

MCBG adds meagre gains of 0.1%

Semdex ↓ 2,155.22 Sem-10 ↑ 402.05 Demex ↓ 242.59

The **SEMDEX** maintains the downtrend as it closes lower at 2,155.22 (-0.1%). Market Value Traded (MVT) for the day amounts to Rs43.6m, with volume traded of 0.5m.

Foreign investors are net buyers with Foreign Investor Sales (FIS) of Rs0.8m compared to Foreign Investor Purchases (FIP) of Rs27.2m.

MCBG inches up to Rs389.00 (+0.1%). Value traded for the day amounts to Rs37.7m, accounting for 86.4% of MVT. The stock is currently up by +20.1% year-to-date.

Finance: MCBG Pref drops to Rs10.25 (-1.9%), **SBMH** adds +1.1% to close at Rs4.60.

Industry: MOROIL drops to Rs15.00 (-1.3%).

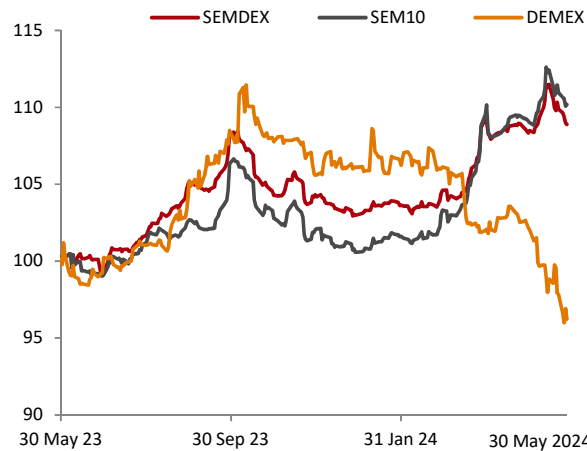
Investments: ALTEO Rs11.00 (-4.4%), **CIEL** Rs7.22 (+0.3%), **FINCORP** Rs15.05 (-0.3%), **MDIT** Rs1.74 (-0.6%), **MEDINE** Rs56.00 (-1.8%).

Leisure and Hotels: NMH closes lower at Rs11.00 (-2.7%), **SUN** falls to Rs46.50 (-1.1%).

Property: BLL climbs to Rs0.49 (+6.5%).

Commerce: IBL inches up to Rs43.05 (+0.1%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
BLUELIFE	6.5%	NIT	-2.0%
SBMH	1.1%	MCBGPREF	-1.9%
CIEL	0.3%	MEDINE	-1.8%
IBLL	0.1%	MOROIL	-1.3%
MCBG	0.1%	SUN	-1.1%
Most Active (Value)		Key Market Statistics	
MCBG	37.7 m	Market Cap (Rs)	272.6 bn
MEDINE	1.3 m	Market Cap (USD)	5.9 bn
VIVO	1.1 m	Market Div Yield	4.2%
SUN	0.8 m	Market P/E	6.8x
LOTTO	0.5 m	FI Participation	32.1%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,155.22	-0.1%	0.28%	4.3%	
SEM-ASI	↑	1,964.42	0.01%	-0.2%	3.3%	
SEM-VWAP	↓	1,966.28	-0.0%	-0.3%	3.4%	
SEM10	↑	402.05	0.1%	0.8%	7.0%	
DEMEX	↓	242.59	-0.7%	-6.3%	-9.2%	
Global Indices						
Japan: Nikkei 225	↓	38,556.87	-0.77%	1.6%	-1.6%	
US: S&P 500	↓	5,266.95	-0.7%	2.9%	3.3%	
UK: FTSE 100	↓	8,183.07	-0.9%	0.4%	7.2%	
Europe: Euro Stoxx 50	↓	4,963.20	-1.3%	-0.4%	1.7%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	122,707.3	-0.9%	-3.6%	-4.9%	
Russia: MICEX	↑	3,318.03	0.5%	-4.6%	1.9%	
India: SENSEX	↓	74,502.90	-0.9%	-0.2%	2.8%	
China: Shanghai Comp	↑	3,111.02	0.0%	-0.1%	3.2%	
South Africa: JSE All Share	→	78,576.14	-	2.8%	8.0%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↓	83.60	-0.7%	8.5%	USDMUR	46.75	0.4%	1.7%
Gold	↓	2,338.12	-1.0%	20.2%	EURMUR	50.97	-0.12%	3.2%
Platinum	↓	1,040.09	-2.2%	1.4%	GBPMUR	59.95	-0.1%	5.2%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	389.00	388.25	6.75	27.2 m	0.4 m	0.1%	3.3%	14.5%
IBLL	↑	43.05	43.05	9.57	-	-	0.1%	-1.0%	-3.8%
SBMH	↑	4.60	4.60	2.75	-	-	1.1%	-4.2%	4.1%
AFREXIM	⇒	2.85	2.85	3.36	-	-	-	1.8%	1.1%
VIVO	⇒	346.00	346.00	21.46	-	-	-	0.3%	-1.1%
CIEL	↑	7.22	7.22	4.60	-	0.15 m	0.3%	-5.0%	-0.8%
SUN	⇒	46.50	46.50	5.52	-	0.0 m	-	-3.1%	16.3%
ROGERS	⇒	33.50	33.50	5.27	-	-	-	1.5%	5.8%
ASCENCIA	⇒	17.50	17.50	8.03	-	-	-	-0.3%	-6.9%
PBL	⇒	490.25	490.25	11.02	-	-	-	-2.0%	-1.2%
DEM Most Active (3-month average)									
MIWA	↓	0.24	0.24	6.0	-	0.05 m	-11.1%	-27.3%	-27.3%
ATTITUDE	↑	10.00	10.00	12.7	-	-	5.3%	-7.0%	-9.1%
NOVUS	⇒	6.00	6.00	3.7	-	-	-	-	-11.8%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
24-May-24	SUN	Official	Dividend	Final	2.50	10-Jun-24	26-Jul-24
17-May-24	MUA	Official	Dividend	Interim	0.80	3-Jun-24	25-Jun-24
15-May-24	MDIT	Official	Dividend	Final	0.08	19-Sep-24	27-Sep-24
15-May-24	CIM	Official	Dividend	Interim	0.21	30-May-24	3-Jun-24

Latest Announcements

Date	Company	Details
29-May-24	EMTL	Further to the announcement of its intention to float shares on the Official List of the SEM dated the 15 th of May 2024, Emtel's IPO subscriptions have opened today and will close on 21 June 2024.
8-May-24	FIDE	The Listing Executive Committee of the SEM has given its approval to withdraw the shares of The BEE Equity Partners Ltd from the Development & Enterprise Market, pursuant to DEM Rule 37A, as from market close on 10 May 2024.

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