

ENL: Most active of the day in terms of value traded

Semdex ↓ 2,173.13 Sem-10 ↑ 404.84 Demex ↓ 250.98

The **SEMDEX** declines for the third straight session to close at 2,173.13 (-0.2%). Market Value Traded (MVT) for the day amounts to Rs34.5m, with volume traded of 2.2m.

Foreign investors are net sellers with Foreign Investor Sales (FIS) of Rs2.9m compared to Foreign Investor Purchases (FIP) of Rs0.6m.

ENL features as the most active stock in terms of value traded for the day as it accounts for 35.9% of MVT. The stock closes flat at Rs20.10 on 616k units, with FIS of Rs0.3m. The company had announced a final dividend per share of Rs0.55 which will trade ex-dividend on 30 May 2024 and will be paid on or about 31 July 2024. The trailing dividend yield currently stands at 5.5%.

Finance: **CIM** drops to Rs10.50 (-3.7%), **MCBG** inches up to Rs390.25 (+0.1%), **MUA** hits a new 52-week low of Rs70.75 (-0.7%), **SBMH** rises to Rs4.64 (+0.7%).

Industry: **GAMMA** declines to Rs33.60 (-2.9%), **MCFI** edges higher to Rs8.90 (+2.3%).

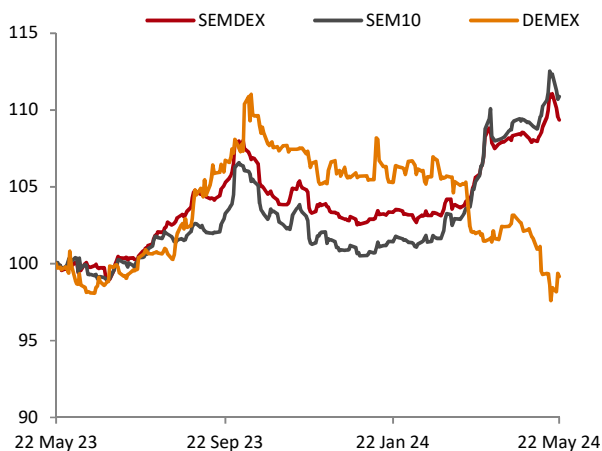
Investments: **ALTEO** Rs10.50 (+1.9%), **CAUDAN** Rs0.42 (-4.6%), **MDIT** Rs1.85 (+4.5%), **MEDINE** Rs58.00 (-3.3%), **ROGERS** Rs33.50 (+2.1%), **TERRA** Rs19.90 (-1.5%)

Leisure and Hotels: **NMH** falls to Rs11.20 (-1.8%).

Property: **BLL** sheds -2.0% to close at Rs0.49.

GRIT (USD) retreats to USD0.24 (-4.0%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

| Top gainers | | Top losers | |
|---------------------|--------|-----------------------|----------|
| MDIT | 4.5% | CAUDAN | -4.5% |
| MCFI | 2.3% | GRIT (USD) | -4.0% |
| ROGERS | 2.1% | CIM | -3.7% |
| ALTEO | 1.9% | MEDINE | -3.3% |
| SBMH | 0.7% | GAMMA | -2.9% |
| Most Active (Value) | | Key Market Statistics | |
| ENL | 12.4 m | Market Cap (Rs) | 274.9 bn |
| MCBG | 6.1 m | Market Cap (USD) | 6.0 bn |
| CMDC | 5.0 m | Market Div Yield | 4.1% |
| SBMH | 3.7 m | Market P/E | 6.8x |
| TERRA | 1.9 m | FI Participation | 5.1% |

Summary Market Data

| | | Closing | ID Δ | IM Δ | 3 M Δ | 1 year trend |
|--------------------------------|--------------------------------------|-----------|--------|-------|-------|--------------|
| Mauritius | | | | | | |
| SEMDEX | ↓ | 2,173.13 | -0.2% | 0.93% | 5.9% | |
| SEM-ASI | ↓ | 1,980.75 | -0.19% | 0.4% | 4.5% | |
| SEM-VWAP | ↓ | 1,983.39 | -0.2% | 0.5% | 4.7% | |
| SEM10 | ↑ | 404.84 | 0.2% | 1.5% | 9.0% | |
| DEMEX | ↓ | 250.98 | -0.2% | -3.9% | -7.2% | |
| Global Indices | | | | | | |
| Japan: Nikkei 225 | ↓ | 38,946.93 | -0.31% | 5.1% | 1.8% | |
| US: S&P 500 | ↑ | 5,321.41 | 0.3% | 7.1% | 6.8% | |
| UK: FTSE 100 | ↓ | 8,416.45 | -0.1% | 6.6% | 9.8% | |
| Europe: Euro Stoxx 50 | ↓ | 5,046.99 | -0.5% | 2.6% | 5.7% | |
| Emerging Market Indices | | | | | | |
| Brazil: IBOVESPA | ↓ | 127,412.0 | -0.3% | 1.8% | -2.0% | |
| Russia: MICEX | ↓ | 3,428.38 | -1.1% | -1.2% | 9.2% | |
| India: SENSEX | ↑ | 73,953.31 | 0.0% | 1.2% | 1.8% | |
| China: Shanghai Comp | ↓ | 3,157.97 | -0.4% | 3.0% | 7.0% | |
| South Africa: JSE All Share | ↓ | 79,808.07 | -0.33% | 8.8% | 9.3% | |

| Commodities | | | | | Currencies | | | | |
|-------------|---|----------|-------|-------|------------|---|---------|--------|-------|
| | | Closing | ID Δ | I2M Δ | | | Closing | ID Δ | I2M Δ |
| Oil (Brent) | ↓ | 82.88 | -1.0% | 9.7% | USDMUR | ⇒ | 46.49 | - | 1.3% |
| Gold | ↓ | 2,421.03 | -0.2% | 22.5% | EURMUR | ↓ | 50.97 | -0.04% | 2.2% |
| Platinum | ↑ | 1,053.46 | 0.1% | -1.0% | GBPMUR | ↑ | 59.69 | 0.0% | 3.9% |

| Selected stocks | | | | | | | | | |
|--|---|---------|--------|-------|-------|---------|------|-------|--------|
| | | Closing | VWAP | P/E | FIP | FIS | ID Δ | IM Δ | 3M Δ |
| SEM-10 | | | | | | | | | |
| MCBG | ↑ | 390.25 | 390.60 | 6.77 | - | 0.9 m | 0.1% | 3.5% | 18.3% |
| IBLL | ⇒ | 43.05 | 43.05 | 9.57 | - | 0.001 m | - | 0.1% | -2.2% |
| SBMH | ↑ | 4.64 | 4.61 | 2.78 | 0.5 m | 0.9 m | 0.7% | -3.7% | 4.3% |
| AFREXIM | ⇒ | 2.85 | 2.85 | 3.36 | - | - | - | 1.8% | - |
| VIVO | ⇒ | 345.50 | 345.50 | 21.43 | - | - | - | 0.8% | -1.3% |
| CIEL | ⇒ | 7.60 | 7.60 | 4.84 | - | 0.42 m | - | 0.5% | 5.6% |
| SUN | ⇒ | 46.20 | 46.22 | 5.49 | - | - | - | 15.6% | 22.2% |
| ROGERS | ↑ | 33.50 | 33.02 | 5.27 | - | - | 2.1% | 5.5% | 6.5% |
| ASCENCIA | ⇒ | 18.00 | 18.00 | 8.26 | - | - | - | 2.3% | -5.3% |
| PBL | ⇒ | 505.00 | 505.00 | 11.35 | - | - | - | - | 2.0% |
| DEM Most Active (3-month average) | | | | | | | | | |
| NOVUS | ⇒ | 6.00 | 6.00 | 3.7 | - | 0.01 m | - | - | -11.8% |
| EUDCOS | ⇒ | 15.70 | 15.70 | 10.8 | - | - | - | -1.9% | 4.7% |
| LFL.O | ⇒ | 18.00 | 18.00 | 8.0 | - | 0.02 m | - | - | 5.0% |

Latest Upcoming Entitlements

| Ann. Date | Company | Market | Event | Type | Rs/share | Ex date | Payment Date |
|-----------|---------|----------|----------|---------|----------|-----------|--------------|
| 17-May-24 | MUA | Official | Dividend | Interim | 0.80 | 3-Jun-24 | 25-Jun-24 |
| 15-May-24 | MDIT | Official | Dividend | Final | 0.08 | 19-Sep-24 | 27-Sep-24 |
| 15-May-24 | CIM | Official | Dividend | Interim | 0.21 | 30-May-24 | 3-Jun-24 |
| 15-May-24 | ENL | Official | Dividend | Final | 0.55 | 30-May-24 | 31-Jul-24 |

Latest Announcements

| Date | Company | Details |
|----------|---------|--|
| 8-May-24 | SBMH | SBM Holdings Ltd (SBMH), the ultimate holding company of SBM Bank (Kenya) Limited (SBMBK), wishes to inform its shareholders and the public in general that Mr. Bhartesh Shah has been appointed as the Chief Executive Officer (CEO) of SBMBK effective 8 May 2024, following the impending departure from the Bank of its current CEO, Mr. Moezz Mir who expressed his desire to exit from his role to pursue other interests. |
| 8-May-24 | FIDE | The Listing Executive Committee of the SEM has given its approval to withdraw the shares of The BEE Equity Partners Ltd from the Development & Enterprise Market, pursuant to DEM Rule 37A, as from market close on 10 May 2024. |

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