

### MCBG Hits Rs 445.25

Semdex	↑	2,396.35	Sem-10	↑	447.87	Demex	↑	236.46
--------	---	----------	--------	---	--------	-------	---	--------

**MCBG** hits Rs 445.25 (+0.45%) as of close with 3k shares exchanged for a value of Rs 1.4 m.

The **SEMDEX** rises to 2,396.35 (+0.47%), with **Market Value Traded (MVT)** amounting to **Rs 13m** for a **Total Volume Traded (TVT)** of **0.57m**.

**Commerce: Innodis** inches to Rs 28.50 (+1.97%)

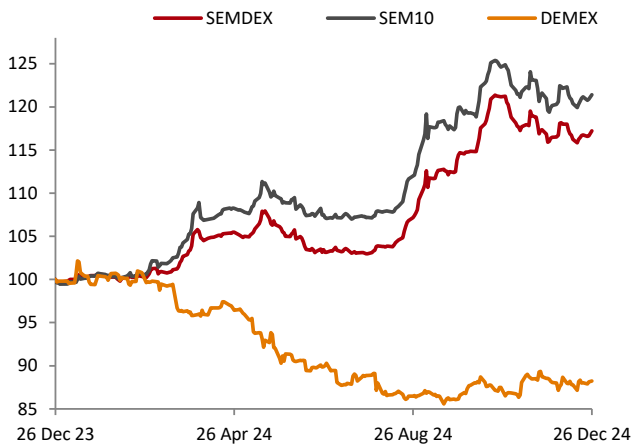
**Industry: PIM** rises to Rs 43.95 (+1.03%)

**Leisure & Hotels: BHI Class B** exchanged for a volume of 136 Shares amounting to Rs 6.6m approximately **49.6%** of market turnover.

**Information, Communication & Technology: Emtel** rises to Rs 21.80 (+0.23%) for a volume of 24k shares traded for value amounting to Rs 0.5 m.

**Investment: MDIT** rises to Rs 1.79 (+0.56%), **Fincorp** to Rs 18.00 (+1.12%), **United Docks** to Rs 76.50 (+1.32%) whereas **NIT** falls to Rs 10.40 (-1.42%)

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
MCBGPREF	7.4%	ASCENCIA	-2.1%
CIM	3.8%	ADBF	-1.6%
IBLL	2.2%	NIT	-1.4%
INNODIS	2.0%	POLICY	-0.4%
LUX	1.8%		
Most Active (Value)		Key Market Statistics	
BHI.P0002	6.7 m	Market Cap (Rs)	316.7 bn
MCBG	1.5 m	Market Cap (USD)	6.7 bn
SBMH	1.2 m	Market Div Yield	4.2%
TERRA	0.9 m	Market P/E	6.8x
EMTEL	0.5 m	FI Participation	4.4%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	2,396.35	0.5%	1.1%	2.4%	
SEM-ASI	↑	2,144.05	0.4%	1.2%	2.3%	
SEM-VWAP	↑	2,144.23	0.4%	0.6%	2.3%	
SEM10	↑	447.87	0.4%	1.5%	1.2%	
DEMEX	↑	236.46	0.1%	-0.3%	2.4%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	39,130.43	0.2%	0.9%	3.3%	
US: S&P 500	→	6,040.04	-	0.9%	5.6%	
UK: FTSE 100	→	8,136.99	-	-1.9%	-1.6%	
Europe: Euro Stoxx 50	→	4,857.86	-	1.2%	-1.2%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	→	120,766.6	-	-6.4%	-8.2%	
Russia: MICEX	→	2,488.62	-	-1.7%	-12.1%	
India: SENSEX	↓	78,472.87	-0.1%	-2.0%	-7.9%	
China: Shanghai Comp	↓	3,393.35	-0.01%	4.0%	17.2%	
South Africa: JSE All Share	↑	84,935.27	0.3%	0.1%	-1.2%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	→	73.58	-	-6.9%	USDMUR	↓	47.51	-0.02%	6.8%
Gold	→	2,616.87	-	27.5%	EURMUR	↑	49.98	0.02%	1.0%
Platinum	→	946.36	-	-3.1%	GBPMUR	↑	60.31	0.02%	5.7%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	445.25	445.17	6.99	-	-	0.5%	2.1%	-1.1%
IBLL	↑	39.00	39.00	8.16	-	-	2.2%	-	-4.9%
SBMH	→	5.18	5.18	3.10	-	-	-	-0.4%	-5.8%
AFREXIM	→	2.70	2.70	3.18	-	-	-	-	-
VIVO	→	354.00	354.00	21.96	-	-	-	-0.5%	1.7%
CIEL	→	9.38	9.38	5.65	-	0.05 m	-	5.4%	11.9%
SUN	↑	40.35	40.22	3.53	-	-	0.4%	-25.6%	-21.9%
ROGERS	→	40.00	40.00	3.95	-	-	-	-2.4%	17.6%
ASCENCIA	↓	19.10	19.43	7.83	-	-	-2.1%	1.6%	0.5%
ENL	→	23.40	23.40	4.18	-	-	-	-2.5%	9.3%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	↓	1.50	1.50	6.0	0.02 m	-	-2.6%	9.5%	1.4%
VELG	↑	14.85	14.76	7.1	-	-	1.7%	-7.2%	-17.5%
EUDCOS	↑	16.10	16.09	11.9	0.1 m	-	0.6%	0.6%	0.6%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
17-Dec-24	Lavastone	DEM	Dividend	Final	0.05	03-Jan-25	22-Jan-25
17-Dec-24	CFSL	Official	Dividend	Final	0.52	03-Jan-25	22-Jan-25
16-Dec-24	EUDCOS	DEM	Dividend	Interim	0.60	07-Jan-25	28-Feb-25
13-Dec-24	OMNICANE	Official	Dividend	Final	1.10	07-Mar-25	27-Mar-25
27-Nov-24	EMTEL	Official	Dividend	Final	1.25	12-Dec-24	27-Dec-24

#### Latest Announcements

Date	Company	Details
28-Nov-24	USE	Further to the cautionary announcement released by The Union Sugar Estates Company Limited on 4 Nov 2024 relating to the issue of a notice of special meeting of shareholders of the Company, shareholders and the general public are hereby informed that the resolutions to: (i) Approve the amalgamation of Cecile Holding Ltd with and into the Company; (ii) Give authority to the Board of Directors to do all acts and things ancillary or consequential to give effect to the above-mentioned special resolution, have been passed by the requisite majority of shareholders at the special meeting held on 28 Nov 2024.
26-Nov-24	MCBG	The SEM has approved the issue and listing, on the Official Market, of up to 7,800,000 new Ordinary Shares in accordance with the rules governing the Scrip Dividend Scheme of the Company. Eligible will be able to elect for Scrip Shares, provided that their respective Election Form has been received by MCB Registry and Securities Ltd by latest the 6 Dec 2024, and subject to their existing Ordinary Shares being dematerialised in a CDS account.

MCB Stockbrokers Ltd (the "Company") issues from time to time publications on specific companies, groups or sectors. Our publications should not be construed as offers or solicitations to buy or sell securities. The information and opinions contained therein have been compiled or arrived at by the Company from sources believed to be reliable and in good faith, but no representation or warranty, express or implied, is made as to their accuracy, completeness or correctness. All our opinions and estimates constitute the Company's own judgment as at respective dates of issue and are subject to change without notice. Our publications are published for the assistance of recipients, but are not to be relied upon as authoritative or taken in substitution for the exercise of judgment by any recipient. Neither the Company, nor any of its director, officer or employee accepts any liability whatsoever for any direct or consequential loss arising from any use of our publications. Furthermore, our publications may not be reproduced, distributed or published in whole or in part for any purpose, unless prior authorization is obtained from the Company. Further, these publications are always subject to our legal notices and disclaimers found on our website:

<http://www.mcbscm.mu/legal>

#### For trading please contact:

Telephone: (+230) 202 5850

Email: [mcbsb@mcbscm.mu](mailto:mcbsb@mcbscm.mu)

MCB Stockbrokers Ltd  
Sir William Newton St, Port Louis

Website: [www.mcbscm.mu](http://www.mcbscm.mu)