

### SBMH retreats to Rs4.70

Semdex ↓ 2,105.24      Sem-10 ↓ 395.42      Demex ↑ 238.23

The **SEMDEX** inches lower to 2,105.24 (-0.1%). Market Value Traded (MVT) for the day amounts to Rs31.4m, with volume traded of 1.6m.

Foreign investors are net buyers with Foreign Investor Purchases (FIP) of Rs2.9m, compared to Foreign Investor Sales (FIS) of Rs0.3m.

**SBMH** retreats to Rs4.70 (-0.2%). Value traded for the day amounts to Rs5.6m, accounting for 17.8% of MVT. FIP sums up to Rs1.3m. The stock is currently up by 3.3% year-to-date, with a dividend yield of 8.5%.

**Finance: MCBG** closes unchanged at Rs382.50, with value traded for the day amounting to Rs16.5m.

**Industry: MCFI** jumps to Rs9.48 (+11.5%), **MOROIL** advances further to Rs16.40 (+3.1%).

**Information, Communication & Technology: EMTEL** closes flat at Rs22.00.

**Investments: MDIT** Rs1.70 (-0.6%), **MSE** Rs57.00 (+0.9%).

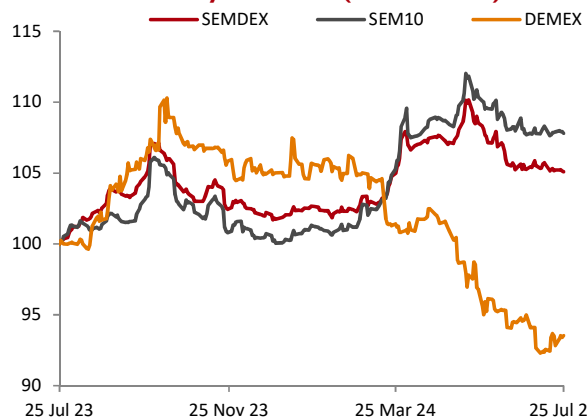
**Leisure & Hotels: LOTO** declines to Rs5.38 (-1.1%), **NMH** inches up to Rs10.90 (+0.5%), **NMH Pref** rises to Rs10.85 (+0.9%), **SUN** retreats to Rs42.00 (-5.6%).

**Property: ASCENCIA** adds +2.8% to finish at Rs18.50.

**GRIT (USD)** moves up to USD0.20 (+5.3%).

**AEIB (USD)** closes higher at USD2.85 (+0.4%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
MCFI	11.5%	SUN	-5.6%
GRIT (USD)	5.3%	LOTTO	-1.1%
MOROIL	3.1%	MDIT	-0.6%
ASCENCIA	2.8%	SBMH	-0.2%
NMH.P	0.9%	MUA	0.0%
Most Active (Value)		Key Market Statistics	
MCBG	16.5 m	Market Cap (Rs)	277.9 bn
SBMH	5.6 m	Market Cap (USD)	5.9 bn
ROGERS	3.7 m	Market Div Yield	4.6%
MCBG-FLN7Y	1.4 m	Market P/E	6.8x
IBLL.D0146	1.0 m	FI Participation	5.1%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	2,105.24	-0.1%	-0.17%	-2.4%	
SEM-ASI	↑	1,931.64	0.04%	-0.2%	-2.1%	
SEM-VWAP	↑	1,933.56	0.0%	-0.0%	-2.0%	
SEM10	↓	395.42	-0.1%	-0.3%	-1.0%	
DEMEX	↑	238.23	0.1%	-1.1%	-8.1%	
<b>Global Indices</b>						
Japan: Nikkei 225	↓	39,154.85	-1.11%	0.9%	1.8%	
US: S&P 500	↓	5,427.13	-2.3%	-0.4%	7.0%	
UK: FTSE 100	↓	8,153.69	-0.2%	-1.5%	1.4%	
Europe: Euro Stoxx 50	↓	4,861.87	-1.1%	-1.8%	-2.6%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	126,422.7	-0.1%	3.1%	1.3%	
Russia: MICEX	→	2,946.83	-	-4.9%	-14.1%	
India: SENSEX	↓	80,148.88	-0.3%	3.6%	8.5%	
China: Shanghai Comp	↓	2,901.95	-0.5%	-2.1%	-4.7%	
South Africa: JSE All Share	↓	80,595.14	-0.14%	0.4%	8.2%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	81.71	0.9%	-1.2%	USDMUR	47.23	0.1%	2.7%
Gold	↓	2,397.70	-0.5%	22.7%	EURMUR	52.26	0.04%	1.8%
Platinum	↑	951.56	0.3%	-1.0%	GBPMUR	62.14	0.1%	4.4%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	→	382.50	382.50	6.63	0.8 m	-	-	-0.1%	1.3%
IBLL	→	40.00	40.00	8.89	-	-	-	-1.2%	-7.0%
SBMH	↓	4.70	4.70	2.81	1.3 m	-	-0.2%	5.6%	-2.3%
AFREXIM	↑	2.85	2.84	3.36	-	-	0.4%	-	1.8%
VIVO	→	350.00	350.00	21.71	-	-	-	0.9%	1.4%
CIEL	→	7.34	7.34	4.68	-	-	-	0.3%	-3.4%
SUN	↓	42.00	42.00	4.99	-	-	-5.6%	-12.5%	5.0%
ROGERS	→	33.20	33.21	5.22	-	-	-	0.6%	4.9%
ASCENCIA	↑	18.50	18.50	8.49	-	-	2.8%	6.3%	5.1%
PBL	→	492.00	492.00	11.06	-	-	-	0.4%	-1.6%
<b>DEM Most Active (3-month average)</b>									
SEMARIS	↓	0.58	0.57	0.0	-	0.06 m	-15.9%	20.8%	-1.7%
PHIN	↑	341.00	341.00	8.6	-	-	5.9%	8.0%	5.5%
MIWA	→	0.26	0.26	6.5	-	-	-	4.0%	-21.2%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
28-Jun-24	PAD	Official	Dividend	Interim	1.00	15-Jul-24	31-Jul-24
28-Jun-24	BLL	Official	Dividend	Final	0.02	15-Jul-24	30-Sep-24
28-Jun-24	CIEL	Official	Dividend	Final	0.32	15-Jul-24	30-Jul-24
28-Jun-24	MEDINE	Official	Dividend	Interim	2.50	12-Jul-24	31-Jul-24

#### Latest Announcements

Date	Company	Details
22-Jul-24	SUN	Notice is hereby given that by an Order dated 03 July 2024, the Supreme Court has directed a special meeting to be convened of the holders of the shares in Sun Limited for the purpose of considering and, if thought fit, approving with or without modification, a Scheme of Arrangement proposed to be made between the Company, Riveo Limited and the holders of shares in the Company and that such meeting shall be held on 19 August 2024 at 15h30, at Hennessy Park Hotel, Ebène.
22-Jul-24	STRATEGIA FOCUS FUND	Notice is hereby given that "EKADA India Focus Fund" has changed its name to "Strategia India Focus Fund" as evidenced by a Certificate issued by the Registrar of Companies on 11 th June 2024.

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