

ASCENCIA rises to one-month high

Semdex ↑ 2,164.10 Sem-10 ↑ 402.51 Demex ↓ 251.28

The **SEMDEX** rises to 2,164.10 (+0.4%), with market value traded (MVT) for the day amounting to Rs11.3m for a total volume traded (TVT) of 1.5m. **Investments: ALTEO** Rs10.30 (+3.0%), **CIEL** Rs7.50 (+2.7%), **MEDINE** Rs60.00 (-4.8%), **TERRA** Rs21.50 (-0.5%).

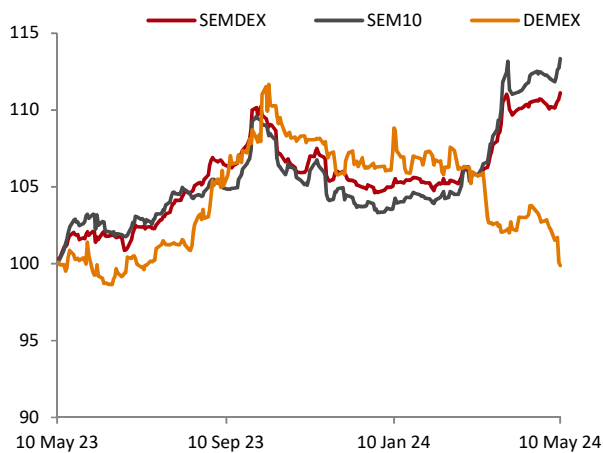
ASCENCIA jumps by +6.8% to close at a one-month high of Rs18.75. The stock remained stagnant at Rs17.55 over the past 8 sessions and is currently down by -0.8% year-to-date. The company published its Q3 earnings today and announced a final dividend per share of Rs0.61, representing a dividend yield of 5.5% as at today's close.

Leisure & Hotels: LOTO maintains the downtrend as it declines further to Rs6.44 (-0.9%).

Finance: CIM rises to Rs10.55 (+1.4%), **MCBG** adds +0.3% to close at a new record high of Rs383.00, **SBMH** drops to Rs4.80 (-0.2%).

Industry: MOROIL edges higher to Rs16.20 (+0.3%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
ASCENCIA	6.8%	MEDINE	-4.8%
ALTEO	3.0%	LOTTO	-0.9%
CIEL	2.7%	TERRA	-0.5%
CIM	1.4%	SBMH	-0.2%
MOROIL	0.3%		

Most Active (Value)		Key Market Statistics	
ALTEO	2.6 m	Market Cap (Rs)	273.8 bn
ASCENCIA	1.7 m	Market Cap (USD)	5.9 bn
AFREXIM	1.3 m	Market Div Yield	4.1%
SBMH	1.1 m	Market P/E	6.8x
CIEL	1.0 m	FI Participation	3.8%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,164.10	0.4%	0.93%	5.8%	
SEM-ASI	↑	1,977.39	0.25%	0.6%	4.9%	
SEM-VVAP	↑	1,976.89	0.1%	0.6%	4.9%	
SEM10	↑	402.51	0.5%	1.9%	8.9%	
DEMEX	↓	251.28	-0.2%	-3.1%	-6.5%	
Global Indices						
Japan: Nikkei 225	↓	38,073.98	-0.34%	-4.3%	3.2%	
US: S&P 500	↑	5,214.08	0.5%	0.1%	3.7%	
UK: FTSE 100	↑	8,381.35	0.3%	5.6%	10.7%	
Europe: Euro Stoxx 50	↑	5,054.41	0.3%	1.3%	7.2%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	128,188.3	-1.0%	-1.3%	0.1%	
Russia: MICEX	→	3,432.54	-	0.5%	5.9%	
India: SENSEX	↓	72,404.17	-1.4%	-3.1%	1.1%	
China: Shanghai Comp	↑	3,154.32	0.8%	3.5%	10.1%	
South Africa: JSE All Share	↑	77,539.15	0.47%	2.7%	5.6%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	83.88	0.4%	8.4%	USDMUR	46.64	-0.2%	1.9%
Gold	↑	2,346.33	1.6%	16.0%	EURMUR	50.77	0.04%	0.6%
Platinum	↑	984.47	0.8%	-11.3%	GBPMUR	58.97	-0.1%	1.7%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	383.00	382.60	6.64	-	-	0.3%	3.0%	16.4%
IBLL	→	43.75	43.75	9.72	-	-	-	-0.6%	1.2%
SBMH	↓	4.80	4.81	2.87	-	0.1 m	-0.2%	-1.0%	7.6%
AFREXIM	→	2.80	2.80	3.30	-	-	-	-0.4%	-1.8%
VIVO	→	345.00	345.00	21.40	-	-	-	-1.6%	-1.5%
CIEL	↑	7.50	7.50	4.78	-	-	2.7%	3.3%	8.7%
SUN	→	46.25	46.25	5.49	-	-	-	15.8%	22.4%
ROGERS	→	32.50	32.60	5.11	-	-	-	2.4%	3.3%
ASCENCIA	↑	18.75	17.75	8.60	-	-	6.8%	5.6%	-2.1%
PBL	→	496.00	496.00	11.15	-	-	-	-0.8%	-0.6%
DEM Most Active (3-month average)									
ATTITUDE	↓	10.25	10.30	13.0	-	0.03 m	-4.7%	-4.7%	-12.0%
VELG	→	19.50	19.50	6.9	-	-	-	-2.5%	-11.2%
SWANLIFE	→	1,595.00	1595.00	6.9	-	-	-	-4.2%	-4.2%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
10-May-24	LUX	Official	Dividend	Final	1.50	27-May-24	27-Jun-24
10-May-24	ASCENCIA	Official	Dividend	Final	0.61	24-May-24	12-Jun-24
8-May-24	POLICY	Official	Dividend	Interim	0.10	24-May-24	12-Jul-24
8-May-24	LFL Ord	DEM	Dividend	Final	0.47	23-May-24	28-Jun-24

Latest Announcements

Date	Company	Details
8-May-24	SBMH	SBM Holdings Ltd (SBMH), the ultimate holding company of SBM Bank (Kenya) Limited (SBMBK), wishes to inform its shareholders and the public in general that Mr. Bhartesh Shah has been appointed as the Chief Executive Officer (CEO) of SBMBK effective 8 May 2024, following the impending departure from the Bank of its current CEO, Mr. Moezz Mir who expressed his desire to exit from his role to pursue other interests.
8-May-24	FIDE	The Listing Executive Committee of the SEM has given its approval to withdraw the shares of The BEE Equity Partners Ltd from the Development & Enterprise Market, pursuant to DEM Rule 37A, as from market close on 10 May 2024.

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