

MCBG leads market activity

Semdex ↓ 2,106.60 Sem-10 ↑ 395.87 Demex ↓ 237.93

The **SEMDEX** falls by 1.77 points to close at 2,106.60 (-0.1%). Market Value Traded (MVT) for the day amounts to Rs28.4m, with volume traded of 0.6m.

Information, Communication & Technology: EMTEL sheds - 3.3% to close at Rs22.00.

Foreign investors are net sellers with Foreign Investor Purchases (FIP) of Rs0.8m, compared to Foreign Investor Sales (FIS) of Rs5.8m.

MCBG closes unchanged at Rs382.50. Value traded for the day amounts to Rs18.7m, accounting for 65.7% of MVT. FIS sums to Rs5.6m. MCBG's market capitalization currently stands at Rs97.7bn, with a year-to-date return of +18.1%.

Investments: ALTEO Rs10.45 (+4.0%), **CIEL** Rs7.34 (+0.3%), **POLICY** Rs3.25 (-0.9%).

Leisure & Hotels: ASL drops to Rs45.00 (-9.1%).

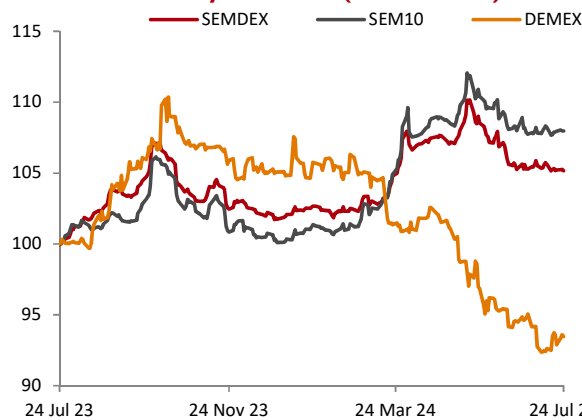
The **DEMEX** falls to 237.93 (-0.1%). **EUDCOS** retreats to Rs15.35 (-3.8%). **TROPICAL** (Ord) inches up to Rs2.76 (+0.4%).

Finance: SBMH inches up by +0.2% to close at Rs4.71.

Commerce: IBL retreats to Rs40.00 (-0.3%).

Industry: MOROIL advances to Rs15.90 (+1.3%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
ALTEO	4.0%	ASL	-9.1%
MOROIL	1.3%	EMTEL	-3.3%
CIEL	0.3%	NEWGOLD	-1.2%
SBMH	0.2%	POLICY	-0.9%
INNODIS	0.0%	AFREXIM	-0.4%
Most Active (Value)		Key Market Statistics	
MCBG	18.7 m	Market Cap (Rs)	278.0 bn
VIVO	2.5 m	Market Cap (USD)	5.9 bn
ENL	1.4 m	Market Div Yield	4.6%
CIEL	1.2 m	Market P/E	6.8x
MUA	0.9 m	FI Participation	11.5%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,106.60	-0.1%	-0.45%	-2.2%	
SEM-ASI	↓	1,930.97	-0.00%	-0.6%	-2.3%	
SEM-VWAP	↑	1,933.26	0.0%	-0.2%	-2.2%	
SEM10	↑	395.87	0.0%	-0.9%	-0.8%	
DEMEX	↓	237.93	-0.1%	-1.4%	-8.4%	
Global Indices						
Japan: Nikkei 225	↓	39,594.39	-0.01%	2.6%	5.4%	
US: S&P 500	↓	5,555.74	-0.2%	1.7%	9.6%	
UK: FTSE 100	↓	8,167.37	-0.4%	-0.9%	1.5%	
Europe: Euro Stoxx 50	↑	4,916.80	0.4%	0.2%	-1.8%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	126,589.8	-1.0%	4.3%	1.2%	
Russia: MICEX	→	2,946.83	-	-5.4%	-14.3%	
India: SENSEX	↓	80,429.04	-0.1%	4.2%	9.1%	
China: Shanghai Comp	↓	2,915.37	-1.6%	-2.8%	-3.5%	
South Africa: JSE All Share	↑	80,706.44	0.27%	1.2%	9.0%	

Commodities					Currencies				
		Closing	ID Δ	12M Δ			Closing	ID Δ	12M Δ
Oil (Brent)	↓	81.01	-1.7%	-0.1%	USDMUR	↑	47.20	0.3%	2.8%
Gold	↑	2,409.64	0.5%	22.8%	EURMUR	↓	52.24	-0.11%	1.5%
Platinum	↓	948.52	-0.2%	-1.8%	GBPMUR	→	62.08	-	4.4%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
SEM-10									
MCBG	→	382.50	382.50	6.63	-	5.6 m	-	-0.1%	1.2%
IBLL	↓	40.00	40.00	8.89	-	-	-0.2%	-7.1%	-7.0%
SBMH	↑	4.71	4.70	2.82	0.2 m	-	0.2%	5.8%	-2.1%
AFREXIM	↓	2.84	2.84	3.35	-	-	-0.4%	-1.4%	1.4%
VIVO	→	350.00	350.00	21.71	-	-	-	0.9%	1.4%
CIEL	↑	7.34	7.34	4.68	0.3 m	-	0.3%	0.3%	-3.4%
SUN	→	44.50	44.50	5.29	-	-	-	-7.3%	11.3%
ROGERS	→	33.20	33.21	5.22	-	-	-	0.6%	4.9%
ASCENCIA	→	18.00	18.00	8.26	-	-	-	3.4%	2.3%
PBL	→	492.00	492.00	11.06	-	-	-	0.4%	-1.6%
DEM Most Active (3-month average)									
LAVASTONE	→	1.22	1.22	4.4	0.00 m	-	-	5.2%	-9.0%
ATTITUDE	→	10.25	10.25	13.0	0.02 m	-	-	2.5%	-4.7%
EUDCOS	↓	15.35	15.35	10.6	-	-	-3.8%	7.3%	-1.6%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
28-Jun-24	PAD	Official	Dividend	Interim	1.00	15-Jul-24	31-Jul-24
28-Jun-24	BLL	Official	Dividend	Final	0.02	15-Jul-24	30-Sep-24
28-Jun-24	CIEL	Official	Dividend	Final	0.32	15-Jul-24	30-Jul-24
28-Jun-24	MEDINE	Official	Dividend	Interim	2.50	12-Jul-24	31-Jul-24

Latest Announcements

Date	Company	Details
22-Jul-24	SUN	Notice is hereby given that by an Order dated 03 July 2024, the Supreme Court has directed a special meeting to be convened of the holders of the shares in Sun Limited for the purpose of considering and, if thought fit, approving with or without modification, a Scheme of Arrangement proposed to be made between the Company, Riveo Limited and the holders of shares in the Company and that such meeting shall be held on 19 August 2024 at 15h30, at Hennessy Park Hotel, Ebène.
22-Jul-24	STRATEGIA FOCUS FUND	Notice is hereby given that "EKADA India Focus Fund" has changed its name to "Strategia India Focus Fund" as evidenced by a Certificate issued by the Registrar of Companies on 11 th June 2024.

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