

### Unprecedented highs: MCBG, CIEL

Semdex ↑ 2,202.14      Sem-10 ↑ 416.07      Demex ↓ 231.46

The **SEMDEX** advances by 6.30 points to close at 2,202.14 (+0.3%). Market Value Traded (MVT) for the day amounts to Rs15.0m, with volume traded of 1.3m.

Foreign investors are net sellers with Foreign Investor Purchases (FIP) of Rs2.4m, compared to Foreign Investor Sales (FIS) of Rs3.4m.

MCBG and CIEL, which aggregately account for 40.7% of the total market capitalization of the SEMDEX, close the day at record highs. **MCBG** maintains its winning streak as it advances by +1.0% to finish at Rs410.00, with market value traded for the day amounting to Rs5.8m. **CIEL** inches up by +0.5% and hits a record high of Rs8.00, with market value traded for the day amounting to Rs1.5m.

**Finance: SBMH** inches down to Rs5.30 (-0.4%).

**Information, Communication & Technology: EMTEL** closes lower at Rs20.50 (-2.8%).

**Industry: PIM** falls to Rs36.00 (-1.9%).

**Investments: ALTEO** Rs11.25 (+0.5), **CAUDAN** Rs0.40 (-7.0%), **MDIT** Rs1.70 (-1.2%), **NIT** Rs10.70 (-0.5%), **POLICY** Rs3.08 (-0.7%).

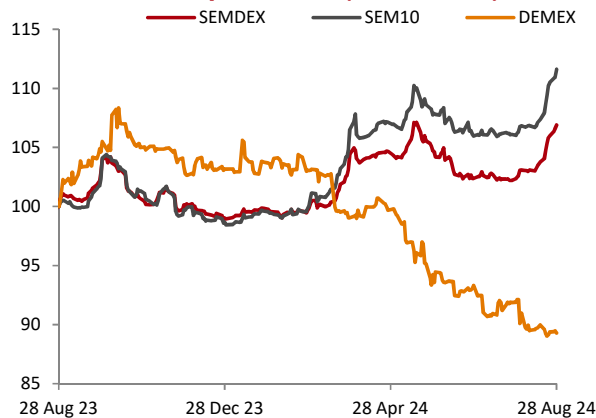
**Leisure: LUX** jumps to Rs57.00 (+3.6%).

**Property: ASCENCIA** slips to Rs17.35 (-0.9%).

**GRIT (USD)** drops to USD0.19 (-5.0%).

**AFREXIM (USD)** gains +3.7% to close at USD2.81.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
AFREXIM	3.7%	CAUDAN	-7.0%
LUX	3.6%	GRIT (USD)	-5.0%
MCBG	1.0%	INNODIS	-4.5%
ADBF	1.0%	EMTEL	-2.8%
CIEL	0.5%	PIM	-1.9%
Most Active (Value)		Key Market Statistics	
MCBG	5.8 m	Market Cap (Rs)	290.7 bn
SBMH	3.4 m	Market Cap (USD)	6.3 bn
CIEL	1.5 m	Market Div Yield	4.4%
CIM	0.8 m	Market P/E	7.1x
LUX	0.6 m	FI Participation	19.2%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color: green;">↑</span>	2,202.14	0.3%	4.59%	1.7%	
SEM-ASI	<span style="color: green;">↑</span>	1,996.99	0.34%	3.5%	1.3%	
SEM-VVAP	<span style="color: green;">↑</span>	1,997.81	0.4%	3.7%	1.3%	
SEM10	<span style="color: green;">↑</span>	416.07	0.6%	5.2%	3.1%	
DEMEX	<span style="color: red;">↓</span>	231.46	-0.2%	-2.8%	-4.3%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color: green;">↑</span>	38,288.62	0.47%	1.6%	-1.6%	
US: S&P 500	<span style="color: green;">↑</span>	5,625.80	0.2%	3.1%	6.1%	
UK: FTSE 100	<span style="color: green;">↑</span>	8,345.46	0.2%	0.7%	0.3%	
Europe: Euro Stoxx 50	<span style="color: red;">↓</span>	4,898.78	-12.8%	0.7%	-3.2%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color: red;">↓</span>	136,775.9	-0.1%	7.3%	9.9%	
Russia: MICEX	<span style="color: red;">↓</span>	2,733.58	-1.1%	-6.0%	-17.1%	
India: SENSEX	<span style="color: green;">↑</span>	81,711.76	0.0%	0.5%	8.4%	
China: Shanghai Comp	<span style="color: red;">↓</span>	2,848.73	-0.2%	-1.5%	-8.8%	
South Africa: JSE All Share	<span style="color: green;">↑</span>	84,553.54	0.43%	4.2%	7.1%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↓	79.55	-2.3%	-5.8%	USDMUR	⇒	46.59	-	1.3%
Gold	↑	2,524.64	0.3%	31.8%	EURMUR	⇒	52.95	-	5.5%
Platinum	↓	962.59	-0.0%	1.5%	GBPMUR	↑	62.82	0.4%	7.3%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	410.00	409.26	7.11	2.3 m	2.5 m	1.0%	6.8%	5.4%
IBLL	⇒	41.00	41.00	9.11	-	-	-	2.5%	-4.8%
SBMH	↓	5.30	5.30	3.17	-	0.8 m	-0.4%	12.5%	15.2%
AFREXIM	↑	2.81	2.71	3.31	-	0.125 m	3.7%	-1.4%	-1.4%
VIVO	⇒	348.25	348.25	21.60	-	-	-	-0.5%	0.7%
CIEL	↑	8.00	7.94	5.07	-	-	0.5%	8.7%	10.8%
SUN	⇒	46.00	46.03	5.46	-	-	-	3.4%	-0.2%
ROGERS	⇒	33.15	33.15	5.21	-	-	-	-0.2%	-1.0%
ASCENCIA	↓	17.35	17.39	7.96	-	-	-0.9%	-6.2%	-0.9%
PBL	⇒	501.00	501.00	11.26	-	-	-	1.8%	2.2%
<b>DEM Most Active (3-month average)</b>									
MIWA	⇒	0.23	0.23	5.8	-	-	-	-11.5%	-
SEMARIS	↑	0.74	0.74	0.0	-	0.02 m	2.8%	29.8%	37.0%
LAVASTONE	⇒	1.40	1.43	5.0	0.01 m	-	-	14.8%	12.0%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
9-Aug-24	VIVO	Official	Dividend	Interim	2.34	27-Aug-24	20-Sep-24
1-Aug-24	GAMMA	Official	Dividend	Interim	0.50	19-Aug-24	27-Sep-24
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24
28-Jun-24	PAD	Official	Dividend	Interim	1.00	15-Jul-24	31-Jul-24

#### Latest Announcements

Date	Company	Details
28-Aug-24	SBMH	SBM Holdings Ltd, the ultimate holding company of Banque SBM Madagascar SA (BSBMM), wishes to inform its shareholders and the public in general that Mrs. Chirin Dittoo Mahmad – Andriamiarisatrana has been appointed as the Chief Executive Officer of BSBMM effective 19 August 2024.
20-Aug-24	SUN	A Special Meeting of Shareholders of SUN was held on 19 August to approve the Scheme, as ordered by the Supreme Court of Mauritius. The Board is pleased to announce that the resolutions were successfully approved by more than 99% of shareholders present and voting at the Special Meeting. The Scheme shall now be subject to the sanction of the Court following a petition presented to the Court. Shareholders will be apprised of the progress made with regards to the implementation of the Scheme.

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