

### SEMTRI breaks above 10,000 points

Semdex 2,269.46      Sem-10 431.11      Demex 233.52

The **SEMDEX** advances to 2,269.46 (+0.5%). Market Value Traded (MVT) for the day amounts to Rs20.5m, with volume traded of 1.2m.

**Industry: MCFI** rises to Rs9.50 (+0.2%), **MOROIL** adds +2.7% to close at Rs16.95, **UBP** drops to Rs80.00 (-1.2%).

Foreign investors are net buyers with Foreign Investor Purchases (FIP) of Rs2.1m, compared to Foreign Investor Sales (FIS) of Rs1.8m.

**Investments: ALTEO** Rs11.15 (-0.9%), **CAUDAN** Rs0.43 (-2.3%), **MDIT** Rs1.84 (-0.5%), **MEDINE** Rs61.00 (+3.8%), **PAD** Rs100.00 (+0.5%), **POLICY** Rs3.08 (-0.7%).

**SEMTRI**, the total return index, crosses above 10,000 points for the first time to close today's session at 10,044.62 points (+0.5%). Its year-to-date return currently stands at 14.9%.

**Leisure: NMH** rises to Rs13.30 (+2.3%), **LUX** closes higher at Rs59.75 (+1.3%), **SUN** hits 52-week high of Rs50.00 (+2.0%).

**Finance: MCBG** gains +0.7% to close at Rs433.00, **SBMH** advances to Rs5.70 (+2.2%).

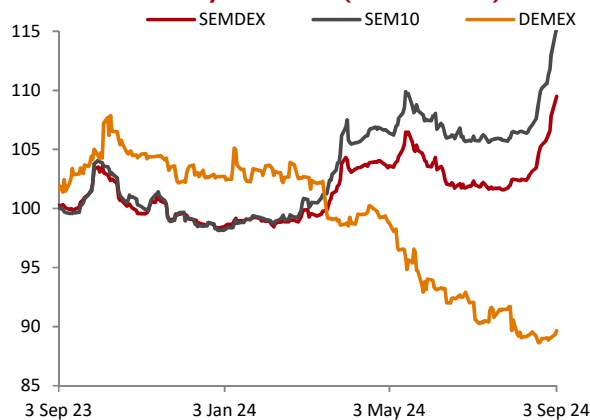
**Property: BLL** falls to Rs0.48 (-4.0%).

**Information, Communication & Technology: EMTEL** moves lower to Rs19.10 (-4.3%), with value traded for the day amounting to Rs0.6m.

**AFREXIM (USD)** inches lower to USD2.71 (-0.4%).

**Commerce: INNODIS** slips to Rs29.30 (-0.2%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
GRIT (USD)	4.5%	EMTEL	-4.3%
MEDINE	3.8%	BLUELIFE	-4.0%
MOROIL	2.7%	CAUDAN	-2.3%
NMH.O	2.3%	UBP	-1.2%
SBMH	2.2%	ALTEO	-0.9%
Most Active (Value)		Key Market Statistics	
MCBG	7.6 m	Market Cap (Rs)	299.5 bn
SBMH	4.5 m	Market Cap (USD)	6.4 bn
AFREXIM	3.0 m	Market Div Yield	4.3%
MEDINE	1.0 m	Market P/E	7.3x
LUX	0.9 m	FI Participation	36.5%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX		2,269.46	0.5%	6.86%	5.8%	
SEM-ASI		2,053.74	0.42%	5.7%	4.9%	
SEM-VVAP		2,052.01	0.4%	5.5%	4.8%	
SEM10		431.11	0.6%	8.3%	7.3%	
DEMEX		233.52	0.4%	-1.0%	-4.6%	
<b>Global Indices</b>						
Japan: Nikkei 225		38,700.87	0.14%	7.8%	0.6%	
US: S&P 500		5,648.40	-	5.6%	7.0%	
UK: FTSE 100		8,363.84	-0.2%	2.3%	1.1%	
Europe: Euro Stoxx 50		4,973.07	0.3%	7.2%	-0.2%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA		136,004.0	-0.0%	7.8%	11.4%	
Russia: MICEX		2,649.96	-2.2%	-10.1%	-19.3%	
India: SENSEX		82,365.77	0.3%	1.1%	11.5%	
China: Shanghai Comp		2,842.21	0.7%	-1.3%	-8.1%	
South Africa: JSE All Share		83,749.86	-0.58%	3.1%	8.5%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	77.52	0.8%	-12.5%	USDMUR	47.00	-0.1%	2.5%
Gold	↓	2,499.51	-0.2%	28.8%	EURMUR	52.90	-0.02%	4.6%
Platinum	↑	930.35	0.1%	-3.5%	GBPMUR	62.81	-0.1%	6.6%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	433.00	430.49	7.51	1.6 m	0.3 m	0.7%	12.0%	11.2%
IBLL	→	41.00	41.00	9.11	-	-	-	2.0%	-6.9%
SBMH	↑	5.70	5.70	3.41	-	0.2 m	2.2%	18.8%	25.3%
AFREXIM	↓	2.71	2.71	3.20	0.462 m	1.262 m	-0.4%	-4.9%	-4.9%
VIVO	→	346.50	346.50	21.50	-	-	-	-0.4%	0.1%
CIEL	→	8.14	8.14	5.18	-	-	-	8.5%	12.4%
SUN	↑	50.00	49.80	5.94	-	-	2.0%	12.4%	8.5%
ROGERS	→	33.15	33.15	5.21	-	-	-	-0.2%	-1.0%
ASCENCIA	→	17.30	17.30	7.94	0.0 m	-	-	-6.5%	-0.6%
PBL	→	501.00	501.00	11.26	-	-	-	1.2%	2.1%
<b>DEM Most Active (3-month average)</b>									
UTIN	↑	3.55	3.53	2.9	-	-	14.5%	-	7.6%
SEMARIS	↓	0.68	0.68	0.0	-	0.07 m	-2.9%	6.3%	36.0%
EUDCOS	→	16.20	16.20	11.2	-	-	-	5.2%	6.6%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
9-Aug-24	VIVO	Official	Dividend	Interim	2.34	27-Aug-24	20-Sep-24
1-Aug-24	GAMMA	Official	Dividend	Interim	0.50	19-Aug-24	27-Sep-24
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24
28-Jun-24	PAD	Official	Dividend	Interim	1.00	15-Jul-24	31-Jul-24

#### Latest Announcements

Date	Company	Details
28-Aug-24	SBMH	SBM Holdings Ltd, the ultimate holding company of Banque SBM Madagascar SA (BSBMM), wishes to inform its shareholders and the public in general that Mrs. Chirin Dittoo Mahmad – Andriamiarisatrana has been appointed as the Chief Executive Officer of BSBMM effective 19 August 2024.
20-Aug-24	SUN	A Special Meeting of Shareholders of SUN was held on 19 August to approve the Scheme, as ordered by the Supreme Court of Mauritius. The Board is pleased to announce that the resolutions were successfully approved by more than 99% of shareholders present and voting at the Special Meeting. The Scheme shall now be subject to the sanction of the Court following a petition presented to the Court. Shareholders will be apprised of the progress made with regards to the implementation of the Scheme.

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