

Hotel stocks close in the green territory

Semdex ↑ 2,152.59 Sem-10 ↑ 403.06 Demex ↓ 244.56

The **SEMDEX** breaks its losing streak to close at 2,152.59 (+0.3%). Market Value Traded (MVT) for the day amounts to Rs27.5m, with volume traded of 1.3m.

Investments: MSE declines to Rs55.50 (-0.9%).

Leisure: LOTO jumps by +6.1% to close at Rs5.88.

Foreign investors are net sellers with Foreign Investor Sales (FIS) of Rs2.4m compared to Foreign Investor Purchases (FIP) of Rs0.9m.

Property: ASCENCIA edges lower to Rs17.40 (-0.6%), **BLL** drops to Rs0.47 (-4.1%).

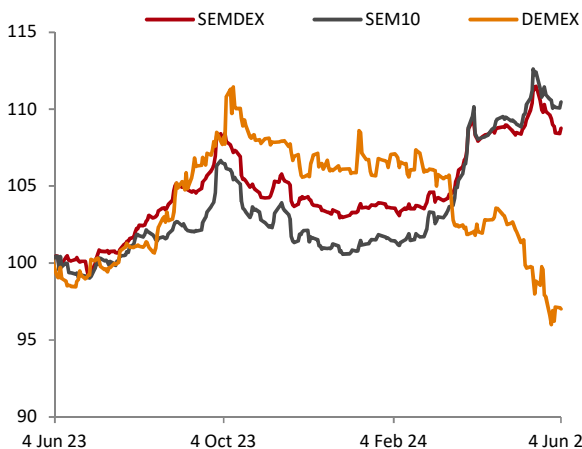
Hotel stocks close in the green territory. **NMH** rises by +3.0% to close at Rs10.30. **LUX** inches up to Rs52.50 (+0.5%). **SUN** closes higher at Rs46.55 (+0.1%) and features in the list of best year-to-date performers, with a return of +22.5%.

Finance: CIM closes lower at Rs10.10 (-2.4%), **MCBG** adds +0.1% to close at Rs389.25.

Commerce: IBL rises to Rs44.05 (+2.3%).

Industry: PBL inches up to Rs490.50 (+0.1%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
LOTTO	6.1%	BLUELIFE	-4.1%
NMH.O	3.0%	NEWGOLD	-3.8%
IBLL	2.3%	CIM	-2.4%
LUX	0.5%	MEDINE	-0.9%
MCBG	0.1%	ASCENCIA	-0.6%
Most Active (Value)		Key Market Statistics	
MCBG	19.3 m	Market Cap (Rs)	272.3 bn
MCBG-FLN7Y	1.5 m	Market Cap (USD)	5.9 bn
ENL	1.2 m	Market Div Yield	4.2%
LUX	0.9 m	Market P/E	6.7x
MDIT	0.8 m	FI Participation	6.2%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,152.59	0.3%	0.25%	4.0%	
SEM-ASI	↑	1,959.58	0.18%	-0.3%	2.7%	
SEM-VVAP	↑	1,961.39	0.2%	-0.2%	2.8%	
SEM10	↑	403.06	0.4%	1.3%	7.0%	
DEMEX	↓	244.56	-0.1%	-4.9%	-8.5%	
Global Indices						
Japan: Nikkei 225	↑	38,923.03	1.13%	1.8%	-2.5%	
US: S&P 500	↑	5,283.40	0.1%	3.0%	2.8%	
UK: FTSE 100	↓	8,262.75	-0.2%	0.6%	7.6%	
Europe: Euro Stoxx 50	↑	5,003.54	0.4%	1.7%	2.2%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	122,031.6	-0.1%	-5.0%	-5.5%	
Russia: MICEX	↓	3,141.42	-2.4%	-8.7%	-3.8%	
India: SENSEX	↑	76,468.78	3.4%	3.5%	3.7%	
China: Shanghai Comp	↓	3,078.49	-0.3%	-0.8%	1.7%	
South Africa: JSE All Share	↑	77,746.23	1.36%	1.7%	6.8%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↓	78.36	-3.4%	2.9%	USDMUR	↓	46.44	-0.3%	1.1%
Gold	↑	2,350.75	1.0%	20.7%	EURMUR	↑	51.17	0.20%	3.0%
Platinum	↓	1,019.19	-1.9%	1.4%	GBPMUR	↑	60.09	0.2%	3.9%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	389.25	389.04	6.75	0.2 m	-	0.1%	3.4%	15.5%
IBLL	↑	44.05	44.05	9.79	-	-	2.3%	1.3%	0.1%
SBMH	⇒	4.55	4.55	2.72	-	-	-	-5.2%	2.5%
AFREXIM	⇒	2.85	2.85	3.36	-	-	-	1.8%	1.4%
VIVO	⇒	346.00	346.00	21.46	-	-	-	0.3%	-1.1%
CIEL	⇒	7.24	7.24	4.61	-	-	-	-2.2%	-0.8%
SUN	↑	46.55	46.50	5.53	-	-	0.1%	-3.0%	16.4%
ROGERS	⇒	33.50	33.50	5.27	-	-	-	1.5%	5.8%
ASCENCIA	↓	17.40	17.45	7.98	-	-	-0.6%	-0.9%	-7.4%
PBL	↑	490.50	490.50	11.02	0.2 m	-	0.1%	-1.9%	-1.1%
DEM Most Active (3-month average)									
UTIN	⇒	3.15	3.14	2.6	-	-	-	-7.4%	-21.3%
ATTITUDE	⇒	10.00	10.00	12.7	-	-	-	-7.0%	-9.1%
VELG	⇒	18.80	18.80	6.6	-	-	-	-5.5%	-10.9%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
24-May-24	SUN	Official	Dividend	Final	2.50	10-Jun-24	26-Jul-24
17-May-24	MUA	Official	Dividend	Interim	0.80	3-Jun-24	25-Jun-24
15-May-24	MDIT	Official	Dividend	Final	0.08	19-Sep-24	27-Sep-24
15-May-24	CIM	Official	Dividend	Interim	0.21	30-May-24	3-Jun-24

Latest Announcements

Date	Company	Details
31-May-24	ASCENCIA	Following the Further Admission Document dated 15 September 2015 and the Special Meeting of Shareholders of Ascencia Limited held on 22 October 2015, the Board of the Company is pleased to inform the bondholders of the Company and the public at large that circa 45% of the redeemable bonds of the Company, representing 4,389,169 bonds will be automatically redeemed on 30 June 2024. The trading of the redeemable bonds will cease on 25 June 2024 at close of business, will resume on the SEM on 01 July 2024 and will apply to bondholders whose names are registered in the bond register of the Company at the close of business on 30 June 2024.
29-May-24	EMTL	Further to the announcement of its intention to float shares on the Official List of the SEM dated the 15 th of May 2024, Emtel's IPO subscriptions have opened today and will close on 21 June 2024.

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