

### SEMTRI breaks above 9,500 points

Semdex	↑	2,206.40	Sem-10	↑	410.86	Demex	↓	249.57
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The **SEMDEX** extends its winning streak as it rises by 21.2 points to end today's session at 2,206.40 (+1.0%). Market Value Traded (MVT) for the day amounts to Rs55.2m, with volume traded of 3.8m.

Foreign investors are net sellers with Foreign Investor Sales (FIS) of Rs21.1m compared to Foreign Investor Purchases (FIP) of Rs8.8m.

The **SEMTRI** (Total-Return Index) breaks above 9,500 points for the first time. It finished at 9,505.90 points in today's session, posting a year-to-date return of 8.8%. The market capitalization on the Official market currently stands at Rs343.3bn.

**Finance: CIM** inches up to Rs10.50 (+0.5%). **MCBG** hits an intraday record high of Rs400.00 and closes slightly lower at Rs399.50 (+2.4%), with total value traded for the day accounting for 43.9% of MVT. **MCBG Pref** adds +4.0% to finish at Rs10.50.

**Commerce: IBL** rises to Rs44.15 (+0.3%).

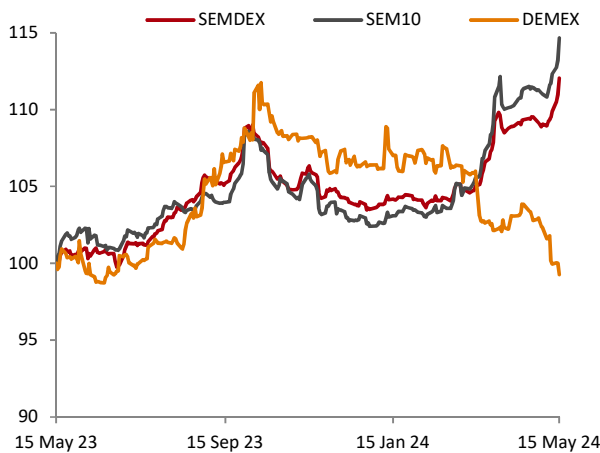
**Industry: MCFI** jumps to Rs8.70 (+8.8%).

**Investments: ALTEO** Rs10.50 (+1.9%), **CIEL** Rs7.60 (+1.3%), **MEDINE** Rs59.75 (-0.4%), **NIT** Rs10.75 (-1.8%), **TERRA** Rs21.30 (-0.5%).

**Leisure & Hotels: NMH** declines further to Rs11.50 (-1.3%), **LUX** inches up by +0.5% to close at Rs53.75.

**GRIT (USD)** drops to USD0.25 (-3.9%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
MCFI	8.7%	GRIT (USD)	-3.8%
MCBGPREF	4.0%	NIT	-1.8%
MCBG	2.4%	ABCB.D0163	-1.5%
ALTEO	1.9%	NMH.O	-1.3%
CIEL	1.3%	ASCE Bond	-1.1%
Most Active (Value)		Key Market Statistics	
MCBG	24.2 m	Market Cap (Rs)	279.1 bn
SBMH	9.6 m	Market Cap (USD)	6.1 bn
AFREXIM	5.5 m	Market Div Yield	4.0%
ALTEO	2.1 m	Market P/E	6.9x
CIEL	2.1 m	FI Participation	27.1%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	2,206.40	1.0%	2.66%	7.4%	
SEM-ASI	↑	2,006.27	0.67%	1.7%	6.1%	
SEM-VWAP	↑	2,007.67	0.8%	1.8%	6.2%	
SEM10	↑	410.86	1.3%	3.6%	10.5%	
DEMEX	↓	249.57	-0.7%	-3.7%	-6.2%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	38,356.06	0.46%	-3.0%	1.7%	
US: S&P 500	↑	5,246.68	0.5%	2.4%	4.9%	
UK: FTSE 100	↑	8,428.13	0.2%	5.4%	11.4%	
Europe: Euro Stoxx 50	↑	5,080.29	0.0%	2.5%	7.9%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	128,515.5	0.3%	2.0%	1.2%	
Russia: MICEX	↑	3,463.93	0.2%	0.2%	6.3%	
India: SENSEX	↑	73,104.61	0.5%	-1.5%	1.8%	
China: Shanghai Comp	↓	3,145.77	-0.1%	4.2%	9.8%	
South Africa: JSE All Share	↓	78,632.58	-0.07%	4.4%	7.7%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	82.38	-1.2%	11.1%	USDMUR	↓	46.53	-0.2%	1.5%
Gold	↑	2,358.12	0.9%	17.2%	EURMUR	↑	50.88	0.14%	1.8%
Platinum	↑	1,038.15	3.7%	-0.9%	GBPMUR	↑	59.20	0.1%	3.2%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	399.50	399.83	6.93	3.2 m	14.7 m	2.4%	7.2%	19.9%
IBLL	↑	44.15	44.15	9.81	-	-	0.3%	1.5%	1.3%
SBMH	⇒	4.80	4.79	2.87	0.1 m	0.7 m	-	-0.8%	8.1%
AFREXIM	⇒	2.80	2.80	3.30	-	-	-	-	-1.8%
VIVO	⇒	345.50	345.50	21.43	-	-	-	-1.4%	-1.3%
CIEL	↑	7.60	7.59	4.84	0.4 m	0.36 m	1.3%	-1.3%	8.6%
SUN	⇒	46.25	46.25	5.49	-	-	-	15.8%	22.4%
ROGERS	⇒	32.50	32.50	5.11	0.24 m	0.3 m	-	2.4%	3.3%
ASCENCIA	⇒	18.00	18.00	8.26	0.171 m	0.2 m	-	1.4%	-4.3%
PBL	⇒	500.00	500.00	11.24	-	-	-	-1.0%	0.4%
<b>DEM Most Active (3-month average)</b>									
NOVUS	⇒	6.00	6.00	3.7	-	1.13 m	-	-	-11.8%
MIWA	↓	0.27	0.27	6.8	-	2.75 m	-3.6%	-18.2%	-20.6%
EUDCOS	↑	15.65	15.64	10.8	-	-	0.3%	0.3%	7.2%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
14-May-24	MCBG	Official	Dividend	Interim	9.50	7-Jun-24	9-Jul-24
14-May-24	MCBG PREF	Official	Dividend	Final	0.24	29-May-24	30-Jun-24
14-May-24	UTDL	Official	Dividend	Final	3.00	28-May-24	14-Jun-24
14-May-24	VIVO	Official	Dividend	Interim	3.55	28-May-24	21-Jun-24

#### Latest Announcements

Date	Company	Details
8-May-24	SBMH	SBM Holdings Ltd (SBMH), the ultimate holding company of SBM Bank (Kenya) Limited (SBMBK), wishes to inform its shareholders and the public in general that Mr. Bhartesh Shah has been appointed as the Chief Executive Officer (CEO) of SBMBK effective 8 May 2024, following the impending departure from the Bank of its current CEO, Mr. Moezz Mir who expressed his desire to exit from his role to pursue other interests.
8-May-24	FIDE	The Listing Executive Committee of the SEM has given its approval to withdraw the shares of The BEE Equity Partners Ltd from the Development & Enterprise Market, pursuant to DEM Rule 37A, as from market close on 10 May 2024.

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