

MCBG skyrockets to Rs421.00

Semdex ↑ 2,233.67 Sem-10 ↑ 422.44 Demex ↑ 231.97

The **SEMDEX** closes the session at 2,233.67 (+1.1%). Market Value Traded (MVT) for the day amounts to Rs23.6m, with volume traded of 1.3m. **Investments: CAUDAN** Rs0.44 (+12.8%), **CIEL** Rs8.08 (+1.0%), **ENL** Rs21.05 (+0.2%), **MDIT** Rs1.84 (+8.2%) **PAD** Rs99.00 (+3.1%), **UTDL** Rs59.50 (+0.9%).

Foreign investors are net buyers with Foreign Investor Purchases (FIP) of Rs5.9m, compared to Foreign Investor Sales (FIS) of Rs0.8m. **Leisure: NMH** closes higher at Rs13.00 (+2.4%), **LUX** adds +1.8% to close at Rs58.00, **SUN** jumps to Rs48.00 (+3.8%).

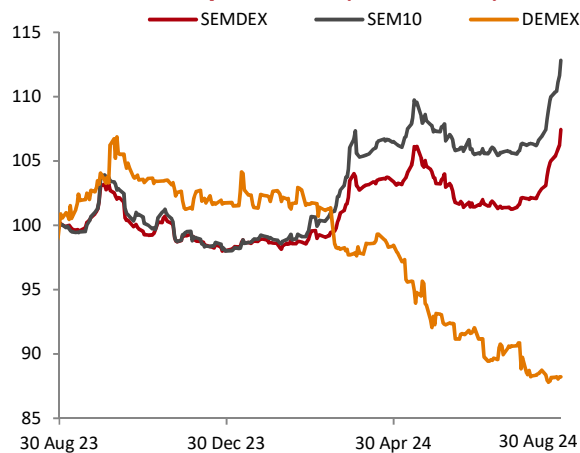
MCBG skyrockets to Rs421.00 (+1.8%), with value traded for the day amounting to Rs9.6m. The stock is currently up by +29.9% year-to-date and its market capitalization stands at Rs107.6bn. **Property: ASCENCIA** inches up to Rs17.30 (+0.3%). **GRIT (USD)** rises to USD0.20 (+5.3%).

Finance: MCBG Pref declines to Rs11.40 (-0.9%), **SBMH** advances to Rs5.38 (+1.1%), **CIM** moves up to Rs11.00 (+3.3%). **AFREXIM (USD)** declines to USD2.71 (-3.6%).

Information, Communication & Technology: EMTEL drops to Rs20.00 (-2.4%).

Industry: PIM falls to Rs35.50 (-3.1%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
CAUDAN	12.8%	AFREXIM	-3.6%
MDIT	8.2%	PIM	-3.1%
GRIT (USD)	5.3%	EMTEL	-2.4%
NEWGOLD	4.7%	MCBGPREF	-0.9%
SUN	3.8%	MUA	0.0%
Most Active (Value)		Key Market Statistics	
MCBG	9.6 m	Market Cap (Rs)	294.8 bn
ENL	3.7 m	Market Cap (USD)	6.3 bn
EMTEL	2.5 m	Market Div Yield	4.4%
MUA	1.3 m	Market P/E	7.2x
PAD	1.0 m	FI Participation	14.2%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,233.67	1.1%	5.78%	3.6%	
SEM-ASI	↑	2,022.53	0.97%	4.5%	2.9%	
SEM-VWAP	↑	2,014.83	0.6%	4.0%	2.5%	
SEM10	↑	422.44	1.1%	6.7%	5.1%	
DEMEX	↑	231.97	0.0%	-2.9%	-4.4%	
Global Indices						
Japan: Nikkei 225	↓	38,362.53	-0.02%	-0.3%	-0.5%	
US: S&P 500	↓	5,591.96	-0.0%	2.4%	6.2%	
UK: FTSE 100	↑	8,379.64	0.4%	1.1%	2.4%	
Europe: Euro Stoxx 50	↑	4,966.27	1.1%	3.1%	0.1%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	136,041.4	-0.9%	7.2%	11.4%	
Russia: MICEX	↑	2,708.38	0.2%	-8.1%	-18.4%	
India: SENSEX	↑	82,134.61	0.4%	1.0%	10.2%	
China: Shanghai Comp	↓	2,823.11	-0.5%	-2.4%	-9.3%	
South Africa: JSE All Share	↑	84,239.42	0.26%	4.0%	7.2%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	79.94	1.6%	-6.5%	USDMUR	↑	46.97	0.4%	2.3%
Gold	↑	2,521.40	0.7%	30.1%	EURMUR	↓	52.93	-0.13%	5.0%
Platinum	↑	942.00	0.7%	-4.1%	GBPMUR	↑	62.92	0.1%	7.4%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	421.00	417.04	7.30	5.4 m	0.4 m	1.8%	9.4%	8.4%
IBLL	⇒	41.00	41.00	9.11	-	-	-	2.2%	-4.8%
SBMH	↑	5.38	5.35	3.22	-	-	1.1%	13.3%	17.0%
AFREXIM	↓	2.71	2.72	3.20	0.101 m	0.441 m	-3.6%	-4.9%	-4.9%
VIVO	⇒	348.25	348.25	21.60	-	0.0 m	-	0.1%	0.7%
CIEL	↑	8.08	8.05	5.15	-	-	1.0%	8.3%	11.9%
SUN	↑	48.00	46.64	5.70	-	-	3.8%	7.9%	4.1%
ROGERS	⇒	33.15	33.15	5.21	-	-	-	-0.2%	-1.0%
ASCENCIA	↑	17.30	17.30	7.94	-	-	0.3%	-6.5%	-1.1%
PBL	⇒	501.00	501.00	11.26	-	-	-	1.6%	2.2%
DEM Most Active (3-month average)									
ATTITUDE	⇒	11.00	11.00	13.9	-	-	-	7.8%	15.8%
LAVASTONE	↑	1.50	1.50	5.3	-	-	0.7%	23.0%	24.0%
SEMARIS	↓	0.74	0.74	0.0	-	-	-1.3%	23.3%	51.0%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
9-Aug-24	VIVO	Official	Dividend	Interim	2.34	27-Aug-24	20-Sep-24
1-Aug-24	GAMMA	Official	Dividend	Interim	0.50	19-Aug-24	27-Sep-24
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24
28-Jun-24	PAD	Official	Dividend	Interim	1.00	15-Jul-24	31-Jul-24

Latest Announcements

Date	Company	Details
28-Aug-24	SBMH	SBM Holdings Ltd, the ultimate holding company of Banque SBM Madagascar SA (BSBMM), wishes to inform its shareholders and the public in general that Mrs. Chirin Dittoo Mahmad – Andriamiarisatrana has been appointed as the Chief Executive Officer of BSBMM effective 19 August 2024.
20-Aug-24	SUN	A Special Meeting of Shareholders of SUN was held on 19 August to approve the Scheme, as ordered by the Supreme Court of Mauritius. The Board is pleased to announce that the resolutions were successfully approved by more than 99% of shareholders present and voting at the Special Meeting. The Scheme shall now be subject to the sanction of the Court following a petition presented to the Court. Shareholders will be apprised of the progress made with regards to the implementation of the Scheme.

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