

SBMH edges lower to Rs5.20

Semdex	↑	2,380.80	Sem-10	↑	445.24	Demex	↑	236.73
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SBMH closes lower at Rs5.20 losing 0.4% during today's session. Volume traded for the day amounts to 257k shares, equivalent to Rs1.3m in value. Year-to-date, the banking stock registers a positive performance of 14.3% advancing from closing price of Rs4.55 on 29th Dec 2023.

Foreign Investors (FI) are net sellers with FI Sales (FIS) of Rs12.1m against FI Purchases (FIP) of Rs0.1m. CMSF STRUCT NOTE accounts for 85.9% (Rs10.4m) of FIS.

Financial Services: MCBG gains 0.6% to Rs443.

Commerce: VIVO inches up 0.1% to Rs353.75.

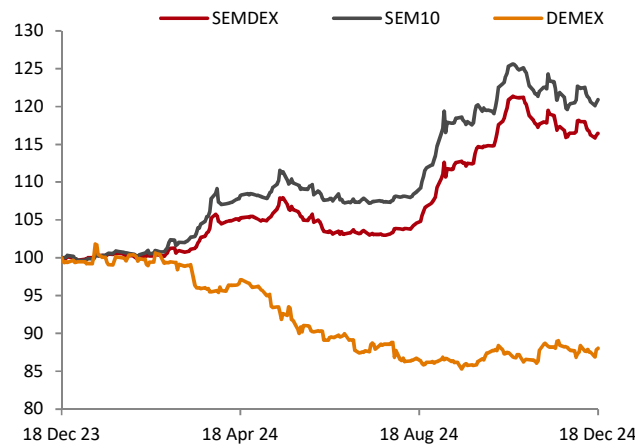
Investments: CIEL gains 1.1% to Rs9.10 while POLICY drops to Rs4.40 (-2.2%), CAUDAN to Rs0.57 (-1.7%), MDIT to Rs1.83 (-0.5%), FINCORP to Rs18 (-0.3%) and ENLG to Rs23.65 (-0.2%).

Leisure & Hotels: NMHLO retreats to Rs14.15 (-1.4%) while SUN gains 0.5% to Rs40.20.

Property: ASCENCIA declines to Rs19.75 (-0.3%) while BLUELIFE gains 1.8% to Rs0.57.

ETFs: ADBF adds 0.2% to USD6.25 and MISB 0.5% to USD7.45.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
BLUELIFE	1.8%	POLICY	-2.2%
CIEL	1.1%	CAUDAN	-1.7%
MCBG	0.6%	NMH.O	-1.4%
SUN	0.5%	MDIT	-0.5%
VIVO	0.1%	SBMH	-0.4%
Most Active (Value)		Key Market Statistics	
CMSF	163.2 m	Market Cap (Rs)	313.0 bn
CMSP	2.0 m	Market Cap (USD)	6.7 bn
SBMH	1.3 m	Market Div Yield	4.3%
VIVO	0.9 m	Market P/E	6.7x
MCBG	0.8 m	FI Participation	3.5%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,380.80	0.2%	-2.0%	3.5%	
SEM-ASI	↑	2,128.78	0.0%	-1.9%	2.8%	
SEM-VWAP	↑	2,128.44	0.2%	-2.1%	2.8%	
SEM10	↑	445.24	0.3%	-1.9%	2.5%	
DEMEX	↑	236.73	0.2%	-0.2%	2.5%	
Global Indices						
Japan: Nikkei 225	↓	39,364.68	-0.2%	1.9%	8.7%	
US: S&P 500	↓	6,050.61	-0.4%	3.1%	7.4%	
UK: FTSE 100	↓	8,195.20	-0.8%	1.6%	-1.4%	
Europe: Euro Stoxx 50	↓	4,942.58	-0.1%	1.8%	1.7%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	124,698.0	0.9%	-2.4%	-7.6%	
Russia: MICEX	→	2,486.62	-	-9.2%	-10.4%	
India: SENSEX	↓	80,684.45	-1.3%	4.0%	-2.9%	
China: Shanghai Comp	↓	3,361.49	-0.7%	0.9%	24.3%	
South Africa: JSE All Share	↓	85,746.04	-1.6%	2.3%	3.3%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↓	73.19	-1.0%	-4.4%	USDMUR	↑	47.03	0.2%	5.8%
Gold	↓	2,646.83	-0.2%	31.1%	EURMUR	↑	50.10	0.2%	2.4%
Platinum	↑	941.39	0.2%	-0.3%	GBPMUR	↑	60.62	0.3%	6.5%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	443.00	440.25	6.92	0.01 m	0.7 m	0.6%	-2.6%	1.6%
IBLL	→	38.10	38.10	7.97	-	-	-	-5.9%	-7.2%
SBMH	↓	5.20	5.24	3.12	-	0.1 m	-0.4%	-4.8%	-3.0%
AFREXIM	→	2.70	2.70	3.18	-	-	-	-	-
VIVO	↑	353.75	353.28	21.93	-	-	0.1%	-0.4%	1.7%
CIEL	↑	9.10	8.84	5.42	-	-	1.1%	-1.1%	10.7%
SUN	→	40.00	40.14	3.51	0.1 m	-	-	-25.9%	-22.3%
ROGERS	↓	39.95	39.95	3.95	-	-	-0.1%	-2.4%	17.6%
ASCENCIA	↓	19.75	19.80	8.11	-	-	-0.3%	1.3%	9.7%
ENL	↓	23.65	23.70	4.23	-	-	-0.2%	-5.4%	10.3%
DEM Most Active (3-month average)									
LAVASTONE	↓	1.45	1.45	5.8	-	-	-2.7%	-8.2%	7.4%
EUDCOS	↑	16.05	16.10	11.9	-	-	0.3%	0.3%	0.3%
LFL.O	↓	19.15	19.15	5.1	-	-	-0.3%	3.5%	3.5%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
17-Dec-24	Lavastone	DEM	Dividend	Final	0.05	03-Jan-25	22-Jan-25
17-Dec-24	CFSL	Official	Dividend	Final	0.52	03-Jan-25	22-Jan-25
16-Dec-24	EUDCOS	DEM	Dividend	Interim	0.60	07-Jan-25	28-Feb-25
13-Dec-24	OMNICANE	Official	Dividend	Final	1.10	07-Mar-25	27-Mar-25
27-Nov-24	EMTEL	Official	Dividend	Final	1.25	12-Dec-24	27-Dec-24

Latest Announcements

Date	Company	Details
28-Nov-24	USE	Further to the cautionary announcement released by The Union Sugar Estates Company Limited on 4 Nov 2024 relating to the issue of a notice of special meeting of shareholders of the Company, shareholders and the general public are hereby informed that the resolutions to: (i) Approve the amalgamation of Cecile Holding Ltd with and into the Company; (ii) Give authority to the Board of Directors to do all acts and things ancillary or consequential to give effect to the above-mentioned special resolution, have been passed by the requisite majority of shareholders at the special meeting held on 28 Nov 2024.
26-Nov-24	MCBG	The SEM has approved the issue and listing, on the Official Market, of up to 7,800,000 new Ordinary Shares in accordance with the rules governing the Scrip Dividend Scheme of the Company. Eligible will be able to elect for Scrip Shares, provided that their respective Election Form has been received by MCB Registry and Securities Ltd by latest the 6 Dec 2024, and subject to their existing Ordinary Shares being dematerialised in a CDS account.

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