

### MCBG edges lower to Rs443

Semdex	↓	2,376.60	Sem-10	↓	444.16	Demex	↓	235.31
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**MCBG** closes lower at Rs443 (-0.5%) and reverts to same level last traded few days ago (03-Dec-24). Volume traded for the session amounts to 39k shares, equivalent to Rs17.3m in value and representing 43.3% of today's market turnover. Year-to-date, the banking stock registers a positive performance of 36.7%, advancing from closing price of Rs324 on 29<sup>th</sup> Dec 2023.

**Investments:** POLICY gains 1.9% to Rs4.40 while NITL drops to Rs11.00 (-6%), ROGERS to Rs39 (-2.5%) and MDIT to Rs1.78 (-1.1%).

**Leisure:** ASL retreats to Rs82 (-2.4%) and RIVEO to Rs19 (-1%) while NMHL.P adds 0.5% to Rs10.90.

**Property:** BLUELIFE advances to Rs0.58 (+3.6%).

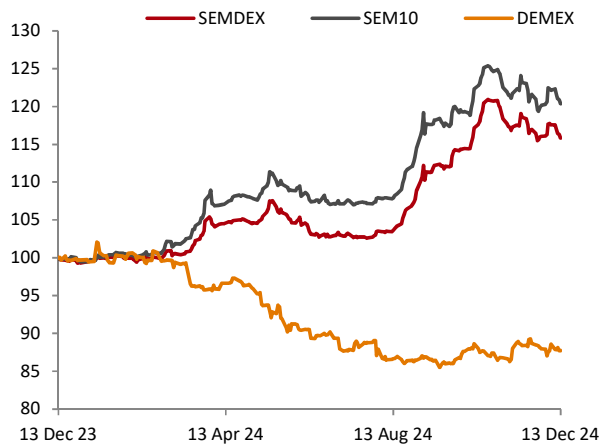
**Foreign Investors (FI)** are net buyers with FI Purchases (FIP) of Rs4.3m against FI Sales (FIS) of Rs3.0m. ALTEO dominated the majority of FIP (Rs3.2m) and TERRA of FIS (Rs2.1m).

**Financial Services:** SBMH gains 0.8% to Rs5.26.

**Commerce and Industry:** IBLL tumbles to Rs38 (-2.6%).

**Information Communication & Technology:** EMTEL declines to Rs22.20 (-3.1%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
BLUELIFE	3.6%	NIT	-6.0%
POLICY	1.9%	EMTEL	-3.1%
SBMH	0.8%	IBLL	-2.6%
NMH.P	0.5%	ROGERS	-2.5%
		ASL	-2.4%
Most Active (Value)		Key Market Statistics	
MCBG	17.3 m	Market Cap (Rs)	312.4 bn
ALTEO	5.3 m	Market Cap (USD)	6.6 bn
TERRA	3.9 m	Market Div Yield	4.3%
RIVEO	3.1 m	Market P/E	6.7x
AFREXIM	2.5 m	FI Participation	9.1%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	2,376.60	-0.4%	-1.3%	3.2%	
SEM-ASI	↓	2,129.68	-0.3%	-1.1%	2.8%	
SEM-VWAP	↓	2,132.20	-0.2%	-1.1%	3.0%	
SEM10	↓	444.16	-0.4%	-1.4%	1.8%	
DEMEX	↓	235.31	-0.0%	-1.1%	1.5%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	39,849.14	1.2%	1.2%	8.2%	
US: S&P 500	↓	6,051.25	-0.5%	1.1%	8.1%	
UK: FTSE 100	↑	8,311.76	0.1%	3.6%	0.9%	
Europe: Euro Stoxx 50	↑	4,965.53	0.1%	4.7%	3.1%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	126,042.2	-2.7%	-1.3%	-6.0%	
Russia: MICEX	→	2,485.62	-	-9.8%	-5.1%	
India: SENSEX	↓	81,289.96	-0.3%	3.3%	-2.0%	
China: Shanghai Comp	↑	3,461.50	0.8%	1.2%	27.4%	
South Africa: JSE All Share	↓	86,965.35	-0.2%	3.3%	6.5%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	73.41	-0.1%	0.2%	USDMUR	↑	47.62	0.4%	6.9%
Gold	↓	2,680.73	-1.4%	35.4%	EURMUR	→	50.46	-	4.1%
Platinum	↓	933.18	-0.8%	0.3%	GBPMUR	↓	61.19	-0.4%	8.5%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	443.00	443.61	6.96	0.02 m	-	-0.1%	-1.6%	0.5%
IBLL	↓	38.00	39.00	8.16	0.2 m	-	-2.6%	-5.0%	-8.4%
SBMH	↑	5.26	5.22	3.12	0.3 m	-	0.8%	-8.4%	-4.7%
AFREXIM	→	2.70	2.70	3.18	-	-	-	-	-0.4%
VIVO	→	352.75	352.75	21.88	-	-	-	-0.4%	1.6%
CIEL	→	8.80	8.80	5.30	-	-	-	-3.3%	7.1%
SUN	→	40.00	40.00	3.50	-	-	-	-25.9%	-22.3%
ROGERS	→	40.00	39.00	3.85	-	-	-	-2.4%	17.6%
ASCENCIA	→	19.80	19.80	8.11	-	-	-	1.5%	14.1%
ENL	→	23.75	23.75	4.24	-	-	-	3.3%	11.5%
<b>DEM Most Active (3-month average)</b>									
TPL.O	→	3.38	3.38	6.5	-	-	-	-0.6%	-2.3%
LAVASTONE	↑	1.45	1.40	5.2	0.1 m	-	2.1%	-8.8%	7.4%
EUDCOS	→	15.75	15.75	11.7	-	-	-	-1.6%	-1.6%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-Dec-24	OMNICANE	Official	Dividend	Final	1.10	07-Mar-25	27-Mar-25
27-Nov-24	EMTEL	Official	Dividend	Final	1.25	12-Dec-24	27-Dec-24
14-Nov-24	TERRA	Official	Dividend	Final	1.15	29-Nov-24	16-Dec-24
11-Nov-24	NMH ORD	Official	Dividend	Interim	0.30	27-Nov-24	16-Jan-25
7-Nov-24	PIM	Official	Dividend	Interim	1.50	22-Nov-24	16-Dec-24

#### Latest Announcements

Date	Company	Details
28-Nov-24	USE	Further to the cautionary announcement released by The Union Sugar Estates Company Limited on 4 Nov 2024 relating to the issue of a notice of special meeting of shareholders of the Company, shareholders and the general public are hereby informed that the resolutions to: (i) Approve the amalgamation of Cecile Holding Ltd with and into the Company; (ii) Give authority to the Board of Directors to do all acts and things ancillary or consequential to give effect to the above-mentioned special resolution, have been passed by the requisite majority of shareholders at the special meeting held on 28 Nov 2024.
26-Nov-24	MCBG	The SEM has approved the issue and listing, on the Official Market, of up to 7,800,000 new Ordinary Shares in accordance with the rules governing the Scrip Dividend Scheme of the Company. Eligible will be able to elect for Scrip Shares, provided that their respective Election Form has been received by MCB Registry and Securities Ltd by latest the 6 Dec 2024, and subject to their existing Ordinary Shares being dematerialised in a CDS account.

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