

### SUN closes at one-month high

Semdex ↑ 2,209.27      Sem-10 ↑ 417.96      Demex ↑ 231.88

The **SEMDEX** advances by 7.13 points to close at 2,209.27 (+0.3%). Market Value Traded (MVT) for the day amounts to Rs41.3m, with volume traded of 1.2m.

Foreign investors are net buyers with Foreign Investor Purchases (FIP) of Rs27.7m, compared to Foreign Investor Sales (FIS) of Rs1.1m.

**SUN** closes at one-month high of Rs46.25 (+0.5%). Value traded for the day amounts to Rs0.3m. Its market capitalization and dividend yield stand at Rs9.0bn and 5.4% respectively.

**Finance: MCBG** gains +0.9% to close at Rs413.50, **MCBG Pref** jumps to Rs11.50 (+13.9%), **CIM** inches up to Rs10.65 (+0.5%), **SBMH** moves up to Rs5.32 (+0.4%).

**Information, Communication & Technology: EMTEL** closes flat at Rs20.50.

**Commerce: INNODIS** falls to Rs29.50 (-1.0%).

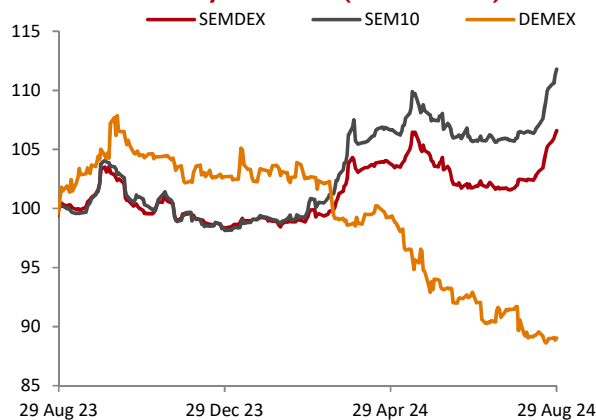
**Industry: PIM** advances to Rs36.65 (+1.8%).

**Investments: CAUDAN** Rs0.39 (-2.5%), **ENL** Rs21.00 (+0.2%), **FINCORP** Rs16.35 (-0.9%), **NIT** Rs10.50 (-1.9%) **PAD** Rs96.00 (+1.1%).

**Leisure: NMH** declines to Rs12.70 (-0.8%), **NMH Pref** rises to Rs11.00 (+2.3%).

**Property: ASCENCIA** falls to Rs17.25 (-0.6%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
MCBGPREF	13.9%	CAUDAN	-2.5%
NMH.P	2.3%	NIT	-1.9%
PIM	1.8%	INNODIS	-1.0%
PAD	1.1%	FINCORP	-0.9%
MCBG	0.9%	NMH.O	-0.8%

Most Active (Value)		Key Market Statistics	
ADBF	23.1 m	Market Cap (Rs)	291.6 bn
MCBG	5.1 m	Market Cap (USD)	6.3 bn
SBMH	3.1 m	Market Div Yield	4.4%
MEDINE	2.9 m	Market P/E	7.1x
MUA	2.1 m	FI Participation	34.8%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	2,209.27	0.3%	4.79%	2.4%	
SEM-ASI	↑	2,003.19	0.31%	3.7%	1.8%	
SEM-VWAP	↑	2,002.20	0.2%	3.6%	1.8%	
SEM10	↑	417.96	0.5%	5.8%	4.1%	
DEMEX	↑	231.88	0.2%	-2.7%	-5.1%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	38,371.76	0.22%	1.9%	-1.2%	
US: S&P 500	↓	5,592.18	-0.6%	2.4%	5.4%	
UK: FTSE 100	↓	8,343.85	-0.0%	0.7%	1.1%	
Europe: Euro Stoxx 50	↑	4,913.03	0.3%	1.0%	-2.3%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	137,344.0	0.4%	7.7%	11.0%	
Russia: MICEX	→	2,733.58	-	-6.0%	-17.2%	
India: SENSEX	↑	81,785.56	0.1%	0.6%	8.8%	
China: Shanghai Comp	↓	2,837.43	-0.4%	-1.8%	-8.8%	
South Africa: JSE All Share	↓	84,018.65	-0.63%	3.6%	6.9%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↓	78.65	-1.1%	-6.8%	USDMUR	46.77	0.4%	1.7%
Gold	↓	2,504.61	-0.8%	30.4%	EURMUR	53.00	0.09%	5.4%
Platinum	↓	935.87	-2.8%	-3.7%	GBPMUR	62.87	0.1%	7.3%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	413.50	412.43	7.17	1.2 m	0.6 m	0.9%	7.5%	6.4%
IBLL	⇒	41.00	41.00	9.11	0.7 m	-	-	2.2%	-4.8%
SBMH	↑	5.32	5.32	3.18	1.7 m	0.2 m	0.4%	13.0%	15.7%
AFREXIM	⇒	2.81	2.71	3.31	-	-	-	-1.4%	-1.4%
VIVO	⇒	348.25	348.25	21.60	-	0.0 m	-	0.1%	0.7%
CIEL	⇒	8.00	8.00	5.10	-	-	-	7.2%	10.8%
SUN	↑	46.25	46.04	5.49	-	0.3 m	0.5%	3.9%	0.3%
ROGERS	⇒	33.15	33.15	5.21	-	-	-	-0.2%	-1.0%
ASCENCIA	↓	17.25	17.28	7.91	-	-	-0.6%	-6.8%	-1.4%
PBL	⇒	501.00	501.00	11.26	-	-	-	1.6%	2.2%
<b>DEM Most Active (3-month average)</b>									
ATTITUDE	⇒	11.00	11.00	13.9	-	-	-	7.3%	15.8%
SEMARIS	↑	0.75	0.74	0.0	-	0.00 m	1.4%	31.6%	38.9%
LAVASTONE	↑	1.49	1.44	5.3	-	-	6.4%	22.1%	19.2%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
9-Aug-24	VIVO	Official	Dividend	Interim	2.34	27-Aug-24	20-Sep-24
1-Aug-24	GAMMA	Official	Dividend	Interim	0.50	19-Aug-24	27-Sep-24
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24
28-Jun-24	PAD	Official	Dividend	Interim	1.00	15-Jul-24	31-Jul-24

#### Latest Announcements

Date	Company	Details
28-Aug-24	SBMH	SBM Holdings Ltd, the ultimate holding company of Banque SBM Madagascar SA (BSBMM), wishes to inform its shareholders and the public in general that Mrs. Chirin Dittoo Mahmad – Andriamiarisatrana has been appointed as the Chief Executive Officer of BSBMM effective 19 August 2024.
20-Aug-24	SUN	A Special Meeting of Shareholders of SUN was held on 19 August to approve the Scheme, as ordered by the Supreme Court of Mauritius. The Board is pleased to announce that the resolutions were successfully approved by more than 99% of shareholders present and voting at the Special Meeting. The Scheme shall now be subject to the sanction of the Court following a petition presented to the Court. Shareholders will be apprised of the progress made with regards to the implementation of the Scheme.

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