

SBMH leads volume traded for the day

Semdex	↑	2,108.26	Sem-10	↓	395.21	Demex	↑	238.24
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The **SEMDEX** gains 2.76 points to close at 2,108.26 (+0.1%). Market Value Traded (MVT) for the day remains tepid at Rs24m, with volume traded of 3.2m.

Foreign investors are net sellers with Foreign Investor Purchases (FIP) of Rs7.0m, compared to Foreign Investor Sales (FIS) of Rs13.2m.

SBMH features as most active stock in terms of value traded for the day, accounting for 52.3% of MVT. FIP amounts to Rs7.0m, compared to FIS of Rs12.5m. The stock closes unchanged at Rs4.71 on 2.7m units. Its 52-week price range lies between Rs4.38 and Rs5.20.

Finance: CIM edges higher to Rs10.50 (+1.0%).

Industry: GAMMA moves up to Rs29.50 (+5.0%), **MOROIL** maintains the uptrend as it rises further to Rs16.70 (+1.2%).

Information, Communication & Technology: EMTEL closes at Rs22.25 (+1.1%).

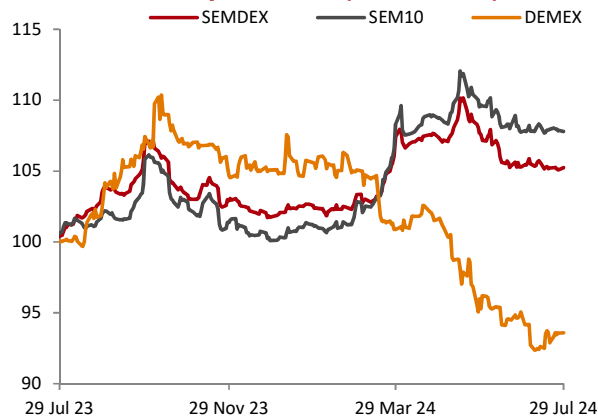
Investments: CAUDAN Rs0.44 (+2.3%), **MDIT** Rs1.70 (-0.6%), **ROGERS** Rs32.55 (-2.0%).

Leisure & Hotels: LOTO jumps to Rs5.90 (+8.1%), **LUX** retreats to Rs52.50 (-0.5%), **SUN** inches up to Rs40.10 (+0.1%).

Property: BLL advances to Rs0.49 (+2.1%).

AEIB (USD) adds +0.4% to close at USD2.85.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
LOTTO	8.1%	ROGERS	-2.0%
GAMMA	5.0%	MDIT	-0.6%
CAUDAN	2.3%	LUX	-0.5%
BLUELIFE	2.1%		
MOROIL	1.2%		
Most Active (Value)		Key Market Statistics	
SBMH	12.6 m	Market Cap (Rs)	278.3 bn
MCBG	4.0 m	Market Cap (USD)	6.0 bn
IBLL	1.2 m	Market Div Yield	4.6%
CIM.D0154	1.0 m	Market P/E	6.8x
MCBG.D0161	1.0 m	FI Participation	42.1%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,108.26	0.1%	-0.03%	-2.0%	
SEM-ASI	↑	1,931.83	0.09%	-0.2%	-2.0%	
SEM-VWAP	↑	1,932.98	0.3%	-0.3%	-2.0%	
SEM10	↓	395.21	-0.1%	0.0%	-0.9%	
DEMEX	↑	238.24	0.0%	-1.5%	-7.9%	
Global Indices						
Japan: Nikkei 225	↓	37,667.41	-0.53%	-5.0%	-0.7%	
US: S&P 500	↑	5,459.10	1.1%	-0.3%	7.0%	
UK: FTSE 100	↑	8,285.71	1.2%	0.7%	1.8%	
Europe: Euro Stoxx 50	↑	4,862.50	1.1%	-1.1%	-2.9%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	127,492.5	1.2%	4.0%	0.8%	
Russia: MICEX	→	3,039.90	-	-3.5%	-11.9%	
India: SENSEX	↑	81,332.72	1.6%	3.4%	10.3%	
China: Shanghai Comp	↑	2,890.90	0.1%	-2.7%	-6.4%	
South Africa: JSE All Share	↑	81,120.51	0.55%	2.4%	7.6%	

Commodities					Currencies				
		Closing	ID Δ	12M Δ			Closing	ID Δ	12M Δ
Oil (Brent)	↓	81.13	-1.5%	-2.2%	USDMUR	↓	47.00	-0.4%	1.6%
Gold	↑	2,387.19	1.0%	21.0%	EURMUR	↓	52.09	-0.40%	1.5%
Platinum	↑	940.30	0.3%	-2.8%	GBPMUR	↓	61.75	-0.3%	3.3%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
SEM-10									
MCBG	→	384.00	384.00	6.66	-	0.8 m	-	1.1%	2.0%
IBLL	→	40.00	40.00	8.89	-	-	-	-	-8.0%
SBMH	→	4.71	4.71	2.82	7.0 m	12.5 m	-	0.2%	-1.9%
AFREXIM	↑	2.85	2.85	3.36	-	-	0.4%	-	1.8%
VIVO	→	350.00	350.00	21.71	-	-	-	1.0%	1.4%
CIEL	→	7.36	7.38	4.69	-	-	-	-	-3.2%
SUN	↑	40.10	40.10	4.76	-	-	0.1%	-12.8%	-13.8%
ROGERS	↓	32.55	32.52	5.12	-	-	-2.0%	-5.0%	-1.4%
ASCENCIA	→	18.50	18.50	8.49	-	-	-	6.6%	5.4%
PBL	→	492.00	492.00	11.06	-	-	-	0.4%	-1.6%
DEM Most Active (3-month average)									
LAVASTONE	→	1.22	1.22	4.4	0.04 m	-	-	-1.6%	-6.2%
NOVUS	↑	7.56	341.00	4.7	0.76 m	-	8.0%	26.0%	26.0%
ATTITUDE	↓	10.20	10.20	12.9	-	0.08 m	-0.5%	-5.1%	-5.1%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24
28-Jun-24	PAD	Official	Dividend	Interim	1.00	15-Jul-24	31-Jul-24
28-Jun-24	BLL	Official	Dividend	Final	0.02	15-Jul-24	30-Sep-24
28-Jun-24	CIEL	Official	Dividend	Final	0.32	15-Jul-24	30-Jul-24

Latest Announcements

Date	Company	Details
22-Jul-24	SUN	Notice is hereby given that by an Order dated 03 July 2024, the Supreme Court has directed a special meeting to be convened of the holders of the shares in Sun Limited for the purpose of considering and, if thought fit, approving with or without modification, a Scheme of Arrangement proposed to be made between the Company, Riveo Limited and the holders of shares in the Company and that such meeting shall be held on 19 August 2024 at 15h30, at Hennessy Park Hotel, Ebène.
22-Jul-24	STRATEGIA FOCUS FUND	Notice is hereby given that "EKADA India Focus Fund" has changed its name to "Strategia India Focus Fund" as evidenced by a Certificate issued by the Registrar of Companies on 11 th June 2024.

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