

### Hotel stocks end in positive territory

Semdex 2,137.87      Sem-10 400.27      Demex 233.27

The **SEMDEX** adds 6.52 points to close at 2,137.87 (+0.3%). Market Value Traded (MVT) for the day amounts to Rs15.3m, with volume traded of 1.1m.

Foreign investors are net buyers with Foreign Investor Purchases (FIP) of Rs3.9m, compared to Foreign Investor Sales (FIS) of Rs1.2m.

Hotel stocks end in positive territory. **NMH** jumps to Rs12.95 (+7.0%). **LUX** adds +0.5% to close at Rs52.50. **SUN** advances to Rs41.80 (+2.6%). The dividend yield of the three stocks are as follows:

- NMH: 3.9%
- LUX: 4.8%
- SUN: 6.0%

**Finance: MCBG** extends its winning streak as it rises to Rs390.50 (+0.1%), **MCBG Pref** adds +1.0% to close at Rs10.20, **SBMH** finishes higher at Rs4.82 (+0.4%).

**Information, Communication & Technology: EMTEL** remains unchanged at Rs22.00.

**Commerce: INNODIS** slips to Rs31.25 (-0.2%), **IBL** edges higher to Rs40.40 (+0.3%).

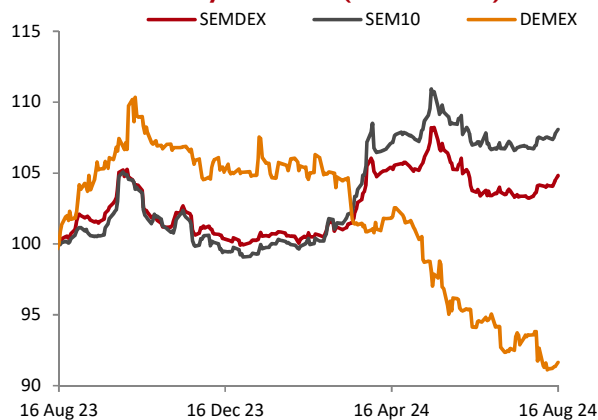
**Industry: UBP** falls to Rs83.00 (-0.3%).

**Investments: CAUDAN** Rs0.46 (+2.2%), **CIEL** Rs7.76 (+1.3%), **PAD** Rs95.00 (-2.1%).

**Leisure: LOTO** sheds -4.6% to close at Rs5.00.

**Property: ASCENCIA** declines to Rs17.75 (-1.4%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
NMH.O	7.0%	LOTTO	-4.6%
NEWGOLD	5.1%	PAD	-2.1%
SUN	2.6%	ASCENCIA	-1.4%
CAUDAN	2.2%	UBP	-0.3%
CIEL	1.3%	INNODIS	-0.2%
Most Active (Value)		Key Market Statistics	
MCBG	4.7 m	Market Cap (Rs)	282.2 bn
PAD	2.8 m	Market Cap (USD)	6.1 bn
MEDINE	2.5 m	Market Div Yield	4.5%
MDIT	1.0 m	Market P/E	6.9x
UBP	1.0 m	FI Participation	6.5%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX		2,137.87	0.3%	1.39%	-2.9%	
SEM-ASI		1,948.10	0.27%	0.9%	-2.7%	
SEM-VVAP		1,947.18	0.2%	0.8%	-2.8%	
SEM10		400.27	0.2%	1.3%	-2.3%	
DEMEX		233.27	0.3%	-2.0%	-5.6%	
<b>Global Indices</b>						
Japan: Nikkei 225		36,726.64	0.78%	-10.8%	-4.3%	
US: S&P 500		5,543.22	1.6%	-1.6%	4.4%	
UK: FTSE 100		8,347.35	0.8%	2.0%	-1.2%	
Europe: Euro Stoxx 50		4,807.77	1.7%	-3.5%	-5.7%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA		134,153.4	0.6%	3.7%	4.8%	
Russia: MICEX		2,849.26	-	-2.1%	-17.9%	
India: SENSEX		79,105.88	-	-1.9%	8.4%	
China: Shanghai Comp		2,877.36	0.9%	-3.2%	-7.8%	
South Africa: JSE All Share		82,226.43	1.01%	0.1%	3.6%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	81.04	1.6%	-4.5%	USDMUR	↑	46.68	0.1%	2.0%
Gold	↑	2,456.79	0.4%	29.2%	EURMUR	↓	52.15	-0.04%	3.4%
Platinum	↑	956.30	3.1%	7.1%	GBPMUR	↑	61.13	0.1%	4.1%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	390.50	390.28	6.77	3.9 m	-	0.1%	2.4%	-1.8%
IBLL	↑	40.40	40.40	8.98	-	-	0.2%	0.6%	-6.2%
SBMH	↑	4.82	4.81	2.88	-	-	0.4%	2.1%	-3.6%
AFREXIM	⇒	2.72	2.72	3.21	-	-	-	-4.6%	-4.6%
VIVO	⇒	350.00	350.00	21.71	-	-	-	0.4%	1.3%
CIEL	↑	7.76	7.76	4.94	-	-	1.3%	6.0%	2.1%
SUN	↑	41.80	41.45	4.96	-	-	2.6%	-12.9%	4.5%
ROGERS	⇒	33.05	33.05	5.20	-	-	-	0.2%	4.4%
ASCENCIA	↓	17.75	17.75	8.14	-	-	-1.4%	-1.4%	-1.4%
PBL	⇒	497.25	497.25	11.17	-	-	-	1.1%	-1.5%
<b>DEM Most Active (3-month average)</b>									
SEMARIS	↑	0.76	0.71	0.0	-	0.01 m	11.8%	52.0%	43.4%
EUDCOS	⇒	16.00	16.00	11.0	-	-	-	4.2%	2.2%
LAVASTONE	↑	1.30	1.30	4.6	-	-	4.8%	4.8%	3.2%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
9-Aug-24	VIVO	Official	Dividend	Interim	2.34	27-Aug-24	20-Sep-24
1-Aug-24	GAMMA	Official	Dividend	Interim	0.50	19-Aug-24	27-Sep-24
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24
28-Jun-24	PAD	Official	Dividend	Interim	1.00	15-Jul-24	31-Jul-24

### Latest Announcements

Date	Company	Details
22-Jul-24	SUN	Notice is hereby given that by an Order dated 03 July 2024, the Supreme Court has directed a special meeting to be convened of the holders of the shares in Sun Limited for the purpose of considering and, if thought fit, approving with or without modification, a Scheme of Arrangement proposed to be made between the Company, Riveo Limited and the holders of shares in the Company and that such meeting shall be held on 19 August 2024 at 15h30, at Hennessy Park Hotel, Ebène.
22-Jul-24	STRATEGIA FOCUS FUND	Notice is hereby given that "EKADA India Focus Fund" has changed its name to "Strategia India Focus Fund" as evidenced by a Certificate issued by the Registrar of Companies on 11 th June 2024.

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