

SHEL trades ex-dividend at Rs348.25

Semdex ↑ 2,195.84 Sem-10 ↑ 413.54 Demex ↑ 231.95

The **SEMDEX** adds 4.67 points to close at 2,195.84 (+0.2%). Market Value Traded (MVT) for the day amounts to Rs56.0m, with volume traded of 3.1m.

Foreign investors are net buyers with Foreign Investor Purchases (FIP) of Rs4.0m, compared to Foreign Investor Sales (FIS) of Rs2.2m.

SHEL trades ex-dividend at Rs348.25. The company had announced an interim dividend per share of Rs2.34, which will be payable on 20 September 2024.

Finance: **MCBG** hits Rs406.00 (+0.1%), **MUA** inches up to Rs57.25 (+0.4%), **SBMH** advances to Rs5.32 (+0.8%).

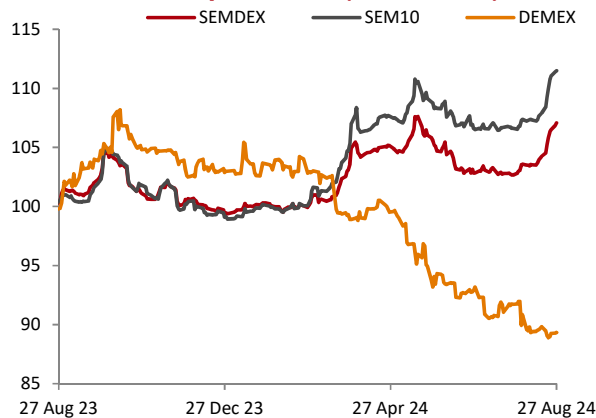
Information, Communication & Technology: **EMTEL** falls to Rs21.10 (-1.9%), with value traded for the day amounting to Rs2.2m.

Industry: **PIM** inches lower to Rs36.70 (-0.1%).

Investments: **ALTEO** Rs11.20 (-0.4%), **CAUDAN** Rs0.43 (+4.9%), **CIEL** Rs7.96 (+0.3%) **ENL** Rs20.95 (+3.5%), **FINCORP** Rs16.50 (+3.1%), **MDIT** Rs1.72 (+1.2%), **ROGERS** Rs33.15 (+0.2%), **TERRA** Rs20.45 (+3.5%), **UTDL** Rs59.00 (+0.9%).

Leisure: **LOTO** sheds -1.8% to close at Rs5.50, **LUX** rises further to Rs55.00 (+0.9%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

| Top gainers | | Top losers | |
|---------------------|--------|-----------------------|----------|
| CAUDAN | 4.9% | NEWGOLD | -4.5% |
| TERRA | 3.5% | EMTEL | -1.9% |
| ENL | 3.5% | LOTTO | -1.8% |
| FINCORP | 3.1% | MISB | -0.8% |
| MDIT | 1.2% | AFREXIM | -0.7% |
| Most Active (Value) | | Key Market Statistics | |
| MCBG | 23.7 m | Market Cap (Rs) | 289.8 bn |
| ALTEO | 8.5 m | Market Cap (USD) | 6.3 bn |
| SBMH | 6.8 m | Market Div Yield | 4.4% |
| MUA | 3.8 m | Market P/E | 7.1x |
| CIM | 2.8 m | FI Participation | 5.5% |

Summary Market Data

| | | Closing | ID Δ | IM Δ | 3 M Δ | 1 year trend |
|--------------------------------|---------------------------------------|-----------|--------|-------|--------|--------------|
| Mauritius | | | | | | |
| SEMDEX | ↑ | 2,195.84 | 0.2% | 4.29% | 1.2% | |
| SEM-ASI | ↑ | 1,990.22 | 0.16% | 3.1% | 0.5% | |
| SEM-VVAP | ↑ | 1,990.41 | 0.1% | 3.3% | 0.6% | |
| SEM10 | ↑ | 413.54 | 0.1% | 4.6% | 2.4% | |
| DEMEX | ↑ | 231.95 | 0.1% | -2.6% | -4.8% | |
| Global Indices | | | | | | |
| Japan: Nikkei 225 | ↓ | 38,110.22 | -0.66% | 1.2% | -1.4% | |
| US: S&P 500 | ↓ | 5,616.84 | -0.3% | 2.9% | 5.9% | |
| UK: FTSE 100 | → | 8,327.78 | - | 0.5% | 0.1% | |
| Europe: Euro Stoxx 50 | ↓ | 4,896.69 | -0.3% | 0.7% | -2.8% | |
| Emerging Market Indices | | | | | | |
| Brazil: IBOVESPA | ↑ | 136,888.7 | 0.9% | 7.4% | 10.1% | |
| Russia: MICEX | → | 2,772.40 | - | -4.7% | -18.4% | |
| India: SENSEX | ↑ | 81,698.11 | 0.8% | 0.4% | 8.3% | |
| China: Shanghai Comp | ↑ | 2,855.52 | 0.0% | -1.2% | -7.6% | |
| South Africa: JSE All Share | ↓ | 84,193.95 | -0.19% | 3.8% | 6.4% | |

| Commodities | | | | | Currencies | | | | |
|-------------|---|----------|-------|-------|------------|---|---------|--------|-------|
| | | Closing | ID Δ | I2M Δ | | | Closing | ID Δ | I2M Δ |
| Oil (Brent) | ↑ | 81.43 | 3.0% | -3.6% | USDMUR | ↑ | 46.59 | 0.1% | 1.3% |
| Gold | ↑ | 2,518.03 | 0.2% | 31.5% | EURMUR | ↓ | 52.95 | -0.08% | 5.7% |
| Platinum | ↓ | 963.03 | -0.3% | 1.5% | GBPMUR | ↓ | 62.54 | -0.0% | 7.1% |

| Selected stocks | | | | | | | | | |
|--|---|---------|--------|-------|--------|---------|-------|--------|-------|
| | | Closing | VWAP | P/E | FIP | FIS | ID Δ | IM Δ | 3M Δ |
| SEM-10 | | | | | | | | | |
| MCBG | ↑ | 406.00 | 405.79 | 7.04 | 2.3 m | 0.3 m | 0.1% | 5.7% | 4.4% |
| IBLL | ⇒ | 41.00 | 41.00 | 9.11 | - | - | - | 2.5% | -4.7% |
| SBMH | ↑ | 5.32 | 5.21 | 3.18 | - | - | 0.8% | 13.0% | 16.9% |
| AFREXIM | ↓ | 2.71 | 2.71 | 3.20 | - | 1.414 m | -0.7% | -4.6% | -4.9% |
| VIVO | ⇒ | 348.25 | 348.25 | 21.60 | - | 0.0 m | - | -0.5% | 0.7% |
| CIEL | ↑ | 7.96 | 7.94 | 5.07 | 1.0 m | - | 0.3% | 8.2% | 10.6% |
| SUN | ⇒ | 46.00 | 46.00 | 5.46 | - | - | - | 3.4% | -0.2% |
| ROGERS | ↑ | 33.15 | 33.15 | 5.21 | - | - | 0.2% | -0.2% | -1.0% |
| ASCENCIA | ⇒ | 17.50 | 17.50 | 8.03 | - | - | - | -5.4% | - |
| PBL | ⇒ | 501.00 | 501.00 | 11.26 | - | - | - | 1.8% | 2.2% |
| DEM Most Active (3-month average) | | | | | | | | | |
| MIWA | ⇒ | 0.23 | 0.23 | 5.8 | - | - | - | -11.5% | -8.0% |
| LFL.O | ⇒ | 18.25 | 18.25 | 8.1 | 0.55 m | - | - | 7.4% | 4.0% |
| SEMARIS | ↓ | 0.72 | 0.72 | 0.0 | - | 0.01 m | -4.0% | 26.3% | 41.2% |

Latest Upcoming Entitlements

| Ann. Date | Company | Market | Event | Type | Rs/share | Ex date | Payment Date |
|-----------|---------|----------|----------|---------|----------|-----------|--------------|
| 9-Aug-24 | VIVO | Official | Dividend | Interim | 2.34 | 27-Aug-24 | 20-Sep-24 |
| 1-Aug-24 | GAMMA | Official | Dividend | Interim | 0.50 | 19-Aug-24 | 27-Sep-24 |
| 26-Jul-24 | LOTO | Official | Dividend | Interim | 0.14 | 12-Aug-24 | 25-Sep-24 |
| 28-Jun-24 | PAD | Official | Dividend | Interim | 1.00 | 15-Jul-24 | 31-Jul-24 |

Latest Announcements

| Date | Company | Details |
|-----------|----------------------|--|
| 22-Jul-24 | SUN | Notice is hereby given that by an Order dated 03 July 2024, the Supreme Court has directed a special meeting to be convened of the holders of the shares in Sun Limited for the purpose of considering and, if thought fit, approving with or without modification, a Scheme of Arrangement proposed to be made between the Company, Riveo Limited and the holders of shares in the Company and that such meeting shall be held on 19 August 2024 at 15h30, at Hennessy Park Hotel, Ebène. |
| 22-Jul-24 | STRATEGIA FOCUS FUND | Notice is hereby given that "EKADA India Focus Fund" has changed its name to "Strategia India Focus Fund" as evidenced by a Certificate issued by the Registrar of Companies on 11 th June 2024. |

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