

### Banking stocks drive the SEMDEX upward

Semdex ↑ 2,113.49      Sem-10 ↑ 396.18      Demex ↓ 238.83

The **SEMDEX** maintains the uptrend as it rises further to close today's session at 2,113.49 (+0.1%), driven by gains from banking stocks. **MCBG** records a fresh one-month high of Rs385.00 (+0.1%). **SBMH** adds +0.9% to finish at Rs4.75. Both stocks account for an aggregate of 62.7% of Market Value Traded (MVT) for the day. MVT amounts to Rs22m, with volume traded of 1.5m.

Foreign investors are net buyers with Foreign Investor Purchases (FIP) of Rs4.1m, compared to Foreign Investor Sales (FIS) of Rs2.2m.

**Commerce: INNODIS** moves up to Rs30.30 (+1.2%).

**Industry: UBP** declines to Rs83.50 (-0.6%).

**Information, Communication & Technology: EMTEL** closes unchanged at Rs22.50.

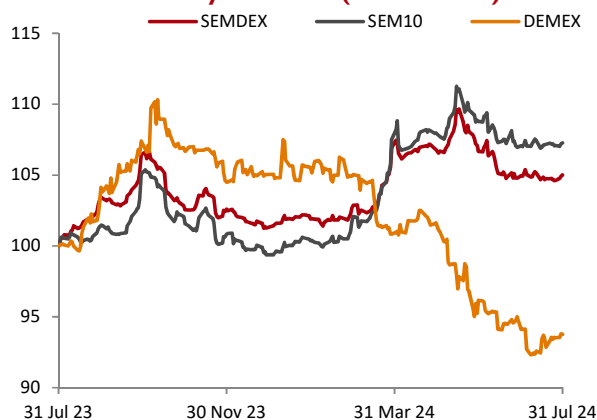
**Investments: ALTEO** inches up to Rs10.45 (+1.0%), **CAUDAN** jumps to Rs0.47 (+6.8%), **ENL** rises to Rs20.00 (+0.5%), **PAD** falls to Rs98.75 (-0.3%), **POLICY** declines to Rs3.25 (-0.9%), **ROGERS** drops to Rs32.00 (-1.7%).

**Leisure & Hotels: NMH** closes higher at Rs11.10 (+0.9%), **NMH Pref** inches lower to Rs10.80 (-0.5%), **LUX** retreats to Rs52.25 (-0.5%).

**Sugar: OMNICANE** moves lower to Rs18.90 (-0.5%).

**GRIT (USD)** reverses gains and falls to USD0.19 (-5.0%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
CAUDAN	6.8%	GRIT (USD)	-5.0%
INNODIS	1.2%	ROGERS	-1.7%
ALTEO	1.0%	POLICY	-0.9%
NMH.O	0.9%	UBP	-0.6%
SBMH	0.8%	OMNICANE	-0.5%
Most Active (Value)		Key Market Statistics	
MCBG	10.0 m	Market Cap (Rs)	279.0 bn
SBMH	3.8 m	Market Cap (USD)	6.0 bn
VIVO	1.5 m	Market Div Yield	4.6%
NMHL.D0224	1.2 m	Market P/E	6.9x
NMH.O	0.8 m	FI Participation	14.4%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color: green;">↑</span>	2,113.49	0.1%	0.22%	-1.7%	
SEM-ASI	<span style="color: green;">↑</span>	1,935.29	0.00%	-0.0%	-1.9%	
SEM-VWAP	<span style="color: red;">↓</span>	1,936.47	-0.0%	-0.1%	-1.8%	
SEM10	<span style="color: green;">↑</span>	396.18	0.1%	0.3%	-0.6%	
DEMEX	<span style="color: red;">↓</span>	238.83	-0.0%	-1.3%	-7.7%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color: green;">↑</span>	38,525.95	0.15%	-2.7%	0.3%	
US: S&P 500	<span style="color: red;">↓</span>	5,436.44	-0.5%	-0.4%	8.0%	
UK: FTSE 100	<span style="color: red;">↓</span>	8,274.41	-0.2%	1.4%	1.6%	
Europe: Euro Stoxx 50	<span style="color: green;">↑</span>	4,841.00	0.5%	-1.1%	-1.6%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color: red;">↓</span>	126,139.2	-0.6%	1.8%	0.2%	
Russia: MICEX	<span style="color: orange;">→</span>	3,039.90	-	-3.5%	-12.4%	
India: SENSEX	<span style="color: green;">↑</span>	81,455.40	0.1%	3.1%	9.4%	
China: Shanghai Comp	<span style="color: red;">↓</span>	2,879.30	-0.4%	-3.0%	-7.3%	
South Africa: JSE All Share	<span style="color: green;">↑</span>	81,198.64	0.23%	1.9%	6.7%	

Commodities					Currencies				
		Closing	ID Δ	12M Δ			Closing	ID Δ	12M Δ
Oil (Brent)	↓	78.63	-1.4%	-7.5%	USDMUR	⇒	47.10	-	1.9%
Gold	↑	2,410.78	1.1%	23.0%	EURMUR	↑	52.03	0.02%	1.1%
Platinum	↑	963.52	1.1%	2.7%	GBPMUR	↓	61.73	-0.1%	2.8%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	385.00	384.88	6.68	0.3 m	-	0.1%	1.3%	2.3%
IBLL	⇒	40.10	40.10	8.91	-	-	-	0.2%	-7.8%
SBMH	↑	4.75	4.75	2.84	3.7 m	-	0.8%	1.1%	-1.0%
AFREXIM	⇒	2.85	2.85	3.36	-	-	-	-	1.8%
VIVO	⇒	348.00	348.00	21.59	-	-	-	0.4%	0.9%
CIEL	⇒	7.46	7.46	4.75	-	-	-	-0.5%	-0.5%
SUN	⇒	40.50	40.50	4.81	-	-	-	-15.6%	1.3%
ROGERS	↓	32.00	32.18	5.03	-	-	-1.7%	-3.0%	1.1%
ASCENCIA	⇒	18.50	18.50	8.49	-	-	-	6.6%	5.4%
PBL	⇒	493.00	493.00	11.08	-	-	-	0.6%	-1.4%
<b>DEM Most Active (3-month average)</b>									
EUDCOS	⇒	15.40	15.40	10.6	-	-	-	5.8%	-1.3%
LAVASTONE	↓	1.20	1.21	4.3	-	-	-1.6%	-3.2%	-7.7%
ATTITUDE	↑	10.25	10.25	13.0	-	-	0.5%	-4.7%	-4.7%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24
28-Jun-24	PAD	Official	Dividend	Interim	1.00	15-Jul-24	31-Jul-24
28-Jun-24	BLL	Official	Dividend	Final	0.02	15-Jul-24	30-Sep-24
28-Jun-24	CIEL	Official	Dividend	Final	0.32	15-Jul-24	30-Jul-24

#### Latest Announcements

Date	Company	Details
22-Jul-24	SUN	Notice is hereby given that by an Order dated 03 July 2024, the Supreme Court has directed a special meeting to be convened of the holders of the shares in Sun Limited for the purpose of considering and, if thought fit, approving with or without modification, a Scheme of Arrangement proposed to be made between the Company, Riveo Limited and the holders of shares in the Company and that such meeting shall be held on 19 August 2024 at 15h30, at Hennessy Park Hotel, Ebène.
22-Jul-24	STRATEGIA FOCUS FUND	Notice is hereby given that "EKADA India Focus Fund" has changed its name to "Strategia India Focus Fund" as evidenced by a Certificate issued by the Registrar of Companies on 11 th June 2024.

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#### For trading please contact:

Telephone: (+230) 202 5850

Email: [mcbsb@mcbscm.mu](mailto:mcbsb@mcbscm.mu)

MCB Stockbrokers Ltd  
Sir William Newton St, Port Louis

Website: [www.mcbscm.mu](http://www.mcbscm.mu)