

SEM-10 gains 12.6% year-to-date

Semdex	↑	2,191.17	Sem-10	↑	413.21	Demex	↑	231.81
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The **SEMDEX** advances to 2,191.17 (+0.3%). Market Value Traded (MVT) for the day amounts to Rs33.5m, with volume traded of 1.0m.

Foreign investors are net sellers with Foreign Investor Purchases (FIP) of Rs0.2m, compared to Foreign Investor Sales (FIS) of Rs0.3m.

SEM-10, consisting of the 10 largest companies by market capitalization, closes at 413.12 points (+0.3%). The index posts a year-to-date return of 12.6%, mostly driven by strong gains from banking stocks.

Finance: MCBG extends its gains as it closes higher at Rs405.75 (+0.4%), with value traded for the day amounting to Rs13.6m. **SBMH** maintains the uptrend, finishing the session at Rs5.28 (+1.5%)

Information, Communication & Technology: EMTL closes unchanged at Rs21.50, with value traded for the day amounting to Rs1.5m.

Industry: UBP falls further to Rs81.00 (-0.6%).

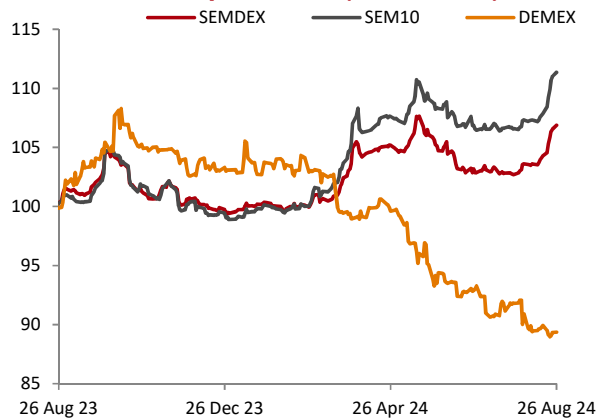
Investments: ALTEO Rs11.25 (+4.7%), **CIEL** Rs7.94 (+0.3%), **MDIT** Rs1.70 (+1.2%) **NIT** Rs10.75 (-0.5%), **UTDL** Rs58.50 (+0.9%).

Leisure: NMH adds +1.2% to close at Rs12.80, **NMH Pref** inches lower to Rs10.75 (-0.5%), **LUX** advances to Rs54.50 (+0.5%).

Property: ASCENCIA rises to Rs17.50 (+0.3%), **BLL** moves up to Rs0.50 (+2.0%).

Sugar: OMNICANE closes at Rs19.00 (+0.3%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
ALTEO	4.7%	UBP	-0.6%
BLUELIFE	2.0%	NIT	-0.5%
SBMH	1.5%	NMH.P	-0.5%
MDIT	1.2%		
NMH.O	1.2%		
Most Active (Value)		Key Market Statistics	
MCBG	13.6 m	Market Cap (Rs)	289.2 bn
MUA	8.9 m	Market Cap (USD)	6.3 bn
TERRA	2.8 m	Market Div Yield	4.4%
EMTEL	1.5 m	Market P/E	7.0x
NMH.O	1.3 m	FI Participation	0.7%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,191.17	0.3%	4.07%	0.8%	
SEM-ASI	↑	1,987.10	0.24%	3.0%	0.1%	
SEM-VVAP	↑	1,987.98	0.3%	3.2%	0.1%	
SEM10	↑	413.21	0.3%	4.5%	2.1%	
DEMEX	↑	231.81	0.0%	-2.7%	-6.0%	
Global Indices						
Japan: Nikkei 225	↑	38,364.27	0.40%	-3.1%	-1.9%	
US: S&P 500	↑	5,634.61	1.1%	1.4%	7.0%	
UK: FTSE 100	↑	8,327.78	0.5%	2.0%	-0.1%	
Europe: Euro Stoxx 50	↑	4,909.20	0.5%	-0.2%	-2.5%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	135,608.5	0.3%	7.1%	8.7%	
Russia: MICEX	→	2,772.40	-	-8.4%	-19.5%	
India: SENSEX	↑	81,086.21	0.0%	0.8%	7.5%	
China: Shanghai Comp	↑	2,854.37	0.2%	-2.1%	-8.4%	
South Africa: JSE All Share	↑	84,351.57	0.87%	4.5%	6.8%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	79.02	2.3%	-5.0%	USDMUR	↑	46.56	0.2%	1.2%
Gold	↑	2,512.59	1.1%	31.2%	EURMUR	↑	52.99	0.74%	5.8%
Platinum	↑	965.62	1.7%	3.5%	GBPMUR	↑	62.56	1.0%	7.2%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	405.75	405.41	7.04	-	0.3 m	0.4%	5.7%	4.0%
IBLL	⇒	41.00	41.00	9.11	-	-	-	2.5%	-4.8%
SBMH	↑	5.28	5.25	3.16	-	-	1.5%	12.1%	16.0%
AFREXIM	⇒	2.73	2.73	3.22	-	0.004 m	-	-3.9%	-4.2%
VIVO	⇒	348.25	348.25	21.60	-	-	-	-0.5%	0.7%
CIEL	↑	7.94	7.94	5.06	0.2 m	-	0.3%	7.9%	5.0%
SUN	⇒	46.00	46.00	5.46	-	-	-	3.4%	-0.2%
ROGERS	⇒	33.10	33.10	5.20	-	-	-	-0.3%	-1.2%
ASCENCIA	↑	17.50	17.46	8.03	-	-	0.3%	-5.4%	-
PBL	⇒	501.00	501.00	11.26	-	-	-	1.8%	2.2%
DEM Most Active (3-month average)									
SEMARIS	⇒	0.75	0.75	0.0	-	0.01 m	-	29.3%	47.1%
ATTITUDE	⇒	10.75	10.75	13.6	-	-	-	4.9%	13.2%
LAVASTONE	↑	1.45	1.40	5.2	-	-	4.3%	18.9%	18.9%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
9-Aug-24	VIVO	Official	Dividend	Interim	2.34	27-Aug-24	20-Sep-24
1-Aug-24	GAMMA	Official	Dividend	Interim	0.50	19-Aug-24	27-Sep-24
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24
28-Jun-24	PAD	Official	Dividend	Interim	1.00	15-Jul-24	31-Jul-24

Latest Announcements

Date	Company	Details
22-Jul-24	SUN	Notice is hereby given that by an Order dated 03 July 2024, the Supreme Court has directed a special meeting to be convened of the holders of the shares in Sun Limited for the purpose of considering and, if thought fit, approving with or without modification, a Scheme of Arrangement proposed to be made between the Company, Riveo Limited and the holders of shares in the Company and that such meeting shall be held on 19 August 2024 at 15h30, at Hennessy Park Hotel, Ebène.
22-Jul-24	STRATEGIA FOCUS FUND	Notice is hereby given that "EKADA India Focus Fund" has changed its name to "Strategia India Focus Fund" as evidenced by a Certificate issued by the Registrar of Companies on 11 th June 2024.

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