK: FTSE 100	<span style="color:green">↑</span>	8,184.24	0.1%	-1.2%	0.1%	
Europe: Euro Stoxx 50	<span style="color:red">↓</span>	4,852.10	-0.5%	-2.1%	4.6%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color:green">↑</span>	130,514.8	1.9%	-1.0%	3.7%	
Russia: MICEX	<span style="color:orange">→</span>	2,805.79	-	0.0%	-3.2%	
India: SENSEX	<span style="color:red">↓</span>	78,782.24	-1.2%	-3.6%	-2.7%	
China: Shanghai Comp	<span style="color:green">↑</span>	3,310.21	1.2%	-0.8%	13.9%	
South Africa: JSE All Share	<span style="color:green">↑</span>	86,223.60	0.0%	-0.1%	7.1%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	75.08	2.7%	-11.6%	USDMUR	46.37	0.2%	3.7%
Gold	↑	2,736.78	0.0%	37.3%	EURMUR	51.05	-0.02%	6.5%
Platinum	↓	985.79	-1.0%	5.5%	GBPMUR	61.15	-0.1%	11.1%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	445.00	445.01	6.99	0.0 m	25.1 m	-0.1%	1.9%	14.8%
IBLL	⇒	40.00	40.00	8.37	0.0 m	-	-	-2.4%	-
SBMH	↓	5.76	5.82	3.44	0.4 m	0.1 m	-3.0%	5.1%	21.0%
AFREXIM	⇒	2.70	2.70	3.18	-	0.199 m	-	-	-4.9%
VIVO	⇒	354.00	354.00	21.96	-	-	-	1.4%	1.7%
CIEL	↑	9.28	9.28	5.59	-	-	0.9%	7.9%	22.1%
SUN	↓	52.25	53.05	4.57	-	-	-3.2%	-	30.5%
ROGERS	⇒	41.00	41.00	4.05	-	-	-	14.4%	23.5%
ASCENCIA	⇒	19.70	19.70	8.07	-	-	-	-5.3%	6.8%
ENL	⇒	23.50	23.50	4.20	-	-	-	4.4%	17.5%
<b>DEM Most Active (3-month average)</b>									
ATTITUDE	↓	11.50	11.50	18.9	-	0.23 m	-2.5%	3.6%	12.2%
LAVASTONE	↑	1.69	1.69	6.0	-	0.10 m	2.4%	12.7%	36.3%
EUDCOS	⇒	16.00	16.00	11.9	-	-	-	-1.2%	3.9%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
27-Sep-24	MCBG	Official	Dividend	Final	13.50	20-Nov-24	20-Dec-24
27-Sep-24	MCBG PREF	Official	Dividend	Final	0.24	28-Nov-24	31-Dec-24
26-Sep-24	ADBF	Official	Dividend	Interim	USD 0.31	14-Oct-24	4-Nov-24
26-Sep-24	MISB	Official	Dividend	Interim	USD 0.15	14-Oct-24	4-Nov-24

#### Latest Announcements

Date	Company	Details
17-Oct-24	CMSP (I)	An additional offer for subscription and listing of secured credit-linked notes for an aggregate nominal amount of up to MUR 700,000,000 at an Issue Price per Note of MUR 1,009 (inclusive of accrued interests) each on the Official Market of the SEM has been approved by the Listing Executive Committee of the SEM. The Key dates are as follows: <b>Offer opening date:</b> 17 October 2024, <b>Offer closing date:</b> 15 November 2024, <b>Settlement date:</b> 21 November 2024, <b>Issue, Interest Start and First Trading date:</b> 27 November 2024
16-Oct-24	SACREIL	Dealings in Class A shares of Sanlam Africa Core Real Estate Investments Limited (SACREIL) have been suspended as from market close on 16 October 2024. However, the suspension will be lifted temporarily to allow transfers relating to the compulsory acquisition of the shares of the dissenting shareholders of SACREIL to be effected on the Crossing Board.

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