

Trading volume remains tepid for the day

Semdex	↑	2,155.47	Sem-10	↑	403.23	Demex	↓	243.02
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The **SEMDEX** adds +0.1% to finish at 2,155.47. Market Value Traded (MVT) for the day remains tepid at Rs8.2m, with volume traded of 0.7m.

Foreign investors are net sellers with Foreign Investor Sales (FIS) of Rs5.3m compared to Foreign Investor Purchases (FIP) of Rs1.7m.

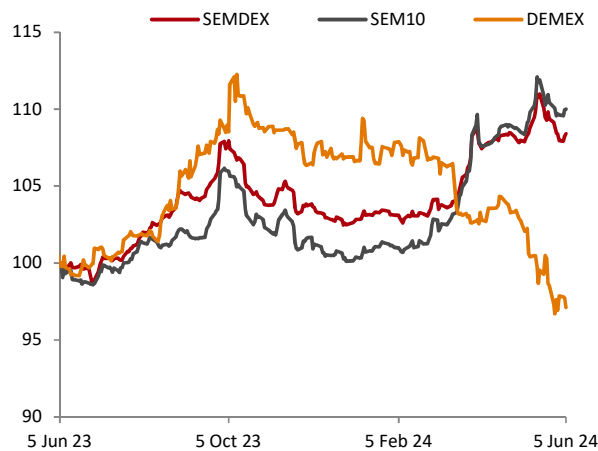
Finance: MCBG rises further to close at Rs389.50 (+0.1%).

Investments: ALTEO edges higher to Rs10.90 (+4.3%), **ENL** adds +1.0% to close at Rs20.20.

Leisure: NMH closes at Rs10.45 (+1.5%).

On the **DEMEX**, **SCT** drops to Rs2.50 (-16.7%), **C-CARE** falls to Rs10.00 (-2.0%), **LMLC** declines to Rs76.00 (-1.3%), **LFL** edges lower to Rs17.00 (-3.1%), **TPL** sheds -6.7% to Rs2.52, **UTIN** slips to Rs3.05 (-3.2%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
ALTEO	4.3%		
NMH.O	1.5%		
ENL	1.0%		
NEWGOLD	0.1%		
MCBG	0.1%		
Most Active (Value)		Key Market Statistics	
MCBG	5.6 m	Market Cap (Rs)	272.7 bn
MDIT	1.0 m	Market Cap (USD)	5.9 bn
NMHL.D0224	0.5 m	Market Div Yield	4.2%
AFREXIM	0.2 m	Market P/E	6.8x
LOTTO	0.2 m	FI Participation	43.1%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,155.47	0.1%	0.39%	4.7%	
SEM-ASI	↑	1,962.63	0.16%	-0.2%	3.3%	
SEM-VWAP	↑	1,964.95	0.2%	-0.1%	3.4%	
SEM10	↑	403.23	0.0%	1.4%	7.8%	
DEMEX	↓	243.02	-0.6%	-5.5%	-9.1%	
Global Indices						
Japan: Nikkei 225	↓	38,837.46	-0.22%	1.6%	-3.2%	
US: S&P 500	↑	5,291.34	0.2%	3.2%	3.1%	
UK: FTSE 100	↓	8,232.04	-0.4%	0.2%	7.7%	
Europe: Euro Stoxx 50	↓	4,953.37	-1.0%	0.6%	0.8%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	121,802.1	-0.2%	-5.2%	-5.1%	
Russia: MICEX	↑	3,186.93	1.4%	-7.4%	-3.3%	
India: SENSEX	↓	72,079.05	-5.7%	-2.4%	-2.4%	
China: Shanghai Comp	↑	3,091.20	0.4%	-0.4%	1.7%	
South Africa: JSE All Share	↓	76,832.74	-1.17%	0.5%	5.8%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	77.52	-1.1%	1.8%	USDMUR	↓	46.44	-0.3%	1.1%
Gold	↓	2,327.01	-1.0%	19.5%	EURMUR	↑	51.17	0.20%	3.0%
Platinum	↓	992.85	-2.6%	-1.2%	GBPMUR	↑	60.09	0.2%	3.9%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	389.50	389.04	6.75	1.4 m	5.3 m	0.1%	3.5%	15.2%
IBLL	→	44.05	44.05	9.79	0.09 m	-	-	1.3%	0.1%
SBMH	→	4.55	4.55	2.72	-	-	-	-4.8%	2.7%
AFREXIM	→	2.85	2.85	3.36	-	-	-	1.8%	1.8%
VIVO	→	346.00	346.00	21.46	-	-	-	0.3%	-1.1%
CIEL	→	7.24	7.24	4.61	-	-	-	-0.3%	-0.8%
SUN	→	46.55	46.50	5.53	0.003 m	-	-	-3.0%	16.4%
ROGERS	→	33.50	33.50	5.27	-	-	-	1.5%	5.8%
ASCENCIA	→	17.40	17.45	7.98	-	-	-	-0.9%	-7.4%
PBL	→	490.50	490.50	11.02	-	-	-	-1.9%	-1.1%
DEM Most Active (3-month average)									
UTIN	↓	3.05	3.05	2.5	-	-	-3.2%	-10.3%	-23.8%
LFL0	↓	17.00	17.00	7.6	-	-	-3.1%	-5.6%	-0.9%
ATTITUDE	→	10.00	10.00	12.7	-	-	-	-7.0%	-9.1%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
24-May-24	SUN	Official	Dividend	Final	2.50	10-Jun-24	26-Jul-24
17-May-24	MUA	Official	Dividend	Interim	0.80	3-Jun-24	25-Jun-24
15-May-24	MDIT	Official	Dividend	Final	0.08	19-Sep-24	27-Sep-24
15-May-24	CIM	Official	Dividend	Interim	0.21	30-May-24	3-Jun-24

Latest Announcements

Date	Company	Details
31-May-24	ASCENCIA	Following the Further Admission Document dated 15 September 2015 and the Special Meeting of Shareholders of Ascencia Limited held on 22 October 2015, the Board of the Company is pleased to inform the bondholders of the Company and the public at large that circa 45% of the redeemable bonds of the Company, representing 4,389,169 bonds will be automatically redeemed on 30 June 2024. The trading of the redeemable bonds will cease on 25 June 2024 at close of business, will resume on the SEM on 01 July 2024 and will apply to bondholders whose names are registered in the bond register of the Company at the close of business on 30 June 2024.
29-May-24	EMTL	Further to the announcement of its intention to float shares on the Official List of the SEM dated the 15 th of May 2024, Emtel's IPO subscriptions have opened today and will close on 21 June 2024.

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