

### MCBG gains 19.8% year-to-date

Semdex ↑ 2,126.43      Sem-10 ↑ 398.15      Demex ↑ 232.49

The **SEMDEX** advances by 4.13 points to close at 2,126.43 (+0.2%). **Commerce: IBL** rises to Rs40.30 (+0.8%), **SHEL** adds +0.6% to finish at Rs350.00.

Foreign investors are net sellers with Foreign Investor Purchases (FIP) of Rs0.8m, compared to Foreign Investor Sales (FIS) of Rs2.6m.

**MCBG** rises to a one-month high of Rs388.00 (+0.1%). Value traded for the day amounts to Rs9.7m, accounting for 52.2% of MVT. FIS amounts to Rs1.6m. Its market capitalization stands at Rs99.1bn and it is up by +19.8% year-to-date.

**Finance: SBMH** closes flat at Rs4.80, with value traded for the day amounting to Rs1.4m.

**Information, Communication & Technology: EMTEL** remains unchanged at Rs22.00.

**Investments: ENL** Rs20.00 (+0.3%), **MDIT** Rs1.70 (+1.2%), **ROGERS** Rs33.05 (+0.2%).

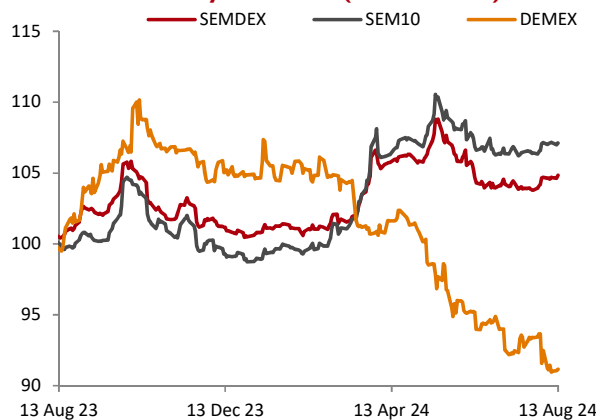
**Leisure & Hotels: LOTO** inches up to Rs5.30 (+1.2%), **NMH** gains +0.9% to close at Rs11.90.

**Property: BLL** jumps to Rs0.54 (+8.0%).

**Sugar: OMNICANE** falls to Rs19.15 (-0.5%).

**AFREXIM (USD)** declines further to USD2.70 (-1.8%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
BLUELIFE	8.0%	NEWGOLD	-3.6%
MDIT	1.2%	AFREXIM	-1.8%
LOTTO	1.1%	OMNICANE	-0.5%
NMH.O	0.8%		
IBLL	0.7%		
Most Active (Value)		Key Market Statistics	
MCBG	9.7 m	Market Cap (Rs)	280.7 bn
SBMH	1.4 m	Market Cap (USD)	6.1 bn
VIVO	1.3 m	Market Div Yield	4.6%
NEWGOLD	1.0 m	Market P/E	6.9x
ENL	0.9 m	FI Participation	9.0%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color: green;">↑</span>	2,126.43	0.2%	0.51%	-2.3%	
SEM-ASI	<span style="color: green;">↑</span>	1,940.01	0.10%	0.2%	-2.3%	
SEM-VWAP	<span style="color: green;">↑</span>	1,941.77	0.3%	0.1%	-2.2%	
SEM10	<span style="color: green;">↑</span>	398.15	0.1%	0.3%	-1.4%	
DEMEX	<span style="color: green;">↑</span>	232.49	0.1%	-1.4%	-7.6%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color: orange;">→</span>	35,025.00	-	-15.0%	-8.4%	
US: S&P 500	<span style="color: green;">↑</span>	5,344.39	0.0%	-4.8%	2.3%	
UK: FTSE 100	<span style="color: green;">↑</span>	8,210.25	0.5%	-0.5%	-2.7%	
Europe: Euro Stoxx 50	<span style="color: red;">↓</span>	4,671.88	-0.1%	-7.4%	-8.1%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color: green;">↑</span>	131,115.9	0.4%	1.7%	2.8%	
Russia: MICEX	<span style="color: orange;">→</span>	2,849.26	-	-4.2%	-17.4%	
India: SENSEX	<span style="color: red;">↓</span>	79,648.92	-0.1%	-1.1%	9.6%	
China: Shanghai Comp	<span style="color: red;">↓</span>	2,858.21	-0.1%	-3.8%	-9.4%	
South Africa: JSE All Share	<span style="color: red;">↓</span>	80,560.78	-0.22%	-1.4%	2.7%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	82.30	3.3%	-5.2%	USDMUR	↓	46.80	-0.1%	2.6%
Gold	↑	2,472.90	1.7%	29.2%	EURMUR	↑	52.10	0.06%	3.0%
Platinum	↑	943.90	2.0%	3.0%	GBPMUR	↓	60.86	-0.0%	4.2%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	388.00	387.92	6.73	-	1.6 m	0.1%	1.8%	-2.9%
IBLL	↑	40.30	40.30	8.96	-	-	0.7%	0.5%	-8.7%
SBMH	⇒	4.80	4.80	2.87	-	-	-	0.8%	-
AFREXIM	↓	2.70	2.70	3.18	-	-	-1.8%	-5.3%	-3.6%
VIVO	↑	350.00	350.00	21.71	-	-	0.6%	0.3%	1.3%
CIEL	⇒	7.66	7.66	4.88	-	-	-	0.5%	0.8%
SUN	⇒	40.60	40.60	4.82	-	-	-	-15.4%	1.5%
ROGERS	↑	33.05	33.05	5.20	-	-	0.2%	0.2%	4.4%
ASCENCIA	⇒	18.00	18.00	8.26	-	-	-	-	-
PBL	⇒	497.00	496.96	11.17	-	-	-	1.0%	-0.6%
<b>DEM Most Active (3-month average)</b>									
SEMARIS	↑	0.68	0.68	0.0	-	0.01 m	4.6%	21.4%	19.3%
LAVASTONE	↓	1.21	1.22	4.3	0.01 m	-	-2.4%	0.8%	-4.0%
MIWA	⇒	0.25	0.25	6.3	-	0.00 m	-	4.2%	-10.7%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
9-Aug-24	VIVO	Official	Dividend	Interim	2.34	27-Aug-24	20-Sep-24
1-Aug-24	GAMMA	Official	Dividend	Interim	0.50	19-Aug-24	27-Sep-24
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24
28-Jun-24	PAD	Official	Dividend	Interim	1.00	15-Jul-24	31-Jul-24

#### Latest Announcements

Date	Company	Details
22-Jul-24	SUN	Notice is hereby given that by an Order dated 03 July 2024, the Supreme Court has directed a special meeting to be convened of the holders of the shares in Sun Limited for the purpose of considering and, if thought fit, approving with or without modification, a Scheme of Arrangement proposed to be made between the Company, Riveo Limited and the holders of shares in the Company and that such meeting shall be held on 19 August 2024 at 15h30, at Hennessy Park Hotel, Ebène.
22-Jul-24	STRATEGIA FOCUS FUND	Notice is hereby given that "EKADA India Focus Fund" has changed its name to "Strategia India Focus Fund" as evidenced by a Certificate issued by the Registrar of Companies on 11 th June 2024.

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