

### NMH breaks above Rs12.00

Semdex ↑ 2,131.35      Sem-10 ↑ 399.27      Demex ↑ 232.59

The **SEMDEX** rises further by 4.92 points to close at 2,131.35 (+0.2%). Market Value Traded (MVT) for the day amounts to Rs39.5m, with volume traded of 1.6m.

Foreign investors are net sellers with Foreign Investor Purchases (FIP) of Rs3.6m, compared to Foreign Investor Sales (FIS) of Rs7.8m.

**NMH** breaks above Rs12.00, to close today's session at Rs12.10 (+1.7%). Value traded for the day amounts to Rs1.6m. It is up by +9.0% year-to-date and its dividend yield stands at 4.1%.

**Finance:** **CIM** gains +0.5% to close at Rs10.60, **MCBG** maintains the uptrend as it rises further to Rs390.00 (+0.5%), **MUA** falls to new 52-week low of Rs55.00 (-1.8%).

**Information, Communication & Technology:** **EMTEL** remains unchanged at Rs22.00.

**Commerce:** **GAMMA** closes higher at Rs31.00 (+1.6%), **PBL** inches up to Rs497.25 (+0.1%).

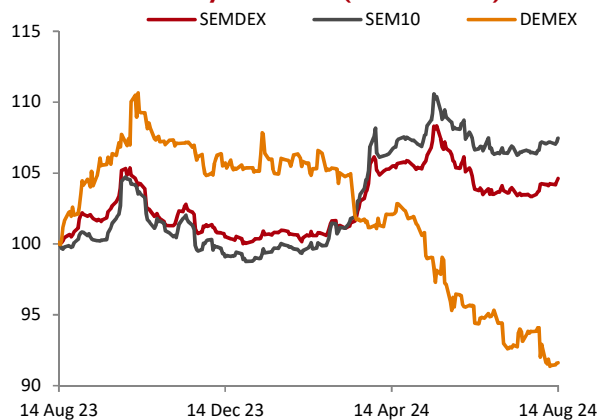
**Investments:** **CAUDAN** Rs0.45 (+7.1%), **ENL** Rs20.10 (+0.5%), **MDIT** Rs1.69 (-0.6%), **PAD** Rs97.00 (-0.5%), **TERRA** Rs19.75 (-1.3%).

**Leisure & Hotels:** **LOTO** falls to Rs5.24 (-1.1%), **SUN** inches up to Rs40.75 (+0.4%).

**Property:** **BLL** drops to Rs0.50 (-7.4%).

**AFREXIM (USD)** reverses losses and rises to USD2.72 (+0.7%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
CAUDAN	7.1%	BLUELIFE	-7.4%
NEWGOLD	2.1%	MUA	-1.8%
NMH.O	1.7%	TERRA	-1.3%
GAMMA	1.6%	LOTTO	-1.1%
AFREXIM	0.7%	MDIT	-0.6%
Most Active (Value)		Key Market Statistics	
MCBG	20.0 m	Market Cap (Rs)	281.3 bn
MUA	4.1 m	Market Cap (USD)	6.1 bn
NEWGOLD	2.0 m	Market Div Yield	4.6%
NMH.O	1.6 m	Market P/E	6.9x
CIM.D0109	1.4 m	FI Participation	14.4%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	2,131.35	0.2%	0.75%	-2.5%	
SEM-ASI	↑	1,942.90	0.15%	0.3%	-2.4%	
SEM-VWAP	↑	1,943.39	0.1%	0.2%	-2.4%	
SEM10	↑	399.27	0.3%	0.6%	-1.6%	
DEMEX	↑	232.59	0.0%	-1.4%	-7.5%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	36,232.51	3.45%	-12.0%	-5.1%	
US: S&P 500	↑	5,434.43	1.7%	-3.2%	4.1%	
UK: FTSE 100	↑	8,235.23	0.3%	-0.2%	-2.1%	
Europe: Euro Stoxx 50	↑	4,694.92	0.5%	-6.9%	-7.6%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	132,398.0	1.0%	2.7%	3.3%	
Russia: MICEX	→	2,849.26	-	-4.2%	-17.6%	
India: SENSEX	↓	78,956.03	-0.9%	-1.9%	8.5%	
China: Shanghai Comp	↑	2,867.95	0.3%	-3.5%	-8.9%	
South Africa: JSE All Share	↑	80,956.22	0.49%	-0.9%	2.9%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↓	80.69	-2.0%	-7.0%	USDMUR	↓	46.64	-0.3%	2.1%
Gold	↓	2,465.16	-0.3%	28.8%	EURMUR	↑	52.17	0.13%	3.5%
Platinum	↓	941.53	-0.3%	2.8%	GBPMUR	↑	61.05	0.3%	4.5%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	390.00	389.57	6.76	-	2.9 m	0.5%	2.6%	-2.0%
IBLL	→	40.30	40.30	8.96	-	-	-	0.5%	-6.8%
SBMH	→	4.80	4.80	2.87	-	-	-	1.3%	-2.0%
AFREXIM	↑	2.72	2.72	3.21	-	-	0.7%	-4.6%	-2.9%
VIVO	→	350.00	350.00	21.71	-	-	-	0.3%	1.3%
CIEL	→	7.66	7.66	4.88	-	-	-	5.8%	0.8%
SUN	↑	40.75	40.65	4.84	-	-	0.4%	-15.1%	1.9%
ROGERS	→	33.05	33.05	5.20	-	-	-	0.2%	4.4%
ASCENCIA	→	18.00	18.00	8.26	-	-	-	-	-
PBL	↑	497.25	497.25	11.17	-	-	0.1%	1.1%	-1.5%
<b>DEM Most Active (3-month average)</b>									
EUDCOS	→	16.00	16.00	11.0	-	-	-	4.2%	2.2%
MIWA	→	0.25	0.25	6.3	-	-	-	4.2%	-10.7%
LAVASTONE	↑	1.24	1.24	4.4	0.00 m	-	2.5%	3.3%	-1.6%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
9-Aug-24	VIVO	Official	Dividend	Interim	2.34	27-Aug-24	20-Sep-24
1-Aug-24	GAMMA	Official	Dividend	Interim	0.50	19-Aug-24	27-Sep-24
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24
28-Jun-24	PAD	Official	Dividend	Interim	1.00	15-Jul-24	31-Jul-24

#### Latest Announcements

Date	Company	Details
22-Jul-24	SUN	Notice is hereby given that by an Order dated 03 July 2024, the Supreme Court has directed a special meeting to be convened of the holders of the shares in Sun Limited for the purpose of considering and, if thought fit, approving with or without modification, a Scheme of Arrangement proposed to be made between the Company, Riveo Limited and the holders of shares in the Company and that such meeting shall be held on 19 August 2024 at 15h30, at Hennessy Park Hotel, Ebène.
22-Jul-24	STRATEGIA FOCUS FUND	Notice is hereby given that "EKADA India Focus Fund" has changed its name to "Strategia India Focus Fund" as evidenced by a Certificate issued by the Registrar of Companies on 11 th June 2024.

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#### For trading please contact:

Telephone: (+230) 202 5850

Email: mcbsb@mcbscm.mu

MCB Stockbrokers Ltd  
Sir William Newton St, Port Louis

Website: [www.mcbscm.mu](http://www.mcbscm.mu)