

### Dividend Announcement from BLL, CIEL, MEDINE

Semdex ↓ 2,108.82      Sem-10 ↓ 395.04      Demex ↑ 241.96

The **SEMDEX** closes nearly unchanged at 2,108.82. Market Value Traded (MVT) for the day remains tepid at Rs8.8m, with volume traded of 0.9m.

**Finance: MCBG** drops to Rs380.00 (-0.5%), **SBMH** adds +2.2% to close at Rs4.70.

Foreign investors are net sellers with Foreign Investor Sales (FIS) of Rs2.7m compared to Foreign Investor Purchases (FIP) of Rs0.05m.

**Commerce: INNODIS** closes higher at Rs30.40 (+3.1%).

The following companies declared dividends today:

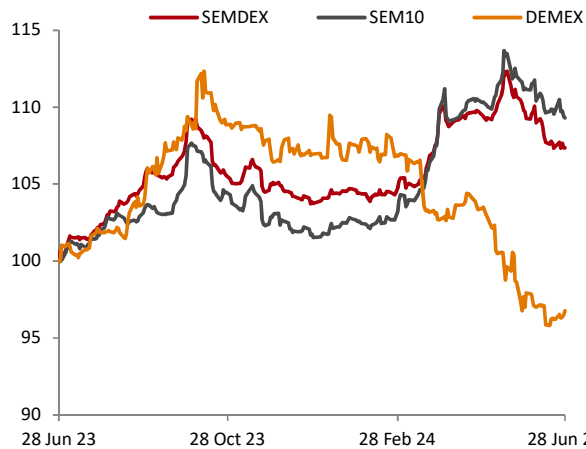
**Industry: GAMMA** rises to Rs30.00 (+3.3%).

Company	Dividend Per Share (Rs)	Ex-dividend date	Payment date
BLL	0.02	15/Jul/24	30/Sep/24
CIEL	0.32	15/Jul/24	30/Jul/24
MEDINE	2.50	12/Jul/24	31/Jul/24

**Investments: ALTEO** Rs11.35 (-1.3%), **CAUDAN** Rs0.39 (+8.3%), **ENL** Rs20.00 (+0.5%), **FINCORP** Rs15.00 (+0.7%), **MSE** Rs54.75 (+1.4%), **POLICY** Rs3.15 (+2.9%), **NIT** Rs9.02 (-8.9%).

**Leisure & Hotels: LOTO** inches up to Rs5.40 (+0.4%), **NMH** falls to Rs10.50 (-1.9%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
CAUDAN	8.3%	NIT	-8.9%
GAMMA	3.3%	NMH.O	-1.9%
INNODIS	3.1%	ALTEO	-1.3%
POLICY	2.9%	MCBG	-0.5%
SBMH	2.2%		
Most Active (Value)		Key Market Statistics	
MCBG	2.7 m	Market Cap (Rs)	266.8 bn
SBMH	1.0 m	Market Cap (USD)	5.7 bn
NIT	0.9 m	Market Div Yield	4.3%
LOTTO	0.9 m	Market P/E	6.7x
SUN	0.8 m	FI Participation	15.5%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	2,108.82	-0.0%	-2.60%	-0.7%	
SEM-ASI	↑	1,935.59	0.01%	-1.7%	-0.9%	
SEM-VWAP	↑	1,939.11	0.0%	-1.7%	-0.8%	
SEM10	↓	395.04	-0.1%	-2.1%	1.1%	
DEMEX	↑	241.96	0.3%	-0.0%	-5.8%	
<b>Global Indices</b>						
Japan: Nikkei 225	↓	39,341.54	-0.82%	1.1%	-3.5%	
US: S&P 500	↑	5,482.87	0.1%	3.4%	4.5%	
UK: FTSE 100	↓	8,179.68	-0.6%	-1.7%	3.1%	
Europe: Euro Stoxx 50	↓	4,902.60	-0.3%	-3.1%	-3.5%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	124,307.8	1.4%	-0.2%	-2.6%	
Russia: MICEX	→	3,123.43	-	-5.3%	-5.5%	
India: SENSEX	↑	79,243.18	0.7%	5.1%	8.6%	
China: Shanghai Comp	↓	2,945.85	-0.9%	-5.7%	-1.6%	
South Africa: JSE All Share	↓	78,969.33	-0.36%	0.1%	6.8%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	86.39	1.3%	19.6%	USDMUR	↑	47.89	0.1%	4.2%
Gold	↑	2,327.73	1.3%	21.6%	EURMUR	↑	51.82	0.06%	2.6%
Platinum	↓	990.59	-2.4%	7.2%	GBPMUR	↑	61.21	0.0%	4.2%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	380.00	381.64	6.59	-	1.6 m	-0.5%	-2.3%	1.3%
IBLL	⇒	40.00	40.00	8.89	-	-	-	-7.0%	-7.9%
SBMH	↑	4.70	4.62	2.81	-	0.8 m	2.2%	3.3%	-9.6%
AFREXIM	⇒	2.85	2.85	3.36	0.0 m	0.23 m	-	-	1.8%
VIVO	⇒	346.50	346.50	21.50	-	-	-	0.1%	-1.1%
CIEL	⇒	7.36	7.36	4.69	-	-	-	2.2%	1.9%
SUN	⇒	46.00	46.00	5.46	-	-	-	-4.2%	15.0%
ROGERS	↑	34.25	34.25	5.39	-	-	419.7%	3.8%	8.2%
ASCENCIA	⇒	17.35	17.35	7.96	-	-	-	-0.9%	-3.6%
PBL	⇒	490.00	490.00	11.01	-	-	-	-0.1%	-1.8%
<b>DEM Most Active (3-month average)</b>									
AREL.B2026	↓	937.19	-	8.0	-	-	-6.3%	-	-
SWANLIFE	⇒	1,435.00	1435.00	6.2	-	-	-	-10.0%	-13.8%
ABC Bank	⇒	19.00	19.00	4.9	-	-	-	-2.6%	-8.7%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
28-Jun-24	BLL	Official	Dividend	Final	0.02	15-Jul-24	30-Sep-24
28-Jun-24	CIEL	Official	Dividend	Final	0.32	15-Jul-24	30-Jul-24
28-Jun-24	MEDINE	Official	Dividend	Interim	2.50	12-Jul-24	31-Jul-24
27-Jun-24	INNODIS	Official	Dividend	Final	1.35	28-Aug-24	30-Aug-24

#### Latest Announcements

Date	Company	Details
25-Jun-24	ABACUS ROYAL ESTATE LTD	The board of directors of ABACUS ROYAL ESTATE LTD announced that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd has given its approval to the listing of 200,000 Secured Bonds of a nominal value of MUR 1,000 each by way of placing on the Development and Enterprise Market of the SEM.  The first day of listing and trading of the Bonds will be 28 June 2024. The Issuer has undertaken to make available 1,000 Bonds for trading on that date.
24-Jun-24	CMSP (2)	As per the Circular notice, the interest rate has been revised at 4.30%, applicable up to 13th October 2024. The Company's Reference Basket comprises of (i) RU- La Pirogue 01 (52%) and (ii) RU- COVIFRA 01 (48%).

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