

### MCBG drives today's market activity

Semdex	↓	2,145.95	Sem-10	↓	401.63	Demex	↓	244.77
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The **SEMDEX** extends its losing streak for the 7<sup>th</sup> straight session, closing slightly lower at 2,145.95 (-0.03%). Market Value Traded (MVT) for the day amounts to Rs32.0m, with volume traded of 0.9m.

Foreign investors are net sellers with Foreign Investor Sales (FIS) of Rs3.0m compared to Foreign Investor Purchases (FIP) of Rs0.3m.

**MCBG** features as the most active stock in terms of value traded for the day, accounting for approximately 71% of MVT. The stock inches up by +0.1% to close at Rs388.75 on 58.2k units. MCBG's year-to-date return stands at 20.0% and it will trade ex-dividend on the 7<sup>th</sup> of June 2024.

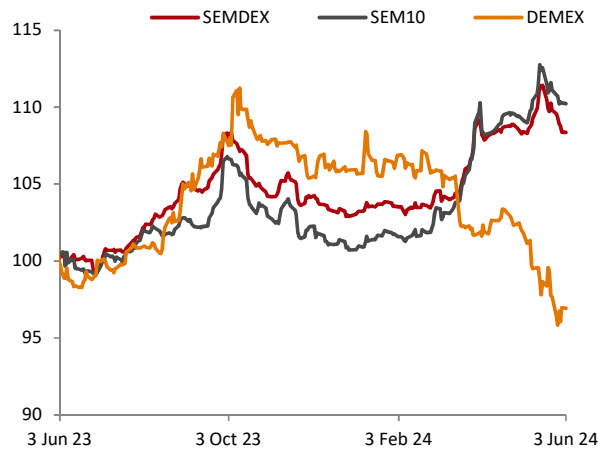
**Finance: MCBG Pref** inches lower to Rs10.15 (-1.0%), **SBMH** falls to Rs4.55 (-1.1%).

**Industry: GAMMA** moves lower to Rs33.00 (-1.8%), **MCFI** jumps to Rs9.80 (+10.1%) on 0.1k units.

**Investments: CAUDAN** Rs0.39 (+2.6%), **CIEL** Rs7.24 (+0.3%), **ENL** Rs20.00 (+0.3%), **MDIT** Rs1.66 (-4.6%) **POLICY** Rs3.10 (+1.6%).

**Sugar: OMNICANE** inches up to Rs19.15 (+0.8%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
MCFI	10.1%	MDIT	-4.6%
CAUDAN	2.6%	GAMMA	-1.8%
POLICY	1.6%	SBMH	-1.1%
OMNICANE	0.8%	MCBGPREF	-1.0%
CIEL	0.3%		
Most Active (Value)		Key Market Statistics	
MCBG	22.6 m	Market Cap (Rs)	271.5 bn
ENL	4.6 m	Market Cap (USD)	5.9 bn
NMH.O	2.3 m	Market Div Yield	4.2%
CIEL	0.6 m	Market P/E	6.7x
CIM	0.6 m	FI Participation	5.3%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	2,145.95	-0.0%	-0.06%	3.7%	
SEM-ASI	↓	1,956.05	-0.07%	-0.5%	2.5%	
SEM-VVAP	↓	1,958.00	-0.1%	-0.4%	2.6%	
SEM10	↓	401.63	-0.0%	1.0%	6.5%	
DEMEX	↓	244.77	-0.0%	-4.8%	-8.5%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	38,487.90	1.14%	0.2%	-1.7%	
US: S&P 500	↑	5,277.51	0.8%	4.8%	3.6%	
UK: FTSE 100	↑	8,275.38	0.5%	1.6%	8.5%	
Europe: Euro Stoxx 50	↑	4,983.67	0.0%	1.3%	2.1%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	→	122,098.1	-	-3.0%	-5.4%	
Russia: MICEX	↓	3,217.19	-2.0%	-7.3%	-1.2%	
India: SENSEX	↑	73,961.31	0.1%	-0.7%	2.0%	
China: Shanghai Comp	↓	3,086.81	-0.2%	-0.6%	2.4%	
South Africa: JSE All Share	↓	76,704.26	-0.59%	0.8%	5.5%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↓	81.11	-0.9%	12.4%	USDMUR	46.59	-0.2%	1.4%
Gold	↓	2,327.33	-0.7%	18.6%	EURMUR	51.07	0.14%	2.8%
Platinum	↑	1,038.45	1.1%	4.2%	GBPMUR	59.96	-0.0%	3.6%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	388.75	388.23	6.74	-	3.0 m	0.1%	3.3%	15.4%
IBLL	⇒	43.05	43.05	9.57	-	-	-	-1.0%	-1.0%
SBMH	↓	4.55	4.55	2.72	0.1 m	-	-1.1%	-5.2%	2.2%
AFREXIM	⇒	2.85	2.85	3.36	-	-	-	1.8%	1.4%
VIVO	⇒	346.00	346.00	21.46	-	-	-	0.3%	-1.1%
CIEL	↑	7.24	7.24	4.61	-	-	0.3%	-2.2%	-0.8%
SUN	⇒	46.50	46.50	5.52	-	-	-	-3.1%	16.3%
ROGERS	⇒	33.50	33.50	5.27	-	-	-	1.5%	5.8%
ASCENCIA	⇒	17.50	17.50	8.03	-	-	-	-0.3%	-6.9%
PBL	⇒	490.25	490.25	11.02	-	-	-	-2.0%	-1.2%
<b>DEM Most Active (3-month average)</b>									
UTIN	↓	3.15	3.18	2.6	-	-	-4.5%	-7.4%	-21.3%
LFL.O	⇒	17.55	17.55	7.8	-	-	-	-2.5%	2.3%
MIWA	⇒	0.27	0.27	6.8	-	-	-	-15.6%	-18.2%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
24-May-24	SUN	Official	Dividend	Final	2.50	10-Jun-24	26-Jul-24
17-May-24	MUA	Official	Dividend	Interim	0.80	3-Jun-24	25-Jun-24
15-May-24	MDIT	Official	Dividend	Final	0.08	19-Sep-24	27-Sep-24
15-May-24	CIM	Official	Dividend	Interim	0.21	30-May-24	3-Jun-24

#### Latest Announcements

Date	Company	Details
31-May-24	ASCENCIA	Following the Further Admission Document dated 15 September 2015 and the Special Meeting of Shareholders of Ascencia Limited held on 22 October 2015, the Board of the Company is pleased to inform the bondholders of the Company and the public at large that circa 45% of the redeemable bonds of the Company, representing 4,389,169 bonds will be automatically redeemed on 30 June 2024. The trading of the redeemable bonds will cease on 25 June 2024 at close of business, will resume on the SEM on 01 July 2024 and will apply to bondholders whose names are registered in the bond register of the Company at the close of business on 30 June 2024.
29-May-24	EMTL	Further to the announcement of its intention to float shares on the Official List of the SEM dated the 15 <sup>th</sup> of May 2024, Emtel's IPO subscriptions have opened today and will close on 21 June 2024.

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#### For trading please contact:

Telephone: (+230) 202 5850

Email: [mcbsb@mcbscm.mu](mailto:mcbsb@mcbscm.mu)

MCB Stockbrokers Ltd  
Sir William Newton St, Port Louis

Website: [www.mcbscm.mu](http://www.mcbscm.mu)