

MCBG surges to intraday high of Rs404.50

Semdex ↑ 2,183.74 Sem-10 ↑ 411.93 Demex ↑ 231.75

The **SEMDEX** adds 3.81 points to end today's session at 2,183.74 (+0.2%). Market Value Traded (MVT) for the day amounts to Rs66.6m, with volume traded of 3.1m.

Foreign investors are net sellers with Foreign Investor Purchases (FIP) of Rs0.8m, compared to Foreign Investor Sales (FIS) of Rs3.3m.

MCBG extends its winning streak for the 9th straight session, peaking at an intraday high of Rs404.50. The stock closes the session at Rs404.25 (+0.4%) and achieves a year-to-date return of 24.8%. Value traded for the day amounts to Rs37.8m, accounting for 56.7% of MVT. Its market capitalization currently stands at Rs103.3bn.

Finance: CIM rises to Rs10.60 (+0.5%), **MUA** closes higher at Rs57.00 (+2.7%).

Information, Communication & Technology: EMTEL closes unchanged at Rs21.50.

Commerce: INNODIS declines to Rs31.20 (-0.2%).

Industry: UBP inches lower to Rs81.50 (-0.6%).

Investments: ALTEO Rs10.75 (-4.4%), **CIEL** Rs7.92 (+0.3%), **ENL** Rs20.25 (+0.5%), **MDIT** Rs1.68 (+1.2%) **MEDINE** Rs58.00 (+0.9%), **ROGERS** Rs33.10 (+0.2%).

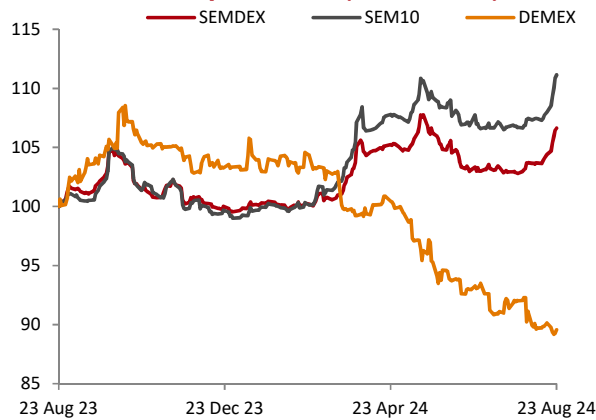
Leisure: LOTO closes lower at Rs5.60 (-1.8%), **LUX** advances to Rs54.25 (+0.9%).

Property: ASCENCIA retreats to Rs17.45 (-0.3%), **BLL** sheds -2.0% to close at Rs0.49.

Sugar: OMNICANE falls further to Rs18.95 (-0.3%).

AFREXIM (USD) adds +1.1% to close at USD2.73.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MUA	2.7%	ALTEO	-4.4%
MDIT	1.2%	BLUELIFE	-2.0%
AFREXIM	1.1%	LOTTO	-1.8%
LUX	0.9%	UBP	-0.6%
MEDINE	0.9%	NMH.O	-0.4%
Most Active (Value)		Key Market Statistics	
MCBG	37.8 m	Market Cap (Rs)	288.2 bn
SBMH	9.7 m	Market Cap (USD)	6.3 bn
MUA	4.4 m	Market Div Yield	4.5%
ENL	3.7 m	Market P/E	7.0x
CIEL	2.0 m	FI Participation	3.1%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,183.74	0.2%	3.57%	0.0%	
SEM-ASI	↑	1,982.39	0.19%	2.7%	-0.4%	
SEM-VVAP	↑	1,982.72	0.3%	2.6%	-0.4%	
SEM10	↑	411.93	0.3%	4.1%	1.3%	
DEMEX	↑	231.75	0.3%	-2.7%	-6.1%	
Global Indices						
Japan: Nikkei 225	↑	38,211.01	0.68%	-3.5%	-1.1%	
US: S&P 500	↓	5,570.64	-0.9%	0.1%	5.0%	
UK: FTSE 100	↑	8,288.00	0.1%	1.1%	-1.0%	
Europe: Euro Stoxx 50	↓	4,885.00	-0.0%	-0.3%	-2.8%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	135,173.4	-0.9%	5.7%	7.6%	
Russia: MICEX	→	2,772.40	-	-8.4%	-19.5%	
India: SENSEX	↑	81,053.19	0.2%	0.7%	9.2%	
China: Shanghai Comp	↓	2,848.77	-0.3%	-3.9%	-9.8%	
South Africa: JSE All Share	↓	83,620.81	-0.48%	3.9%	5.2%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	77.22	1.5%	-8.1%	USDMUR	46.45	0.1%	1.3%
Gold	↓	2,484.75	-1.1%	30.9%	EURMUR	52.60	-0.06%	4.7%
Platinum	↓	949.18	-1.7%	2.6%	GBPMUR	61.95	0.2%	5.0%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	404.25	403.42	7.01	0.6 m	1.8 m	0.4%	5.7%	3.7%
IBLL	⇒	41.00	41.00	9.11	-	-	-	2.5%	-4.8%
SBMH	⇒	5.20	33.10	3.11	-	-	-	10.4%	11.8%
AFREXIM	↑	2.73	2.70	3.22	-	1.493 m	1.1%	-3.9%	-4.2%
VIVO	⇒	348.25	348.25	21.60	-	-	-	-0.5%	0.8%
CIEL	↑	7.92	7.92	5.04	-	-	0.3%	7.9%	4.2%
SUN	⇒	46.00	46.00	5.46	-	-	-	3.4%	-0.2%
ROGERS	↑	33.10	33.10	5.20	-	-	0.2%	-0.3%	-1.2%
ASCENCIA	↓	17.45	17.48	8.00	0.0 m	-	-0.3%	-3.1%	-3.1%
PBL	⇒	501.00	501.00	11.26	-	-	-	1.8%	-0.8%
DEM Most Active (3-month average)									
LAVASTONE	⇒	1.39	1.39	5.0	0.01 m	-	-	13.9%	14.9%
MIWA	⇒	0.23	0.23	5.8	-	-	-	-11.5%	-23.3%
SEMARIS	↓	0.75	0.74	0.0	-	-	-1.3%	29.3%	36.4%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
9-Aug-24	VIVO	Official	Dividend	Interim	2.34	27-Aug-24	20-Sep-24
1-Aug-24	GAMMA	Official	Dividend	Interim	0.50	19-Aug-24	27-Sep-24
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24
28-Jun-24	PAD	Official	Dividend	Interim	1.00	15-Jul-24	31-Jul-24

Latest Announcements

Date	Company	Details
22-Jul-24	SUN	Notice is hereby given that by an Order dated 03 July 2024, the Supreme Court has directed a special meeting to be convened of the holders of the shares in Sun Limited for the purpose of considering and, if thought fit, approving with or without modification, a Scheme of Arrangement proposed to be made between the Company, Riveo Limited and the holders of shares in the Company and that such meeting shall be held on 19 August 2024 at 15h30, at Hennessy Park Hotel, Ebène.
22-Jul-24	STRATEGIA FOCUS FUND	Notice is hereby given that "EKADA India Focus Fund" has changed its name to "Strategia India Focus Fund" as evidenced by a Certificate issued by the Registrar of Companies on 11 th June 2024.

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