

SEMTRI reaches new record high

Semdex ↑ 2,158.63 Sem-10 ↑ 405.32 Demex ↓ 231.27

The **SEMDEX** rises to 2,158.63 (+0.7%). Market Value Traded (MVT) for the day amounts to Rs33.5m, with volume traded of 1.2m. **Industry: MOROIL** adds +3.1% to close at Rs16.50, **UBP** drops to Rs82.00 (-1.2%).

Foreign investors are net sellers with Foreign Investor Purchases (FIP) of Rs0.9m, compared to Foreign Investor Sales (FIS) of Rs8.2m.

SEMTRI, the total return index, hits an all-time high of 9,550.20 points. Its year-to-date return stands at 9.3%. The market capitalization of the SEMDEX is currently Rs284.9bn.

Finance: MCBG adds +1.0% to close the session at Rs396.00, **MCBG Pref** falls to Rs10.10 (-1.9%), **SBMH** hovers near its 52-week high to close at Rs5.00 (+3.1%).

Information, Communication & Technology: EMTEL declines further to Rs21.80 (-0.5%).

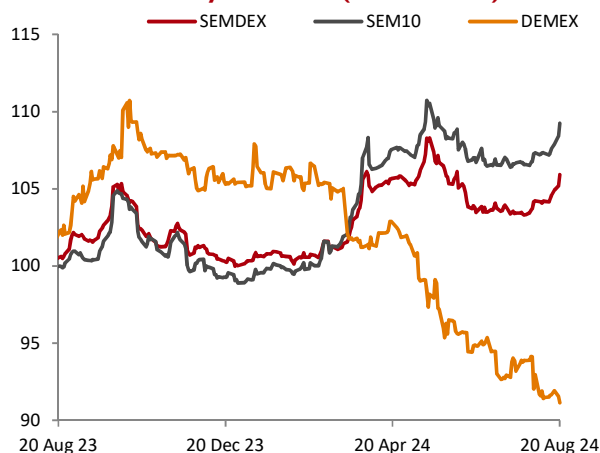
Investments: ALTEO Rs11.00 (+2.3%), **CIEL** Rs7.90 (+1.0%), **ENL** Rs20.15 (-0.3%), **NIT** Rs10.80 (-0.9%), **POLICY** Rs3.15 (-0.9%).

Leisure: LOTO jumps to Rs5.98 (+17.3%) on 4.6k units, **NMH** slips to Rs12.60 (-1.2%), **LUX** rises to Rs53.50 (+1.9%).

Property: BLL inches up to Rs0.51 (+2.0%).

AFREXIM (USD) closes at USD2.71 (-0.4%) and features as the most active stock in terms of value traded for the day.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
LOTTO	17.3%	MCBGPREF	-1.9%
MOROIL	3.1%	UBP	-1.2%
SBMH	3.1%	NMH.O	-1.2%
ALTEO	2.3%	POLICY	-0.9%
BLUELIFE	2.0%	NIT	-0.9%
Most Active (Value)		Key Market Statistics	
AFREXIM	7.5 m	Market Cap (Rs)	284.9 bn
MCBG	7.5 m	Market Cap (USD)	6.2 bn
BHI.P0002	3.4 m	Market Div Yield	4.5%
MUA	2.6 m	Market P/E	7.0x
NMH.O	2.5 m	FI Participation	13.7%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,158.63	0.7%	2.41%	-1.4%	
SEM-ASI	↑	1,964.12	0.60%	1.7%	-1.6%	
SEM-VWAP	↑	1,961.05	0.5%	1.5%	-1.8%	
SEM10	↑	405.32	0.8%	2.4%	-0.2%	
DEMEX	↓	231.27	-0.4%	-2.2%	-6.9%	
Global Indices						
Japan: Nikkei 225	↓	37,388.62	-1.77%	-6.7%	-3.6%	
US: S&P 500	↑	5,608.25	1.0%	1.9%	5.8%	
UK: FTSE 100	↑	8,356.94	0.5%	2.5%	-0.8%	
Europe: Euro Stoxx 50	↑	4,871.41	0.6%	0.9%	-3.8%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	135,778.0	1.4%	6.4%	6.0%	
Russia: MICEX	→	2,849.26	-	-5.1%	-18.6%	
India: SENSEX	↓	80,424.68	-0.0%	-0.2%	8.8%	
China: Shanghai Comp	↑	2,893.67	0.5%	-3.0%	-8.3%	
South Africa: JSE All Share	↑	83,799.30	1.18%	4.9%	5.4%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	77.66	-2.5%	-8.4%	USD MUR	↓	46.62	-0.2%	1.7%
Gold	↓	2,504.28	-0.1%	32.5%	EUR MUR	↑	52.56	0.11%	4.3%
Platinum	↑	960.06	0.3%	5.0%	GBP MUR	↓	61.59	-0.0%	4.5%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	396.00	394.78	6.87	-	2.0 m	1.0%	3.6%	1.5%
IBLL	→	40.40	40.40	8.98	-	-	-	0.7%	-6.2%
SBMH	↑	5.00	4.97	2.99	-	-	3.1%	6.4%	7.8%
AFREXIM	↓	2.71	2.70	3.20	-	5.655 m	-0.4%	-4.9%	-4.9%
VIVO	→	348.25	349.03	21.60	-	-	-	-0.2%	0.8%
CIEL	↑	7.90	7.90	5.03	-	0.0 m	1.0%	7.9%	3.9%
SUN	→	44.50	44.50	5.29	-	-	-	-7.3%	11.3%
ROGERS	→	33.05	33.05	5.20	-	-	-	0.2%	4.4%
ASCENCIA	→	17.75	17.75	8.14	-	-	-	-1.4%	-1.4%
PBL	→	497.25	497.25	11.17	-	-	-	1.1%	-1.5%
DEM Most Active (3-month average)									
MIWA	↓	0.23	0.23	5.8	-	-	-8.0%	-11.5%	-14.8%
LAVASTONE	↑	1.34	1.34	4.8	0.00 m	-	3.1%	9.8%	3.9%
ATTITUDE	↑	10.35	10.35	13.1	-	-	1.0%	1.0%	1.0%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
9-Aug-24	VIVO	Official	Dividend	Interim	2.34	27-Aug-24	20-Sep-24
1-Aug-24	GAMMA	Official	Dividend	Interim	0.50	19-Aug-24	27-Sep-24
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24
28-Jun-24	PAD	Official	Dividend	Interim	1.00	15-Jul-24	31-Jul-24

Latest Announcements

Date	Company	Details
22-Jul-24	SUN	Notice is hereby given that by an Order dated 03 July 2024, the Supreme Court has directed a special meeting to be convened of the holders of the shares in Sun Limited for the purpose of considering and, if thought fit, approving with or without modification, a Scheme of Arrangement proposed to be made between the Company, Riveo Limited and the holders of shares in the Company and that such meeting shall be held on 19 August 2024 at 15h30, at Hennessy Park Hotel, Ebène.
22-Jul-24	STRATEGIA FOCUS FUND	Notice is hereby given that "EKADA India Focus Fund" has changed its name to "Strategia India Focus Fund" as evidenced by a Certificate issued by the Registrar of Companies on 11 th June 2024.

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