

### MCBG rises to all-time high of Rs400.00

Semdex ↑ 2,170.24      Sem-10 ↑ 407.84      Demex ↓ 230.82

The **SEMDEX** adds 11.62 points to close the session at 2,170.24 (+0.5%). Market Value Traded (MVT) for the day amounts to Rs26.3m, with volume traded of 1.2m.

Foreign investors are net buyers with Foreign Investor Purchases (FIP) of Rs2.3m, compared to Foreign Investor Sales (FIS) of Rs2.1m.

**MCBG** rises to an all-time high of Rs400.00 (+1.0%). Value traded for the day amounts to Rs12.5m, accounting for 47.7% of MVT. Its market capitalization currently stands at Rs102.2bn, which makes up 35.7% of the total market capitalization of the SEMDEX.

**Finance: MUA** gains +0.9% to close at Rs55.50, **SBMH** closes higher at Rs5.14 (+2.8%).

**Information, Communication & Technology: EMTEL** edges lower to Rs21.70 (-0.5%).

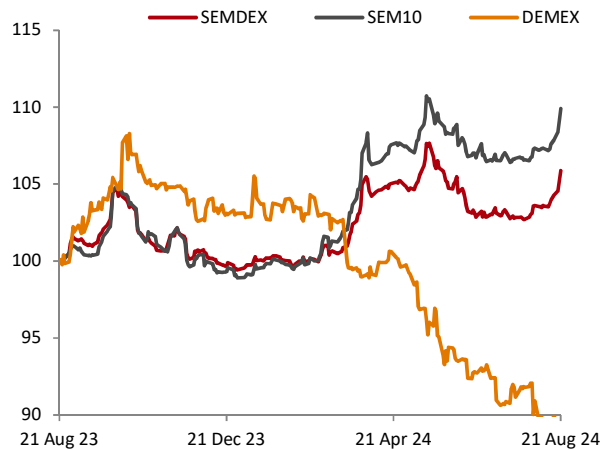
**Industry: PIM** inches up to Rs36.75 (+0.1%).

**Investments: ALTEO** Rs11.25 (+2.3%), **CAUDAN** Rs0.42(-6.7%), **FINCORP** Rs16.00 (+3.2%), **MDIT** Rs1.70 (+2.4%), **POLICY** Rs3.12 (-1.0%).

**Leisure: NMH** advances to Rs12.80 (+1.6%), **LUX** moves up to Rs53.75 (+0.5%).

**Property: ASCENCIA** retreats to Rs17.50 (-1.4%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
FINCORP	3.2%	CAUDAN	-6.7%
SBMH	2.8%	ASCENCIA	-1.4%
MDIT	2.4%	POLICY	-1.0%
ALTEO	2.3%	EMTEL	-0.5%
NMH.O	1.6%		0.0%

Most Active (Value)		Key Market Statistics	
MCBG	12.5 m	Market Cap (Rs)	286.4 bn
NMH.O	2.5 m	Market Cap (USD)	6.2 bn
SBMH	2.3 m	Market Div Yield	4.5%
PBL	2.0 m	Market P/E	7.0x
CIM	1.7 m	FI Participation	8.3%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color: green;">↑</span>	2,170.24	0.5%	2.96%	-0.3%	
SEM-ASI	<span style="color: green;">↑</span>	1,971.96	0.40%	2.1%	-0.7%	
SEM-VWAP	<span style="color: green;">↑</span>	1,969.74	0.4%	1.9%	-0.8%	
SEM10	<span style="color: green;">↑</span>	407.84	0.6%	3.0%	0.9%	
DEMEX	<span style="color: red;">↓</span>	230.82	-0.2%	-2.4%	-8.2%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color: green;">↑</span>	38,062.92	1.80%	-5.0%	-2.6%	
US: S&P 500	<span style="color: red;">↓</span>	5,597.12	-0.2%	1.7%	5.4%	
UK: FTSE 100	<span style="color: red;">↓</span>	8,273.32	-1.0%	1.4%	-1.8%	
Europe: Euro Stoxx 50	<span style="color: red;">↓</span>	4,857.58	-0.3%	0.6%	-4.3%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color: green;">↑</span>	136,087.4	0.2%	6.6%	6.5%	
Russia: MICEX	<span style="color: orange;">→</span>	2,849.26	-	-5.1%	-17.8%	
India: SENSEX	<span style="color: green;">↑</span>	80,802.86	0.5%	0.2%	9.3%	
China: Shanghai Comp	<span style="color: red;">↓</span>	2,866.66	-0.9%	-3.9%	-9.6%	
South Africa: JSE All Share	<span style="color: red;">↓</span>	83,783.30	-0.02%	4.8%	4.6%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↓	77.20	-0.6%	-9.0%	USD MUR	46.47	-0.3%	1.4%
Gold	↑	2,513.99	0.4%	33.1%	EUR MUR	52.58	0.04%	4.4%
Platinum	↓	952.26	-0.8%	4.1%	GBP MUR	61.59	-	4.4%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	400.00	399.85	6.94	-	0.9 m	1.0%	4.6%	1.6%
IBLL	⇒	40.40	40.40	8.98	-	-	-	0.7%	-6.2%
SBMH	↑	5.14	5.04	3.07	-	0.0 m	2.8%	8.7%	10.5%
AFREXIM	⇒	2.71	2.70	3.20	0.124 m	0.267 m	-	-4.9%	-4.9%
VIVO	⇒	348.25	348.25	21.60	-	-	-	-0.2%	0.8%
CIEL	⇒	7.90	7.90	5.03	-	0.0 m	-	7.9%	3.9%
SUN	⇒	44.50	44.50	5.29	-	-	-	-7.3%	11.3%
ROGERS	⇒	33.05	33.05	5.20	-	-	-	0.2%	4.4%
ASCENCIA	↓	17.50	17.50	8.03	-	0.0 m	-1.4%	-2.8%	-2.8%
PBL	⇒	497.25	497.25	11.17	1.8 m	-	-	1.1%	-1.5%
<b>DEM Most Active (3-month average)</b>									
MIWA	⇒	0.23	0.23	5.8	-	-	-	-11.5%	-8.0%
LAVASTONE	↑	1.36	1.36	4.9	0.14 m	-	1.5%	11.5%	4.6%
SEMARIS	↓	0.71	0.72	0.0	-	0.04 m	-6.6%	34.0%	39.2%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
9-Aug-24	VIVO	Official	Dividend	Interim	2.34	27-Aug-24	20-Sep-24
1-Aug-24	GAMMA	Official	Dividend	Interim	0.50	19-Aug-24	27-Sep-24
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24
28-Jun-24	PAD	Official	Dividend	Interim	1.00	15-Jul-24	31-Jul-24

### Latest Announcements

Date	Company	Details
22-Jul-24	SUN	Notice is hereby given that by an Order dated 03 July 2024, the Supreme Court has directed a special meeting to be convened of the holders of the shares in Sun Limited for the purpose of considering and, if thought fit, approving with or without modification, a Scheme of Arrangement proposed to be made between the Company, Riveo Limited and the holders of shares in the Company and that such meeting shall be held on 19 August 2024 at 15h30, at Hennessy Park Hotel, Ebène.
22-Jul-24	STRATEGIA FOCUS FUND	Notice is hereby given that "EKADA India Focus Fund" has changed its name to "Strategia India Focus Fund" as evidenced by a Certificate issued by the Registrar of Companies on 11 th June 2024.

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