

Christmas Eve Market In A Holding Pattern

Semdex	↑	2,385.05	Sem-10	↑	446.05	Demex	↑	236.19
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PHIN accounts for 7.73% of today's market activity (Rs77.3m). During the session, 14.7K shares were exchanged on the Investement stock representing Rs 5.9m purchases, emanating from local investors. After trading in a range of Rs409 (intraday high) and Rs 405 (intraday low), PHIN closes the day at Rs 409 increasing 2.51 % day-on-day.

Foreign Investors (FI) are net sellers with FI Sales (FIS) of Rs1.5m compared to FI Purchases (FIP) of Rs0.3m.

Financial Services: MCBG closes higher at Rs 443.25 (0.17%).

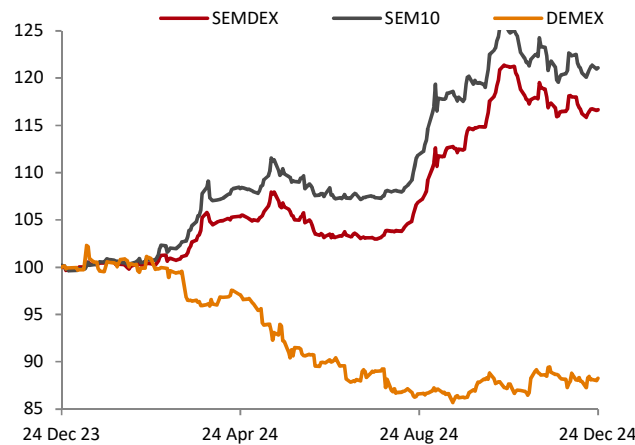
Industry: UBP (0.30%).

Investment: ENLG (-0.43%) and Caudan (-3.39%)

Leisure & Hotels: Riveo (-0.27 %)

Sugar: MTMD decrease to Rs 21.30 (-0.7%)

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
ASL	6.3%	CAUDAN	-3.4%
NEWGOLD	0.4%	NIT	-2.3%
MUA	0.4%	OMNICANE	-0.7%
UBP	0.3%	MDIT	-0.6%
MCBG	0.2%	ENL	-0.4%
Most Active (Value)		Key Market Statistics	
CMDC	24.9 m	Market Cap (Rs)	0.3 bn
MCBG	3.1 m	Market Cap (USD)	6.7 bn
SBMH	2.1 m	Market Div Yield	4.3%
RIVEO	1.5 m	Market P/E	6.8x
#N/A	0.2 m	FI Participation	2.9%

Summary Market Data

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	2,385.05	0.1%	-0.6%	3.7%	
SEM-ASI	2,135.78	0.1%	-0.4%	3.5%	
SEM-VWAP	2,135.61	0.2%	-0.4%	3.5%	
SEM10	446.05	0.1%	-0.6%	2.8%	
DEMEX	236.19	0.3%	-0.7%	2.4%	
Global Indices					
Japan: Nikkei 225	39,161.34	1.2%	2.3%	3.8%	
US: S&P 500	5,974.07	0.7%	0.1%	4.5%	
UK: FTSE 100	8,102.72	0.2%	-1.9%	-1.9%	
Europe: Euro Stoxx 50	4,852.93	-0.2%	1.3%	-0.7%	
Emerging Market Indices					
Brazil: IBOVESPA	120,766.6	-1.1%	-6.5%	-7.5%	
Russia: MICEX	2,488.62	-	-3.6%	-11.7%	
India: SENSEX	78,540.17	0.6%	-0.7%	-7.5%	
China: Shanghai Comp	3,351.26	-0.5%	2.6%	21.9%	
South Africa: JSE All Share	84,712.32	0.1%	-1.0%	-0.1%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↓	72.63	-0.4%	-8.1%	USDMUR	↑	47.52	0.4%	6.8%
Gold	↓	2,612.56	-0.4%	27.3%	EURMUR	→	49.97	-	1.2%
Platinum	↑	941.80	1.5%	-3.6%	GBPMUR	↑	60.30	0.1%	5.9%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	443.25	442.98	6.96	0.3 m	-	0.2%	0.1%	-0.6%
IBLL	↑	38.15	38.15	7.98	-	-	0.1%	-2.9%	-7.0%
SBMH	→	5.18	5.18	3.10	-	-	-	-2.3%	-3.7%
AFREXIM	→	2.70	2.70	3.18	-	-	-	-	-
VIVO	→	354.00	354.00	21.96	-	-	-	-0.5%	1.7%
CIEL	→	9.38	9.38	5.65	-	-	-	4.2%	13.0%
SUN	→	40.20	40.18	3.51	-	-	-	-25.6%	-21.9%
ROGERS	↓	39.95	40.00	3.95	-	-	-0.1%	-2.4%	17.6%
ASCENCIA	→	19.50	19.50	7.99	-	-	-	2.6%	1.3%
ENL	↓	23.40	23.40	4.18	-	-	-0.4%	-2.9%	10.1%
DEM Most Active (3-month average)									
PHIN	↑	409.00	405.03	6.9	-	-	2.5%	10.5%	22.1%
ATTITUDE	→	10.75	10.75	17.2	-	-	-	-5.7%	-2.7%
LAVASTONE	↑	1.54	1.54	6.2	-	-	2.7%	10.0%	2.7%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
17-Dec-24	Lavastone	DEM	Dividend	Final	0.05	3-Jan-25	22-Jan-25
17-Dec-24	CFSL	Official	Dividend	Final	0.52	3-Jan-25	22-Jan-25
16-Dec-24	EUDCOS	DEM	Dividend	Interim	0.60	7-Jan-25	28-Feb-25
13-Dec-24	OMNICANE	Official	Dividend	Final	1.10	7-Mar-25	27-Mar-25
27-Nov-24	EMTEL	Official	Dividend	Final	1.25	12-Dec-24	27-Dec-24

Latest Announcements

Date	Company	Details
28-Nov-24	USE	Further to the cautionary announcement released by The Union Sugar Estates Company Limited on 4 Nov 2024 relating to the issue of a notice of special meeting of shareholders of the Company, shareholders and the general public are hereby informed that the resolutions to: (i) Approve the amalgamation of Cecile Holding Ltd with and into the Company; (ii) Give authority to the Board of Directors to do all acts and things ancillary or consequential to give effect to the above-mentioned special resolution, have been passed by the requisite majority of shareholders at the special meeting held on 28 Nov 2024.
26-Nov-24	MCBG	The SEM has approved the issue and listing, on the Official Market, of up to 7,800,000 new Ordinary Shares in accordance with the rules governing the Scrip Dividend Scheme of the Company. Eligible will be able to elect for Scrip Shares, provided that their respective Election Form has been received by MCB Registry and Securities Ltd by latest the 6 Dec 2024, and subject to their existing Ordinary Shares being dematerialised in a CDS account.

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For trading please contact:

Telephone: (+230) 202 5850

Email: mcbsb@mcbscm.mu

MCB Stockbrokers Ltd
Sir William Newton St, Port Louis

Website: www.mcbscm.mu