

### SBMH reverses its gains

Semdex ↑ 2,108.38      Sem-10 ↓ 395.87      Demex ↑ 238.22

The **SEMDEX** inches up to 2,108.38 (+0.02%). Market Value Traded (MVT) for the day amounts to Rs30.9m, with volume traded of 0.7m. **Investments: ALTEO** Rs10.05 (+0.5%), **ENL** Rs20.00 (+2.6%), **MDIT** Rs1.71 (+0.6%), **MSE** Rs56.50 (-0.9%), **POLICY** Rs3.28 (+0.3%), **ROGERS** Rs33.20 (-0.6%).

Foreign investors are net sellers with Foreign Investor Purchases (FIP) of Rs1.8m, compared to Foreign Investor Sales (FIS) of Rs8.0m. **Leisure & Hotels: NMH** falls to Rs10.85 (-0.5%), **LUX** advances to Rs53.00 (+0.5%).

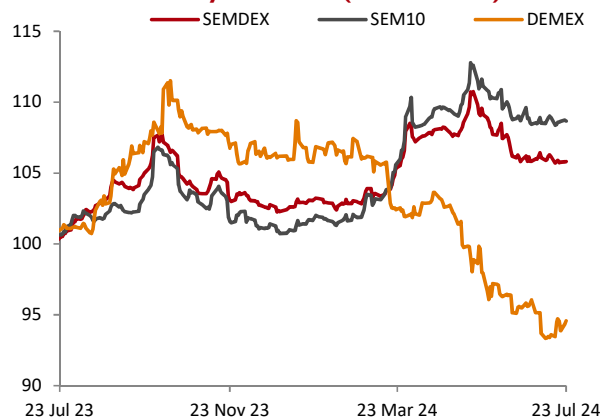
**SBMH** reverses yesterday's gains as it declines by -0.6% to close today's session at Rs4.70. Value traded for the day amounts to Rs1.9m, accounting for 6.0% of MVT. The stock is up by +3.3% year-to-date, and its current dividend yield stands at 8.5%. **Property: BLL** rises to Rs0.48 (+4.4%).

**Finance: MCBG Pref** adds +1.5% to close at Rs10.30.

**Commerce: SHEL** inches up to Rs350.00 (+0.3%).

**Information, Communication & Technology: EMTEL** declines further to Rs22.75 (-0.2%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
BLUELIFE	4.3%	MEDINE	-0.9%
ENL	2.6%	SBMH	-0.6%
MCBGPREF	1.5%	ROGERS	-0.6%
MDIT	0.6%	NMH.O	-0.5%
ALTEO	0.5%	EMTEL	-0.2%
Most Active (Value)		Key Market Statistics	
MCBG	17.3 m	Market Cap (Rs)	278.3 bn
IBLL.D0146	5.0 m	Market Cap (USD)	6.0 bn
TERRA	2.3 m	Market Div Yield	4.6%
ENL	2.1 m	Market P/E	6.8x
SBMH	1.9 m	FI Participation	15.9%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color: green;">↑</span>	2,108.38	0.0%	-0.12%	-2.2%	
SEM-ASI	<span style="color: red;">↓</span>	1,931.00	-0.01%	-0.3%	-2.2%	
SEM-VWAP	<span style="color: green;">↑</span>	1,932.86	0.0%	-0.0%	-2.1%	
SEM10	<span style="color: red;">↓</span>	395.87	-0.1%	-0.2%	-0.9%	
DEMEX	<span style="color: green;">↑</span>	238.22	0.2%	-1.0%	-8.4%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color: red;">↓</span>	39,599.00	-1.16%	2.6%	5.8%	
US: S&P 500	<span style="color: green;">↑</span>	5,564.41	1.1%	1.8%	11.1%	
UK: FTSE 100	<span style="color: green;">↑</span>	8,198.78	0.5%	-0.5%	2.2%	
Europe: Euro Stoxx 50	<span style="color: green;">↑</span>	4,897.44	1.5%	-0.2%	-0.8%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color: green;">↑</span>	127,859.6	0.2%	5.4%	1.8%	
Russia: MICEX	<span style="color: orange;">→</span>	2,946.83	-	-5.4%	-15.3%	
India: SENSEX	<span style="color: red;">↓</span>	80,502.08	-0.1%	4.3%	9.3%	
China: Shanghai Comp	<span style="color: red;">↓</span>	2,964.22	-0.6%	-1.1%	-2.6%	
South Africa: JSE All Share	<span style="color: green;">↑</span>	80,492.09	0.71%	0.9%	9.4%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	82.40	-0.3%	1.6%	USDMUR	→	47.05	-	2.6%
Gold	↓	2,396.59	-0.2%	22.2%	EURMUR	↑	52.30	0.06%	1.6%
Platinum	↓	950.69	-1.6%	-1.6%	GBPMUR	↑	62.08	0.0%	4.3%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	→	382.50	382.50	6.63	0.6 m	2.7 m	-	1.2%	1.5%
IBLL	→	40.10	40.10	8.91	-	-	-	-6.9%	-6.7%
SBMH	↓	4.70	4.71	2.81	1.2 m	0.1 m	-0.6%	5.4%	-2.3%
AFREXIM	→	2.85	2.85	3.36	-	-	-	-	1.8%
VIVO	↑	350.00	349.05	21.71	-	-	0.3%	0.9%	1.4%
CIEL	→	7.32	7.32	4.66	-	0.1 m	-	-	-3.7%
SUN	→	44.50	44.50	5.29	-	-	-	-7.3%	11.3%
ROGERS	↓	33.20	33.21	5.22	-	-	-0.6%	0.6%	4.9%
ASCENCIA	→	18.00	18.00	8.26	-	-	-	3.4%	2.3%
PBL	→	492.00	492.00	11.06	-	-	-	0.4%	-1.6%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	→	1.22	1.22	4.4	0.02 m	-	-	5.2%	-9.0%
CAVEL	→	0.26	0.26	6.5	-	-	-	4.0%	-21.2%
PHIN	↑	322.00	322.00	8.2	-	-	0.3%	2.0%	-0.4%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
28-Jun-24	PAD	Official	Dividend	Interim	1.00	15-Jul-24	31-Jul-24
28-Jun-24	BLL	Official	Dividend	Final	0.02	15-Jul-24	30-Sep-24
28-Jun-24	CIEL	Official	Dividend	Final	0.32	15-Jul-24	30-Jul-24
28-Jun-24	MEDINE	Official	Dividend	Interim	2.50	12-Jul-24	31-Jul-24

#### Latest Announcements

Date	Company	Details
22-Jul-24	SUN	Notice is hereby given that by an Order dated 03 July 2024, the Supreme Court has directed a special meeting to be convened of the holders of the shares in Sun Limited for the purpose of considering and, if thought fit, approving with or without modification, a Scheme of Arrangement proposed to be made between the Company, Riveo Limited and the holders of shares in the Company and that such meeting shall be held on 19 August 2024 at 15h30, at Hennessy Park Hotel, Ebène.
22-Jul-24	STRATEGIA FOCUS FUND	Notice is hereby given that "EKADA India Focus Fund" has changed its name to "Strategia India Focus Fund" as evidenced by a Certificate issued by the Registrar of Companies on 11 th June 2024.

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