

MDIT sheds 9.2%

Semdex	↓	2,122.30	Sem-10	↓	397.70	Demex	↑	232.22
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The **SEMDEX** closes nearly unchanged at 2,122.30 (-0.04%). Market Value Traded (MVT) for the day amounts to Rs20.3m, with volume traded of 2.7m.

Foreign investors are net buyers with Foreign Investor Purchases (FIP) of Rs1.9m, compared to Foreign Investor Sales (FIS) of Rs0.07m.

MDIT sheds -9.2% to close today's session at Rs1.68. Value traded for the day amounts to Rs4m, accounting for around 20% of MVT. Its 52-week price range is Rs1.56 – Rs2.09. The Net Asset Value (NAV) was Rs3.38 as at 30 June 2024.

Finance: MCBG rises to Rs387.50 (+0.1%), with value traded for the day amounting to Rs11.2m. **MCBG Pref** inches lower to Rs10.10 (-0.5%). **MUA** sheds -1.3% to close at its 52-week low of Rs56.00.

Information, Communication & Technology: EMTEL closes unchanged at Rs22.00.

Industry: GAMMA adds +3.4% to close at Rs30.50, **MOROIL** edges lower to Rs16.00 (-3.0%).

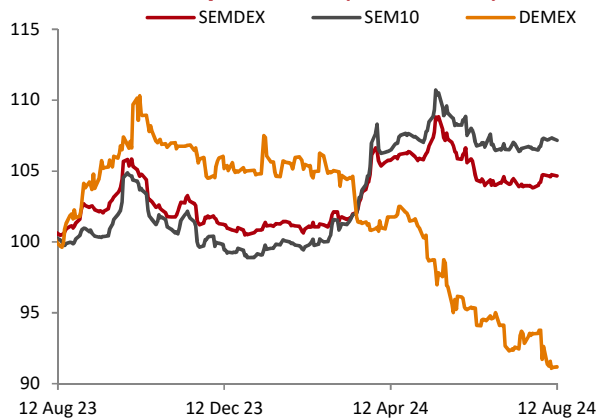
Investments: FINCORP Rs15.50 (-3.1%), **PAD** Rs97.50 (-1.0%).

Leisure & Hotels: LOTO closes lower at Rs5.24 (-2.6%), **NMH** falls to Rs11.80 (-0.4%), **LUX** drops to Rs52.25 (-0.5%).

Property: BLL advances to Rs0.50 (+2.0%).

AFREXIM (USD) retreats to USD2.75 (-3.2%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
GAMMA	3.4%	MDIT	-9.2%
NEWGOLD	2.3%	AFREXIM	-3.2%
BLUELIFE	2.0%	FINCORP	-3.1%
MCBG	0.1%	MOROIL	-3.0%
		LOTTO	-2.6%
Most Active (Value)		Key Market Statistics	
MCBG	11.2 m	Market Cap (Rs)	280.1 bn
MDIT	4.0 m	Market Cap (USD)	6.0 bn
LUX	1.0 m	Market Div Yield	4.6%
PAD	1.0 m	Market P/E	6.9x
FINCORP	0.8 m	FI Participation	4.9%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,122.30	-0.0%	0.32%	-1.9%	
SEM-ASI	↓	1,938.13	-0.11%	0.1%	-2.0%	
SEM-VVAP	↓	1,936.67	-0.3%	-0.1%	-2.0%	
SEM10	↓	397.70	-0.1%	0.2%	-1.2%	
DEMEX	↑	232.22	0.0%	-1.5%	-7.6%	
Global Indices						
Japan: Nikkei 225	↑	35,025.00	0.56%	-15.8%	-8.0%	
US: S&P 500	↑	5,344.16	0.5%	-4.2%	2.5%	
UK: FTSE 100	↑	8,168.10	0.3%	0.3%	-2.5%	
Europe: Euro Stoxx 50	↑	4,675.28	0.1%	-4.7%	-7.5%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	130,614.6	1.5%	2.8%	1.9%	
Russia: MICEX	→	2,849.26	-	-6.7%	-17.0%	
India: SENSEX	↑	79,705.91	1.0%	-0.8%	10.1%	
China: Shanghai Comp	↓	2,862.19	-0.3%	-3.3%	-9.3%	
South Africa: JSE All Share	→	80,739.31	-	0.1%	4.1%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	79.66	0.6%	-9.0%	USDMUR	↑	46.85	0.2%	2.7%
Gold	↑	2,431.32	0.2%	27.0%	EURMUR	↑	52.07	0.21%	2.9%
Platinum	↓	925.47	-1.2%	3.7%	GBPMUR	↑	60.87	0.3%	4.2%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	387.50	387.49	6.72	-	-	0.1%	1.6%	-0.6%
IBLL	→	40.00	40.00	8.89	-	-	-	-0.2%	-9.1%
SBMH	→	4.80	4.80	2.87	-	-	-	0.8%	-
AFREXIM	↓	2.75	2.63	3.24	-	-	-3.2%	-3.5%	-1.8%
VIVO	→	348.00	348.00	21.59	-	-	-	-0.3%	0.7%
CIEL	→	7.66	7.60	4.88	-	-	-	0.5%	2.1%
SUN	→	40.60	40.60	4.82	-	0.0 m	-	-15.4%	1.5%
ROGERS	→	33.00	33.00	5.19	-	-	-	-	4.3%
ASCENCIA	→	18.00	18.00	8.26	-	-	-	-	-
PBL	→	497.00	496.96	11.17	-	-	-	1.0%	-0.6%
DEM Most Active (3-month average)									
SEMARIS	→	0.65	0.65	0.0	-	-	-	14.0%	14.0%
LAVASTONE	↓	1.24	1.24	4.4	0.03 m	-	-0.8%	3.3%	-1.6%
EUDCOS	→	15.40	15.40	10.6	-	-	-	0.3%	-1.6%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
9-Aug-24	VIVO	Official	Dividend	Interim	2.34	27-Aug-24	20-Sep-24
1-Aug-24	GAMMA	Official	Dividend	Interim	0.50	19-Aug-24	27-Sep-24
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24
28-Jun-24	PAD	Official	Dividend	Interim	1.00	15-Jul-24	31-Jul-24

Latest Announcements

Date	Company	Details
22-Jul-24	SUN	Notice is hereby given that by an Order dated 03 July 2024, the Supreme Court has directed a special meeting to be convened of the holders of the shares in Sun Limited for the purpose of considering and, if thought fit, approving with or without modification, a Scheme of Arrangement proposed to be made between the Company, Riveo Limited and the holders of shares in the Company and that such meeting shall be held on 19 August 2024 at 15h30, at Hennessy Park Hotel, Ebène.
22-Jul-24	STRATEGIA FOCUS FUND	Notice is hereby given that "EKADA India Focus Fund" has changed its name to "Strategia India Focus Fund" as evidenced by a Certificate issued by the Registrar of Companies on 11 th June 2024.

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