

SBMH hits an intraday high of Rs5.00

Semdex ↑ 2,122.90 Sem-10 ↑ 397.96 Demex ↓ 233.57

The **SEMDEX** rises by 9.4 points to finish at 2,122.90 (+0.5%). Market Value Traded (MVT) for the day amounts to Rs27.6m, with volume traded of 1.2m.

Foreign investors are net sellers with Foreign Investor Purchases (FIP) of Rs2.8m, compared to Foreign Investor Sales (FIS) of Rs5.0m.

SBMH moves closer to its 52-week high of Rs5.20, hitting an intraday high of Rs5.00. The stock closes the session at Rs4.80 (+1.1%). Value traded for the day amounts to Rs2.2m, accounting for 8.1% of MVT. Its current market capitalization and dividend yield stand at Rs14.6bn and 8.3%.

Finance: MCBG closes higher at Rs386.00 (+0.3%). Its market capitalization currently stands at Rs98.6bn.

Commerce: INNODIS rises to Rs31.30 (+3.3%), **IBL** adds +0.3% to close at Rs40.20.

Industry: PBL inches higher to Rs495.00 (+0.4%).

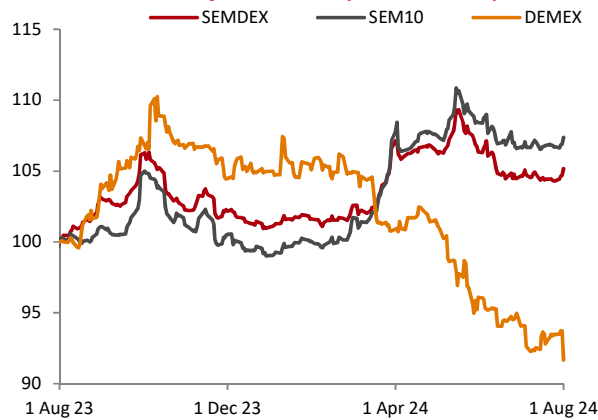
Information, Communication & Technology: EMTEL closes unchanged at Rs22.50.

Investments: ALTEO Rs10.50 (+0.5%), **CIEL** Rs7.50 (+0.5%), **FINCORP** Rs15.50 (-4.3%), **MDIT** Rs1.74 (+2.4%), **PAD** Rs98.50 (-0.3%), **ROGERS** Rs33.00 (+3.1%).

Leisure & Hotels: NMH progresses further to Rs11.70 (+5.4%), **SUN** adds +1.2% to close at Rs41.00.

AFREXIM (USD) closes unchanged at USD2.85, with value traded for the day amounting to Rs2.6m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
NMH.O	5.4%	FINCORP	-4.3%
INNODIS	3.3%	PAD	-0.3%
ROGERS	3.1%	ADBF	-0.2%
NEWGOLD	2.4%		
MDIT	2.4%		
Most Active (Value)		Key Market Statistics	
MCBG	11.7 m	Market Cap (Rs)	280.2 bn
AFREXIM	2.6 m	Market Cap (USD)	6.0 bn
SBMH	2.2 m	Market Div Yield	4.6%
CIEL	2.2 m	Market P/E	6.9x
IBLL	2.1 m	FI Participation	14.3%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,122.90	0.4%	0.51%	-1.2%	
SEM-ASI	↑	1,942.23	0.36%	0.3%	-1.5%	
SEM-VWAP	↑	1,939.90	0.2%	0.1%	-1.7%	
SEM10	↑	397.96	0.5%	0.6%	-0.2%	
DEMEX	↓	233.57	-2.2%	-2.5%	-9.7%	
Global Indices						
Japan: Nikkei 225	↑	39,101.82	1.49%	-1.2%	1.8%	
US: S&P 500	↑	5,522.30	1.6%	1.1%	9.7%	
UK: FTSE 100	↑	8,367.98	1.1%	2.5%	2.7%	
Europe: Euro Stoxx 50	↑	4,872.94	0.7%	-0.4%	-1.0%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	127,651.8	1.2%	3.0%	1.4%	
Russia: MICEX	→	3,039.90	-	-3.5%	-12.4%	
India: SENSEX	↑	81,741.34	0.4%	3.4%	9.7%	
China: Shanghai Comp	↑	2,938.75	2.1%	-1.0%	-5.3%	
South Africa: JSE All Share	↑	82,765.12	1.93%	3.8%	8.8%	

Commodities					Currencies				
		Closing	ID Δ	12M Δ			Closing	ID Δ	12M Δ
Oil (Brent)	↑	80.84	2.8%	-5.4%	USDMUR	→	47.10	-	3.2%
Gold	↑	2,447.60	1.5%	24.6%	EURMUR	↑	52.08	0.10%	2.7%
Platinum	↑	978.74	1.6%	2.6%	GBPMUR	↑	61.80	0.1%	4.3%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
SEM-10									
MCBG	↑	386.00	386.00	6.69	1.4 m	1.9 m	0.3%	1.6%	2.5%
IBLL	↑	40.20	40.10	8.93	-	0.1 m	0.2%	0.6%	-7.6%
SBMH	↑	4.80	4.80	2.87	1.4 m	1.0 m	1.1%	1.1%	-
AFREXIM	→	2.85	2.84	3.36	-	1.323 m	-	-	1.8%
VIVO	→	348.00	348.00	21.59	-	-	-	0.4%	0.9%
CIEL	↑	7.50	7.46	4.78	-	0.3 m	0.5%	0.3%	1.4%
SUN	↑	41.00	40.64	4.87	-	-	1.2%	-14.6%	2.5%
ROGERS	↑	33.00	32.19	5.19	-	0.1 m	3.1%	-	4.3%
ASCENCIA	→	18.50	18.50	8.49	-	-	-	6.6%	5.4%
PBL	↑	495.00	495.00	11.12	-	-	0.4%	1.0%	-1.0%
DEM Most Active (3-month average)									
LAVASTONE	→	1.20	1.20	4.3	-	-	-	-3.2%	-7.7%
MIWA	↓	0.23	0.24	5.8	-	-	-11.5%	-17.9%	-30.3%
EUDCOS	→	15.40	15.40	10.6	-	-	-	5.8%	-3.1%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
1-Aug-24	GAMMA	Official	Dividend	Interim	0.50	19-Aug-24	27-Sep-24
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24
28-Jun-24	PAD	Official	Dividend	Interim	1.00	15-Jul-24	31-Jul-24
28-Jun-24	BLL	Official	Dividend	Final	0.02	15-Jul-24	30-Sep-24

Latest Announcements

Date	Company	Details
22-Jul-24	SUN	Notice is hereby given that by an Order dated 03 July 2024, the Supreme Court has directed a special meeting to be convened of the holders of the shares in Sun Limited for the purpose of considering and, if thought fit, approving with or without modification, a Scheme of Arrangement proposed to be made between the Company, Riveo Limited and the holders of shares in the Company and that such meeting shall be held on 19 August 2024 at 15h30, at Hennessy Park Hotel, Ebène.
22-Jul-24	STRATEGIA FOCUS FUND	Notice is hereby given that "EKADA India Focus Fund" has changed its name to "Strategia India Focus Fund" as evidenced by a Certificate issued by the Registrar of Companies on 11 th June 2024.

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