

## MCB rises to Rs 440.25

Semdex	↑	2,376.23	Sem-10	↑	443.89	Demex	↑	236.26
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**MCBG** rises to Rs440.50 (+0.06%). Volume traded for the session amounts to 29k shares, equivalent to Rs13m in value and representing 29.6% of today's market turnover.

**Leisure:** RIVEO to Rs18.95 (-0.26%) while NMHL.P adds 2.5% to Rs14.35.

**Industry:** PIM rose by 2.38% to Rs43.

**Foreign Investors (FI)** are net sellers with Foreign Investor Sales (FIS) of Rs17.5m, compared to negligible Foreign Investor Purchases (FIP).

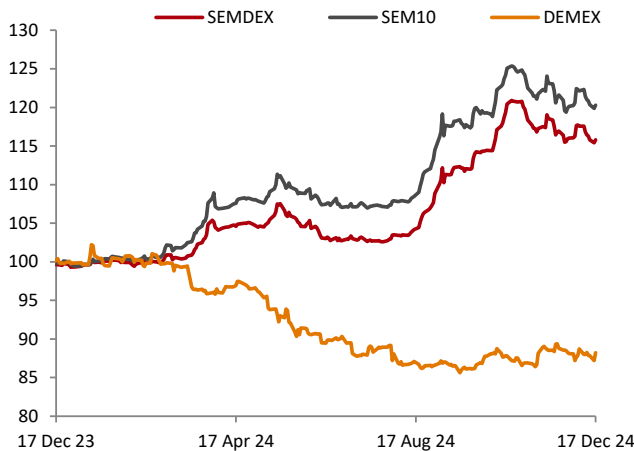
**Financial Services:** SBMH drops 0.38% to Rs5.22.

**Commerce and Industry:** IBLL rises to Rs38.10 (0.26%).

**Information Communication & Technology:** EMTEL declines to Rs21.80(-0.46%).

**Investments:** CIEL gains 2.27% to Rs9.00 while ENL drops to Rs23.70 (-0.21%), ROGERS rises to Rs39.95 (3.77%) and MDIT to Rs1.84 (1.10%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
ROGERS	3.8%	ASL	-2.4%
ALTEO	2.7%	EMTEL	-1.8%
NMH.O	2.5%	MOROIL	-1.4%
PIM	2.4%	FINCORP	-0.6%
		EMTEL	-0.5%

Most Active (Value)		Key Market Statistics	
EATS	15.8 m	Market Cap (Rs)	312.4 bn
MCBG	13.0 m	Market Cap (USD)	6.7 bn
MEDINE	3.2 m	Market Div Yield	4.3%
RIVEO	2.8 m	Market P/E	6.7x
SBMH	2.0 m	FI Participation	20.2%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	2,376.23	0.3%	-2.3%	3.3%	
SEM-ASI	↑	2,128.18	0.3%	-2.1%	2.6%	
SEM-VWAP	↑	2,124.86	0.1%	-2.2%	2.4%	
SEM10	↑	443.89	0.3%	-2.3%	2.0%	
DEMEX	↑	236.26	1.1%	-0.4%	2.6%	
<b>Global Indices</b>						
Japan: Nikkei 225	↓	39,457.49	-0.0%	2.1%	7.9%	
US: S&P 500	↑	6,074.08	0.4%	3.5%	7.8%	
UK: FTSE 100	↓	8,262.05	-0.5%	2.5%	-0.2%	
Europe: Euro Stoxx 50	↓	4,947.03	-0.4%	1.9%	2.5%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	123,560.1	-0.8%	-3.3%	-8.6%	
Russia: MICEX	↓	-	-100.0%	-100.0%	-100.0%	
India: SENSEX	↓	81,748.57	-0.5%	5.4%	-1.5%	
China: Shanghai Comp	↓	3,386.33	-0.2%	1.7%	25.2%	
South Africa: JSE All Share	↓	-	-100.0%	-100.0%	-100.0%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↓	73.91	-0.8%	-3.4%	USDMUR	↓	46.95	-1.4%	5.9%
Gold	↑	2,652.72	0.2%	31.3%	EURMUR	↓	50.00	-0.9%	1.6%
Platinum	↑	939.76	1.4%	-0.5%	GBPMUR	↑	60.43	0.4%	5.8%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	440.50	440.25	6.92	-	1.0 m	0.1%	-3.2%	0.5%
IBLL	↑	38.10	38.10	7.97	-	-	0.3%	-5.2%	-7.1%
SBMH	↓	5.22	5.24	3.12	-	-	-0.4%	-6.8%	-3.3%
AFREXIM	→	2.70	2.70	3.18	-	-	-	-	-
VIVO	→	353.50	353.28	21.93	-	-	-	-0.1%	1.7%
CIEL	↑	9.00	8.84	5.42	-	-	2.3%	-2.2%	9.5%
SUN	→	40.00	40.00	3.50	-	-	-	-25.9%	-22.3%
ROGERS	↓	39.95	39.20	3.95	-	-	-0.1%	-2.4%	17.6%
ASCENCIA	→	19.80	19.80	8.11	-	-	-	1.5%	10.0%
ENL	↓	23.70	23.70	4.23	-	-	-0.2%	-5.2%	11.0%
<b>DEM Most Active (3-month average)</b>									
TPL.O	→	3.42	0.24	9.6	-	-	-	0.6%	-1.2%
LAVASTONE	↑	1.49	21.00	6.2	-	-	2.8%	-5.7%	12.0%
ABC Bank	→	21.00	1.48	6.0	-	-	-	4.7%	23.5%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
17-Dec-24	Lavastone	DEM	Dividend	Final	0.05	3-Jan-25	22-Jan-25
17-Dec-24	CFSL	Official	Dividend	Final	0.52	3-Jan-25	22-Jan-25
16-Dec-24	EUDCOS	DEM	Dividend	Interim	0.60	7-Jan-25	28-Feb-25
13-Dec-24	OMNICANE	Official	Dividend	Final	1.10	7-Mar-25	27-Mar-25
27-Nov-24	EMTEL	Official	Dividend	Final	1.25	12-Dec-24	27-Dec-24

### Latest Announcements

Date	Company	Details
28-Nov-24	USE	Further to the cautionary announcement released by The Union Sugar Estates Company Limited on 4 Nov 2024 relating to the issue of a notice of special meeting of shareholders of the Company, shareholders and the general public are hereby informed that the resolutions to: (i) Approve the amalgamation of Cecile Holding Ltd with and into the Company; (ii) Give authority to the Board of Directors to do all acts and things ancillary or consequential to give effect to the above-mentioned special resolution, have been passed by the requisite majority of shareholders at the special meeting held on 28 Nov 2024.
26-Nov-24	MCBG	The SEM has approved the issue and listing, on the Official Market, of up to 7,800,000 new Ordinary Shares in accordance with the rules governing the Scrip Dividend Scheme of the Company. Eligible will be able to elect for Scrip Shares, provided that their respective Election Form has been received by MCB Registry and Securities Ltd by latest the 6 Dec 2024, and subject to their existing Ordinary Shares being dematerialised in a CDS account.

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