

NMH hovers near its one-month high of Rs11.90

Semdex ↑ 2,123.69 Sem-10 ↑ 398.27 Demex ↓ 231.97

The **SEMDEX** rises by 2.65 points to close at 2,123.69 (+0.1%). **Information, Communication & Technology: EMTEL** closes Market Value Traded (MVT) for the day amounts to Rs20.5m, with volume traded of 0.9m. unchanged at Rs22.00.

Foreign investors are net sellers with Foreign Investor Purchases (FIP) of Rs1.6m, compared to Foreign Investor Sales (FIS) of Rs5.2m.

NMH advances near its one-month high of Rs11.90, closing the session at Rs11.85 (+3.0%). Value traded for the day amounts to Rs5.3m, accounting for 26.0% of MVT. Its current dividend yield stands at 4.2% and it is up by +6.8% year-to-date.

Finance: CIM rises to Rs10.70 (+1.4%), **MCBG** snaps its winning streak as it retreats to Rs387.25 (-0.1%), **MCBG Pref** falls to Rs10.15 (-0.5%), **SBMH** closes higher at Rs4.80 (+0.8%), **SWAN General** inches lower to Rs409.00 (-0.2%).

Investments: ALTEO gains +1.4% to close at Rs10.65.

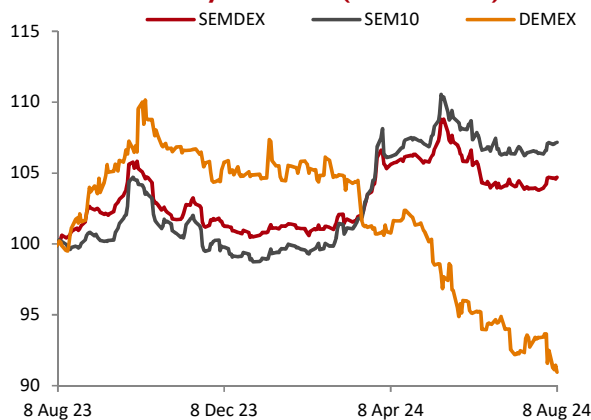
Leisure & Hotels: LOTO edges higher to Rs5.38 (+0.8%).

Property: BLL drops to Rs0.48 (-2.0%).

Sugar: OMNICANE reverses gains and falls to Rs19.25 (-3.3%).

GRIT (USD) declines to USD0.19 (-13.6%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

| Top gainers | | Top losers | |
|---------------------|-------|-----------------------|----------|
| NMH.O | 3.0% | GRIT (USD) | -13.6% |
| ALTEO | 1.4% | OMNICANE | -3.3% |
| CIM | 1.4% | BLUELIFE | -2.0% |
| SBMH | 0.8% | MCBGPREF | -0.5% |
| LOTTO | 0.7% | SWANGEN | -0.2% |
| Most Active (Value) | | Key Market Statistics | |
| MCBG | 5.5 m | Market Cap (Rs) | 280.3 bn |
| NMH.O | 5.3 m | Market Cap (USD) | 6.0 bn |
| AFREXIM | 5.0 m | Market Div Yield | 4.6% |
| ALTEO | 1.2 m | Market P/E | 6.9x |
| IBLL.D0145 | 1.0 m | FI Participation | 16.6% |

Summary Market Data

| | | Closing | ID Δ | IM Δ | 3 M Δ | 1 year trend |
|--------------------------------|---------------------------------------|-----------|--------|--------|--------|--------------|
| Mauritius | | | | | | |
| SEMDEX | ↑ | 2,123.69 | 0.1% | 0.64% | -1.4% | |
| SEM-ASI | ↓ | 1,940.37 | -0.12% | 0.3% | -1.6% | |
| SEM-VVAP | ↓ | 1,941.24 | -0.2% | 0.2% | -1.5% | |
| SEM10 | ↑ | 398.27 | 0.0% | 0.8% | -0.4% | |
| DEMEX | ↓ | 231.97 | -0.5% | -1.3% | -9.3% | |
| Global Indices | | | | | | |
| Japan: Nikkei 225 | ↑ | 35,089.62 | 1.19% | -14.2% | -9.6% | |
| US: S&P 500 | ↓ | 5,199.50 | -0.8% | -6.6% | 0.2% | |
| UK: FTSE 100 | ↑ | 8,166.88 | 1.7% | -0.5% | -1.8% | |
| Europe: Euro Stoxx 50 | ↑ | 4,668.06 | 2.0% | -6.3% | -6.9% | |
| Emerging Market Indices | | | | | | |
| Brazil: IBOVESPA | ↑ | 127,513.9 | 1.0% | 1.0% | -1.3% | |
| Russia: MICEX | → | 2,830.88 | - | -10.1% | -17.4% | |
| India: SENSEX | ↑ | 79,468.01 | 1.1% | -0.7% | 8.1% | |
| China: Shanghai Comp | ↑ | 2,869.83 | 0.1% | -2.7% | -8.8% | |
| South Africa: JSE All Share | ↑ | 80,364.86 | 1.18% | -0.5% | 4.5% | |

| Commodities | | | | | Currencies | | | | |
|-------------|---|----------|-------|-------|------------|---|---------|-------|-------|
| | | Closing | ID Δ | I2M Δ | | | Closing | ID Δ | I2M Δ |
| Oil (Brent) | ↑ | 78.33 | 2.4% | -8.2% | USDMUR | ↓ | 46.75 | -0.1% | 2.5% |
| Gold | ↓ | 2,382.92 | -0.3% | 23.0% | EURMUR | ↑ | 52.04 | 0.10% | 2.9% |
| Platinum | ↑ | 917.76 | 0.3% | -0.7% | GBPMUR | ↓ | 60.42 | -0.2% | 2.9% |

| Selected stocks | | | | | | | | | |
|--|---|---------|--------|-------|-------|---------|-------|--------|--------|
| | | Closing | VWAP | P/E | FIP | FIS | ID Δ | IM Δ | 3M Δ |
| SEM-10 | | | | | | | | | |
| MCBG | ↓ | 387.25 | 387.25 | 6.71 | 1.6 m | - | -0.1% | 1.9% | 1.1% |
| IBLL | ⇒ | 40.00 | 40.00 | 8.89 | - | - | - | -0.7% | -8.6% |
| SBMH | ↑ | 4.80 | 4.76 | 2.87 | 0.0 m | - | 0.8% | 1.1% | - |
| AFREXIM | ⇒ | 2.84 | 2.84 | 3.35 | - | 5.032 m | - | -0.4% | 1.4% |
| VIVO | ⇒ | 348.00 | 348.00 | 21.59 | - | - | - | -0.3% | 0.9% |
| CIEL | ⇒ | 7.60 | 7.60 | 4.84 | - | - | - | - | 1.3% |
| SUN | ⇒ | 40.60 | 40.60 | 4.82 | - | - | - | -15.4% | 1.5% |
| ROGERS | ⇒ | 33.00 | 33.00 | 5.19 | - | - | - | - | 4.3% |
| ASCENCIA | ⇒ | 18.45 | 18.50 | 8.46 | - | - | - | 5.4% | -1.6% |
| PBL | ⇒ | 495.00 | 495.00 | 11.12 | - | - | - | 0.6% | -0.2% |
| DEM Most Active (3-month average) | | | | | | | | | |
| SEMARIS | ↓ | 0.65 | 0.63 | 0.0 | - | 0.07 m | -3.0% | 27.5% | 18.2% |
| MIWA | ↓ | 0.25 | 0.25 | 6.3 | - | - | -3.8% | - | -21.9% |
| EUDCOS | ⇒ | 15.40 | 15.40 | 10.6 | - | 0.37 m | - | 0.7% | -1.6% |

Latest Upcoming Entitlements

| Ann. Date | Company | Market | Event | Type | Rs/share | Ex date | Payment Date |
|-----------|---------|----------|----------|---------|----------|-----------|--------------|
| 1-Aug-24 | GAMMA | Official | Dividend | Interim | 0.50 | 19-Aug-24 | 27-Sep-24 |
| 26-Jul-24 | LOTO | Official | Dividend | Interim | 0.14 | 12-Aug-24 | 25-Sep-24 |
| 28-Jun-24 | PAD | Official | Dividend | Interim | 1.00 | 15-Jul-24 | 31-Jul-24 |
| 28-Jun-24 | BLL | Official | Dividend | Final | 0.02 | 15-Jul-24 | 30-Sep-24 |

Latest Announcements

| Date | Company | Details |
|-----------|----------------------|--|
| 22-Jul-24 | SUN | Notice is hereby given that by an Order dated 03 July 2024, the Supreme Court has directed a special meeting to be convened of the holders of the shares in Sun Limited for the purpose of considering and, if thought fit, approving with or without modification, a Scheme of Arrangement proposed to be made between the Company, Riveo Limited and the holders of shares in the Company and that such meeting shall be held on 19 August 2024 at 15h30, at Hennessy Park Hotel, Ebène. |
| 22-Jul-24 | STRATEGIA FOCUS FUND | Notice is hereby given that "EKADA India Focus Fund" has changed its name to "Strategia India Focus Fund" as evidenced by a Certificate issued by the Registrar of Companies on 11 th June 2024. |

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