

### The constituents of the SEM-10 Index remain unchanged for Q3

Semdex	↓	2,111.72	Sem-10	↓	395.18	Demex	↑	239.71
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The **SEMDEX** inches lower to 2,111.72 (-0.02%). Market Value Traded (MVT) for the day amounts to Rs18.8m, with volume traded of 0.6m.

Foreign investors are net sellers with Foreign Investor Sales (FIS) of Rs3.6m.

The constituents of the SEM-10 Index and those of the Reserve list for the quarter starting 3 July 2024, remain unchanged compared to the previous quarter. The list is as follows:

**SEM-10:** MCBG, IBL, SBMH, CIEL, SHEL, AFREXIM, SUN, ASCENCIA, ROGERS, PBL

**Reserve List:** ENL, CIM, LUX, NMH, MEDINE

**Finance:** **MCBG Pref** falls to Rs10.00 (-0.5%), **SBMH** extends its winning streak as it closes higher at Rs4.75 (+1.1%).

**Commerce:** **IBL** drops to a new 52-week low of Rs39.95 (-0.1%) with value traded for the day amounting to Rs0.1m.

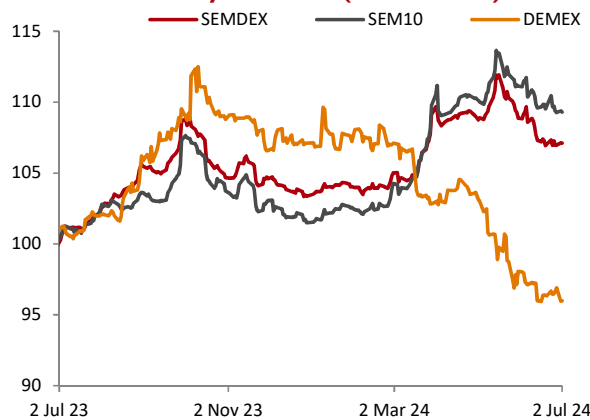
**Industry:** **MOROIL** jumps to Rs16.50 (+10.0%), **PIM** rises to Rs36.00 (+2.9%).

**Investments:** **CIEL** slips to Rs7.48 (-0.3%), **PAD** falls to Rs95.00 (-1.6%) on 6k units, **ROGERS** declines to Rs33.35 (-2.6%), **TERRA** moves lower to Rs19.45 (-0.3%).

**Leisure & Hotels:** **LUX** adds +1.4% to close at Rs53.75.

**GRIT (USD)** drops to USD0.18 (-5.3%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
MOROIL	10.0%	GRIT (USD)	-5.3%
PIM	2.9%	ROGERS	-2.6%
LUX	1.4%	PAD	-1.6%
SBMH	1.1%	MCBGPREF	-0.5%
		CIEL	-0.3%
Most Active (Value)		Key Market Statistics	
MCBG	8.2 m	Market Cap (Rs)	267.1 bn
MEDINE	3.0 m	Market Cap (USD)	5.7 bn
ADBF	1.7 m	Market Div Yield	4.3%
SBMH	1.1 m	Market P/E	6.7x
NMH.O	1.1 m	FI Participation	9.5%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	2,111.72	-0.0%	-1.63%	-2.2%	
SEM-ASI	↓	1,935.49	-0.06%	-1.1%	-2.3%	
SEM-VWAP	↑	1,938.12	0.0%	-1.1%	-2.1%	
SEM10	↓	395.18	-0.1%	-1.6%	-1.7%	
DEMEX	↑	239.71	0.0%	-2.1%	-6.8%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	39,631.06	0.12%	3.0%	-0.4%	
US: S&P 500	↑	5,475.09	0.3%	3.7%	4.4%	
UK: FTSE 100	↑	8,166.76	0.0%	-1.3%	2.7%	
Europe: Euro Stoxx 50	↑	4,929.99	0.7%	-1.1%	-3.0%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	124,718.1	0.7%	2.1%	-1.8%	
Russia: MICEX	↑	3,185.59	1.1%	-1.0%	-5.3%	
India: SENSEX	↑	79,476.19	0.6%	7.5%	7.4%	
China: Shanghai Comp	↑	2,994.73	0.9%	-3.0%	-2.7%	
South Africa: JSE All Share	↑	79,853.83	0.18%	4.1%	7.1%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	86.60	1.9%	15.6%	USDMUR	47.77	0.1%	3.8%
Gold	↑	2,331.90	0.2%	21.5%	EURMUR	51.91	-0.10%	3.4%
Platinum	↓	981.88	-1.4%	8.7%	GBPMUR	61.11	-0.1%	4.8%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	⇒	380.00	380.02	6.59	-	1.8 m	-	-2.2%	1.6%
IBLL	↓	39.95	40.00	8.89	-	-	-0.1%	-7.2%	-7.1%
SBMH	↑	4.75	4.70	2.81	-	-	1.1%	3.3%	-3.5%
AFREXIM	⇒	2.85	2.85	3.36	-	-	-	-	1.4%
VIVO	⇒	346.50	346.50	21.50	-	-	-	0.1%	-1.1%
CIEL	↓	7.48	7.50	4.78	-	-	-0.3%	3.6%	1.1%
SUN	⇒	46.00	46.00	5.46	-	-	-	-4.2%	15.0%
ROGERS	↓	33.35	34.25	5.39	-	-	-2.6%	1.1%	5.4%
ASCENCIA	⇒	17.35	17.35	7.96	-	-	-	-0.9%	-4.7%
PBL	⇒	490.00	490.00	11.01	-	-	-	-0.1%	-2.0%
<b>DEM Most Active (3-month average)</b>									
ABC Bank	⇒	19.00	19.00	4.9	-	-	-	-2.6%	-8.7%
SWANLIFE	⇒	1,435.00	1435.00	6.2	-	-	-	-10.0%	-13.8%
AREL.B2026	⇒	937.19	0.00	0.0	-	-	-	-	-

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
28-Jun-24	PAD	Official	Dividend	Interim	1.00	15-Jul-24	31-Jul-24
28-Jun-24	BLL	Official	Dividend	Final	0.02	15-Jul-24	30-Sep-24
28-Jun-24	CIEL	Official	Dividend	Final	0.32	15-Jul-24	30-Jul-24
28-Jun-24	MEDINE	Official	Dividend	Interim	2.50	12-Jul-24	31-Jul-24

#### Latest Announcements

Date	Company	Details
25-Jun-24	ABACUS ROYAL ESTATE LTD	The board of directors of ABACUS ROYAL ESTATE LTD announced that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd has given its approval to the listing of 200,000 Secured Bonds of a nominal value of MUR 1,000 each by way of placing on the Development and Enterprise Market of the SEM.  The first day of listing and trading of the Bonds will be 28 June 2024. The Issuer has undertaken to make available 1,000 Bonds for trading on that date.
24-Jun-24	CMSP (2)	As per the Circular notice, the interest rate has been revised at 4.30%, applicable up to 13th October 2024. The Company's Reference Basket comprises of (i) RU- La Pirogue 01 (52%) and (ii) RU- COVIFRA 01 (48%).

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