

CIEL gains 1.3%

| | | | | | | | | |
|--------|---|----------|--------|---|--------|-------|---|--------|
| Semdex | ↓ | 2,121.04 | Sem-10 | ↑ | 398.18 | Demex | ↑ | 233.20 |
|--------|---|----------|--------|---|--------|-------|---|--------|

The **SEMDEX** inches lower to 2,121.04 (-0.1%). Market Value Traded (MVT) for the day amounts to Rs27m, with volume traded of 1.2m.

Foreign investors are net sellers with Foreign Investor Purchases (FIP) of Rs1.7m, compared to Foreign Investor Sales (FIS) of Rs7.1m.

CIEL rises by +1.3% to close today's session at Rs7.60, after stagnating at Rs7.50 over the past four sessions. Value traded for the day amounts to Rs2m, with FIS of Rs0.9m. The stock's market capitalization currently stands at Rs12.9bn, with a dividend yield of 4.2%. It is up by +10.5% year-to-date.

Finance: CIM closes lower to Rs10.55 (-0.5%), **MCBG** rises further to Rs387.50 (+0.1%), **SBMH** declines to Rs4.76 (-0.8%).

Information, Communication & Technology: EMTEL drops to Rs22.00 (-1.1%).

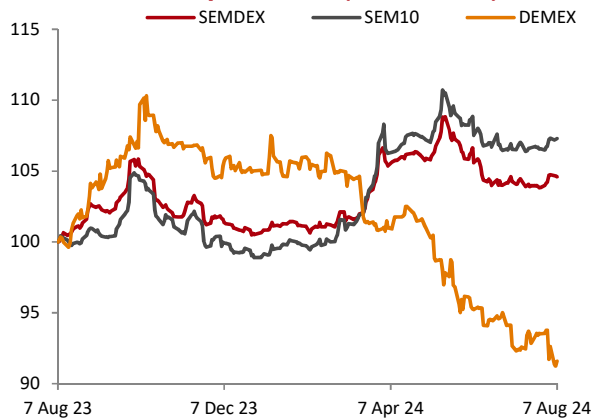
Industry: PIM retreats to Rs36.75 (-0.7%).

Investments: ALTEO Rs10.50 (-4.6%), **CAUDAN** Rs0.43 (-4.4%), **ENL** Rs20.00 (+0.3%), **NIT** Rs10.90 (-0.9%), **POLICY** Rs3.15 (-1.6%), **UTDL** Rs58.00 (+0.9%).

Leisure & Hotels: LOTO rises to Rs5.34 (+0.8%), **SUN** inches lower to Rs40.60 (-1.0%).

Sugar: OMNICANE gains +3.4% to close at Rs19.90.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

| Top gainers | | Top losers | |
|---------------------|-------|-----------------------|----------|
| NEWGOLD | 5.3% | ALTEO | -4.5% |
| OMNICANE | 3.4% | CAUDAN | -4.4% |
| CIEL | 1.3% | POLICY | -1.6% |
| UTDL | 0.9% | EMTEL | -1.1% |
| LOTTO | 0.8% | SUN | -1.0% |
| Most Active (Value) | | Key Market Statistics | |
| MCBG | 9.5 m | Market Cap (Rs) | 279.9 bn |
| IBLLD0146 | 3.0 m | Market Cap (USD) | 6.0 bn |
| CIEL | 2.0 m | Market Div Yield | 4.6% |
| NORTHFIELDS | 2.0 m | Market P/E | 6.9x |
| MEDINE | 1.9 m | FI Participation | 16.3% |

Summary Market Data

| | | Closing | ID Δ | IM Δ | 3 M Δ | 1 year trend |
|--------------------------------|---|-----------|--------|--------|--------|--------------|
| Mauritius | | | | | | |
| SEMDEX | ↓ | 2,121.04 | -0.1% | 0.34% | -1.4% | |
| SEM-ASI | ↓ | 1,942.74 | -0.00% | 0.3% | -1.1% | |
| SEM-VVAP | ↑ | 1,945.60 | 0.0% | 0.2% | -1.0% | |
| SEM10 | ↑ | 398.18 | 0.1% | 0.7% | -0.0% | |
| DEMEX | ↑ | 233.20 | 0.4% | -1.2% | -8.7% | |
| Global Indices | | | | | | |
| Japan: Nikkei 225 | ↑ | 34,675.46 | 10.23% | -15.2% | -9.3% | |
| US: S&P 500 | ↑ | 5,240.03 | 1.0% | -5.9% | 1.1% | |
| UK: FTSE 100 | ↑ | 8,026.69 | 0.2% | -2.2% | -2.3% | |
| Europe: Euro Stoxx 50 | ↑ | 4,575.22 | 0.1% | -8.1% | -7.7% | |
| Emerging Market Indices | | | | | | |
| Brazil: IBOVESPA | ↑ | 126,266.7 | 0.8% | -0.0% | -1.7% | |
| Russia: MICEX | → | 2,830.88 | - | -10.1% | -17.6% | |
| India: SENSEX | ↓ | 78,593.07 | -0.2% | -1.8% | 6.4% | |
| China: Shanghai Comp | ↑ | 2,867.28 | 0.2% | -2.8% | -8.7% | |
| South Africa: JSE All Share | ↓ | 79,430.05 | -0.19% | -1.7% | 3.5% | |

| Commodities | | | | Currencies | | | | |
|-------------|---|----------|-------|------------|--------|---------|--------|-------|
| | | Closing | ID Δ | I2M Δ | | Closing | ID Δ | I2M Δ |
| Oil (Brent) | ↑ | 76.48 | 0.2% | -11.3% | USDMUR | 46.80 | 0.2% | 2.6% |
| Gold | ↓ | 2,390.82 | -0.8% | 23.1% | EURMUR | 51.99 | -0.36% | 2.7% |
| Platinum | ↑ | 915.05 | 0.2% | -1.2% | GBPMUR | 60.56 | -0.5% | 3.3% |

| Selected stocks | | | | | | | | | |
|--|---|---------|--------|-------|--------|---------|-------|--------|--------|
| | | Closing | VWAP | P/E | FIP | FIS | ID Δ | IM Δ | 3M Δ |
| SEM-10 | | | | | | | | | |
| MCBG | ↑ | 387.50 | 387.30 | 6.72 | 1.1 m | 0.2 m | 0.1% | 2.5% | 1.4% |
| IBLL | → | 40.00 | 40.00 | 8.89 | 0.4 m | 0.1 m | - | -0.7% | -8.6% |
| SBMH | ↓ | 4.76 | 4.80 | 2.85 | 0.0 m | - | -0.8% | -0.8% | -1.0% |
| AFREXIM | → | 2.84 | 2.83 | 3.35 | - | 0.377 m | - | -0.4% | 1.4% |
| VIVO | → | 348.00 | 348.00 | 21.59 | - | - | - | -0.3% | 0.9% |
| CIEL | ↑ | 7.60 | 7.57 | 4.84 | - | 0.9 m | 1.3% | - | 4.1% |
| SUN | ↓ | 40.60 | 40.60 | 4.82 | - | 0.0 m | -1.0% | -15.4% | 1.5% |
| ROGERS | → | 33.00 | 33.00 | 5.19 | - | - | - | - | 4.3% |
| ASCENCIA | → | 18.45 | 18.50 | 8.46 | - | - | - | 5.1% | 5.1% |
| PBL | → | 495.00 | 495.00 | 11.12 | - | 0.0 m | - | 0.6% | -0.2% |
| DEM Most Active (3-month average) | | | | | | | | | |
| SEMARIS | ↑ | 0.67 | 0.66 | 0.0 | 0.00 m | 0.30 m | 1.5% | 31.4% | 21.8% |
| MIWA | ↑ | 0.26 | 0.25 | 6.5 | - | 0.06 m | 4.0% | 4.0% | -18.8% |
| LAVASTONE | → | 1.24 | 1.24 | 4.4 | 0.01 m | - | - | - | -1.6% |

Latest Upcoming Entitlements

| Ann. Date | Company | Market | Event | Type | Rs/share | Ex date | Payment Date |
|-----------|---------|----------|----------|---------|----------|-----------|--------------|
| 1-Aug-24 | GAMMA | Official | Dividend | Interim | 0.50 | 19-Aug-24 | 27-Sep-24 |
| 26-Jul-24 | LOTO | Official | Dividend | Interim | 0.14 | 12-Aug-24 | 25-Sep-24 |
| 28-Jun-24 | PAD | Official | Dividend | Interim | 1.00 | 15-Jul-24 | 31-Jul-24 |
| 28-Jun-24 | BLL | Official | Dividend | Final | 0.02 | 15-Jul-24 | 30-Sep-24 |

Latest Announcements

| Date | Company | Details |
|-----------|----------------------|--|
| 22-Jul-24 | SUN | Notice is hereby given that by an Order dated 03 July 2024, the Supreme Court has directed a special meeting to be convened of the holders of the shares in Sun Limited for the purpose of considering and, if thought fit, approving with or without modification, a Scheme of Arrangement proposed to be made between the Company, Riveo Limited and the holders of shares in the Company and that such meeting shall be held on 19 August 2024 at 15h30, at Hennessy Park Hotel, Ebène. |
| 22-Jul-24 | STRATEGIA FOCUS FUND | Notice is hereby given that "EKADA India Focus Fund" has changed its name to "Strategia India Focus Fund" as evidenced by a Certificate issued by the Registrar of Companies on 11 th June 2024. |

MCB Stockbrokers Ltd (the "Company") issues from time to time publications on specific companies, groups or sectors. Our publications should not be construed as offers or solicitations to buy or sell securities. The information and opinions contained therein have been compiled or arrived at by the Company from sources believed to be reliable and in good faith, but no representation or warranty, express or implied, is made as to their accuracy, completeness or correctness. All our opinions and estimates constitute the Company's own judgment as at respective dates of issue and are subject to change without notice. Our publications are published for the assistance of recipients, but are not to be relied upon as authoritative or taken in substitution for the exercise of judgment by any recipient. Neither the Company, nor any of its director, officer or employee accepts any liability whatsoever for any direct or consequential loss arising from any use of our publications. Furthermore, our publications may not be reproduced, distributed or published in whole or in part for any purpose, unless prior authorization is obtained from the Company. Further, these publications are always subject to our legal notices and disclaimers found on our website:

<http://www.mcbscm.mu/legal>

For trading please contact:

Telephone: (+230) 202 5850

Email: mcbsb@mcbscm.mu

MCB Stockbrokers Ltd
Sir William Newton St, Port Louis

Website: www.mcbscm.mu