

Market capitalization of MCBG crosses Rs100bn

Semdex ↓ 2,202.71 Sem-10 ↓ 409.61 Demex ↓ 246.99

The **SEMDEX** declines by 3.69 points to 2,202.71 (-0.2%). Market Value Traded (MVT) for the day amounts to Rs40.8m, with volume traded of 0.9m.

Investments: **ALTEO** Rs10.90 (+3.8%), **BMH** Rs28.00 (+3.7%), **ENL** Rs20.40 (+1.5%), **PAD** Rs104.00 (-1.0%), **POLICY** Rs3.10 (+0.7%), **TERRA** Rs21.20 (-0.5%).

Foreign investors are net buyers with Foreign Investor Sales (FIS) of Rs1.9m compared to Foreign Investor Purchases (FIP) of Rs13.0m.

Leisure & Hotels: **ASL** falls to Rs49.50 (-1.0%), **LOTO** sheds -2.5% to close at Rs6.14, **NMH** edges lower to Rs11.40 (-0.9%),

The market capitalization of **MCBG** has crossed the Rs100bn mark at the current price level, which represents around 36% of the total market capitalization of the SEMDEX. The stock inched lower from its record high of Rs399.50 to close today's session at Rs398.00 (-0.4%). The stock is currently up by +22.8% year-to-date.

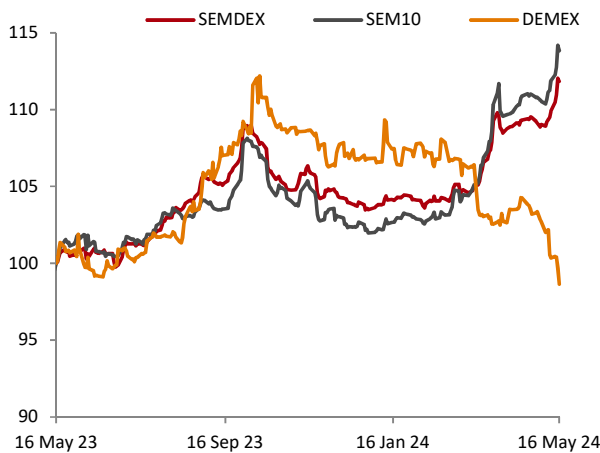
Property: **BLL** closes lower at Rs0.45 (-2.2%).

Finance: **SBMH** inches up to Rs4.90 (+2.1%).

Commerce: **IBL** declines to Rs43.25 (-2.0%).

Industry: **PBL** adds +1.0% to close at Rs505.00.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
SANLAM	4.8%	LOTTO	-2.5%
ALTEO	3.8%	BLUELIFE	-2.2%
BMH	3.7%	IBLL	-2.0%
SBMH	2.1%	ASL	-1.0%
ENL	1.5%	PAD	-1.0%
Most Active (Value)		Key Market Statistics	
CMSP2	22.3 m	Market Cap (Rs)	278.6 bn
ENL	3.6 m	Market Cap (USD)	6.1 bn
MCBG	2.5 m	Market Div Yield	4.0%
AFREXIM	2.0 m	Market P/E	6.9x
SBMH	1.9 m	FI Participation	18.3%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,202.71	-0.2%	2.48%	7.5%	
SEM-ASI	↓	2,001.86	-0.22%	1.5%	5.8%	
SEM-VWAP	↓	2,002.50	-0.3%	1.5%	5.8%	
SEM10	↓	409.61	-0.3%	3.2%	10.6%	
DEMEX	↓	246.99	-1.0%	-4.7%	-7.6%	
Global Indices						
Japan: Nikkei 225	↑	38,385.73	0.08%	-2.2%	0.6%	
US: S&P 500	↑	5,308.15	1.2%	4.9%	5.5%	
UK: FTSE 100	↑	8,445.80	0.2%	6.0%	11.2%	
Europe: Euro Stoxx 50	↑	5,100.90	0.4%	2.3%	7.5%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	128,027.6	-0.4%	2.1%	0.2%	
Russia: MICEX	↑	3,470.72	0.2%	-0.0%	6.3%	
India: SENSEX	↓	72,987.03	-0.2%	-0.6%	1.3%	
China: Shanghai Comp	↓	3,119.90	-0.8%	2.0%	8.9%	
South Africa: JSE All Share	↑	79,361.57	0.93%	6.5%	8.4%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	82.75	0.4%	10.0%	USDMUR	46.33	-0.4%	1.0%
Gold	↑	2,385.99	1.2%	18.3%	EURMUR	50.94	0.12%	1.7%
Platinum	↑	1,068.35	2.9%	0.5%	GBPMUR	59.38	0.3%	3.0%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	398.00	398.44	6.90	0.0 m	-	-0.4%	6.0%	20.4%
IBLL	↓	43.25	43.18	9.61	0.29 m	0.300 m	-2.0%	0.6%	-
SBMH	↑	4.90	4.81	2.93	-	-	2.1%	1.9%	10.1%
AFREXIM	→	2.80	2.80	3.30	-	-	-	-	-1.8%
VIVO	→	345.50	345.50	21.43	-	-	-	0.8%	-1.3%
CIEL	→	7.60	7.60	4.84	-	-	-	-1.3%	7.3%
SUN	→	46.25	46.25	5.49	-	-	-	15.8%	22.4%
ROGERS	→	32.50	32.50	5.11	-	-	-	2.4%	3.3%
ASCENCIA	→	18.00	18.00	8.26	-	-	-	1.4%	-4.3%
PBL	↑	505.00	505.00	11.35	-	-	1.0%	-	2.0%
DEM Most Active (3-month average)									
MIWA	↓	0.24	0.24	6.0	-	0.12 m	-11.1%	-27.3%	-29.4%
UTIN	→	3.50	3.51	2.9	-	-	-	-7.9%	-12.5%
EUDCOS	↑	15.75	15.75	10.9	0.08 m	-	0.6%	1.0%	7.9%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
14-May-24	MCBG	Official	Dividend	Interim	9.50	7-Jun-24	9-Jul-24
14-May-24	MCBG PREF	Official	Dividend	Final	0.24	29-May-24	30-Jun-24
14-May-24	UTDL	Official	Dividend	Final	3.00	28-May-24	14-Jun-24
14-May-24	VIVO	Official	Dividend	Interim	3.55	28-May-24	21-Jun-24

Latest Announcements

Date	Company	Details
8-May-24	SBMH	SBM Holdings Ltd (SBMH), the ultimate holding company of SBM Bank (Kenya) Limited (SBMBK), wishes to inform its shareholders and the public in general that Mr. Bhartesh Shah has been appointed as the Chief Executive Officer (CEO) of SBMBK effective 8 May 2024, following the impending departure from the Bank of its current CEO, Mr. Moezz Mir who expressed his desire to exit from his role to pursue other interests.
8-May-24	FIDE	The Listing Executive Committee of the SEM has given its approval to withdraw the shares of The BEE Equity Partners Ltd from the Development & Enterprise Market, pursuant to DEM Rule 37A, as from market close on 10 May 2024.

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