

### SBMH rises to Rs4.60

Semdex	↓	2,108.90	Sem-10	↓	395.42	Demex	↑	241.29
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The **SEMDEX** inches lower to 2,108.90 (-0.3%). Market Value Traded (MVT) for the day amounts to Rs21.3m, with volume traded of 0.8m.

Foreign investors are net buyers with Foreign Investor Sales (FIS) of Rs1.2m compared to Foreign Investor Purchases (FIP) of Rs1.3m.

**SBMH** maintains the uptrend as it rises further to Rs4.60 (+2.7%). Value traded for the day amounts to Rs1.0m, accounting for 4.6% of MVT. Its dividend yield currently stands at 8.7%.

**Finance:** **MCBG** retreats to Rs382.00 (-0.5%), **SWAN General** falls to Rs445.00 (-1.1%).

**Commerce:** **INNODIS** rises by +3.5% to close at Rs29.50. The company announced a final dividend per share of Rs1.35 and the shares will trade cum-dividend up to 27 August 2024.

**Industry:** **GAMMA** edges lower to Rs29.05 (-3.2%).

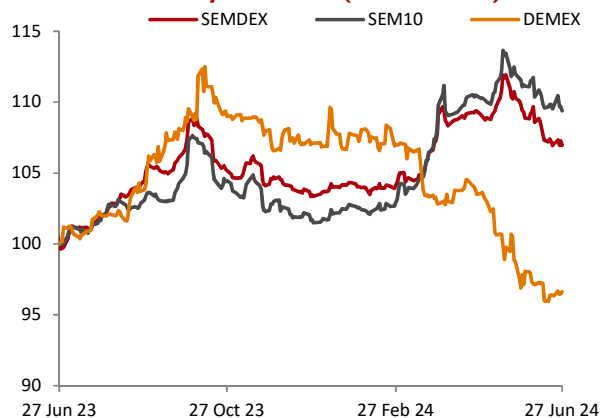
**Investments:** **ALTEO** Rs11.50 (-2.1%), **CAUDAN** Rs0.36 (-5.3%), **CIEL** Rs7.36 (+0.3%), **FINCORP** Rs14.90 (+2.1%), **MDIT** Rs1.62 (+2.5%), **NIT** Rs9.90 (-1.0%), **ROGERS** Rs34.25 (-1.4%).

**Leisure & Hotels:** **NMH** inches lower to Rs10.70 (-0.5%), **NMH Pref** slips to Rs10.75 (-0.9%), **LUX** gains +1.0% to close at Rs53.00, **SUN** drops to Rs46.00 (-4.2%).

**Property:** **ASCENCIA** closes lower at Rs17.35 (-0.3%), **BLL** jumps to Rs0.43 (+7.5%).

**GRIT (USD)** drops to USD0.19 (-5.0%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
BLUELIFE	7.5%	CAUDAN	-5.3%
INNODIS	3.5%	GRIT (USD)	-5.0%
SBMH	2.7%	SUN	-4.2%
MDIT	2.5%	GAMMA	-3.2%
FINCORP	2.1%	ALTEO	-2.1%
Most Active (Value)		Key Market Statistics	
MCBG	7.1 m	Market Cap (Rs)	266.8 bn
SCT NOTE	3.9 m	Market Cap (USD)	5.7 bn
ENL	2.0 m	Market Div Yield	4.3%
ROGERS	1.6 m	Market P/E	6.7x
IBLL	1.5 m	FI Participation	6.4%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	2,108.90	-0.3%	-2.81%	-0.3%	
SEM-ASI	↓	1,935.41	-0.27%	-2.1%	-0.6%	
SEM-VWAP	↓	1,938.75	-0.3%	-2.1%	-0.4%	
SEM10	↓	395.42	-0.3%	-2.1%	1.8%	
DEMEX	↑	241.29	0.1%	-0.9%	-6.4%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	39,667.07	1.26%	2.6%	-1.8%	
US: S&P 500	↑	5,477.90	0.2%	3.3%	5.3%	
UK: FTSE 100	↓	8,225.33	-0.3%	-1.1%	3.7%	
Europe: Euro Stoxx 50	↓	4,915.94	-0.4%	-2.4%	-2.9%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	122,641.3	0.3%	-1.3%	-3.3%	
Russia: MICEX	→	3,123.43	-	-8.0%	-4.9%	
India: SENSEX	↑	78,674.25	0.8%	4.3%	8.6%	
China: Shanghai Comp	↑	2,972.53	0.8%	-3.8%	-1.9%	
South Africa: JSE All Share	↓	79,252.39	-0.41%	0.1%	7.7%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	85.25	0.3%	14.9%	USDMUR	47.84	0.3%	4.1%
Gold	↓	2,298.23	-0.9%	19.5%	EURMUR	51.79	0.14%	2.7%
Platinum	↑	1,014.57	2.7%	9.8%	GBPMUR	61.18	-0.1%	4.2%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	382.00	382.29	6.62	-	-	-0.5%	-2.1%	1.9%
IBLL	→	40.00	40.00	8.89	-	-	-	-7.1%	-7.9%
SBMH	↑	4.60	4.60	2.75	-	-	2.7%	1.1%	-11.5%
AFREXIM	→	2.85	2.85	3.36	-	-	-	-	1.8%
VIVO	→	346.50	346.63	21.50	-	-	-	0.1%	-1.1%
CIEL	↑	7.36	7.36	4.69	-	-	0.3%	-2.6%	1.9%
SUN	→	48.00	46.00	5.46	-	-	-	-	20.0%
ROGERS	↓	34.25	34.25	5.39	-	-	-1.4%	3.8%	8.2%
ASCENCIA	↓	17.35	17.35	7.96	-	-	-0.3%	-0.9%	-3.6%
PBL	→	490.00	490.00	11.01	-	-	-	-	-1.8%
<b>DEM Most Active (3-month average)</b>									
EUDCOS	↑	14.55	2.80	2.3	-	-	1.7%	-7.3%	-1.0%
MIWA	↑	0.28	10.75	13.6	0.01 m	-	12.0%	12.0%	-9.7%
LFL.O	→	17.55	17.55	7.8	-	-	-	-	2.3%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
27-Jun-24	INNODIS	Official	Dividend	Final	1.35	28-Aug-24	30-Aug-24
26-Jun-24	UBP	Official	Dividend	Final	1.75	11-Jul-24	30-Aug-24
21-Jun-24	ALTEO	Official	Dividend	Final	0.63	8-Jul-24	26-Jul-24
21-Jun-24	AFREXIM	Official	Dividend	Final	USD 0.287	12-Aug-24	21-Aug-24

#### Latest Announcements

Date	Company	Details
25-Jun-24	ABACUS ROYAL ESTATE LTD	The board of directors of ABACUS ROYAL ESTATE LTD announced that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd has given its approval to the listing of 200,000 Secured Bonds of a nominal value of MUR 1,000 each by way of placing on the Development and Enterprise Market of the SEM.  The first day of listing and trading of the Bonds will be 28 June 2024. The Issuer has undertaken to make available 1,000 Bonds for trading on that date.
24-Jun-24	CMSP (2)	As per the Circular notice, the interest rate has been revised at 4.30%, applicable up to 13th October 2024. The Company's Reference Basket comprises of (i) RU- La Pirogue 01 (52%) and (ii) RU- COVIFRA 01 (48%).

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#### For trading please contact:

Telephone: (+230) 202 5850

Email: [mcbsb@mcbscm.mu](mailto:mcbsb@mcbscm.mu)

MCB Stockbrokers Ltd  
Sir William Newton St, Port Louis

Website: [www.mcbscm.mu](http://www.mcbscm.mu)