

Finance stocks end the session mixed

Semdex ↓ 2,122.38 Sem-10 ↑ 397.95 Demex ↓ 232.38

The **SEMDEX** closes flat at 2,122.38 (-0.01%). Market Value Traded (MVT) for the day amounts to Rs45.3m, with volume traded of 1.2m. **Leisure & Hotels: LOTO** retreats to Rs5.30 (-1.9%), **NMH** drops to Rs11.50 (-3.4%), **SUN** rises to Rs41.00 (+1.0%).

Foreign investors are net sellers with Foreign Investor Purchases (FIP) of Rs2.5m, compared to Foreign Investor Sales (FIS) of Rs5.5m. **Property: ASCENCIA** inches lower to Rs18.45 (-0.3%).

Finance stocks close today's session mixed. **CIM** advances to Rs10.60 (+0.5%) on 163k units. **MCBG** notches 6th straight day of gains, closing higher at Rs387.00 (+0.1%), with value traded for the day accounting for 54.1% of MVT. **SBMH** adds +0.2% to close at Rs4.80 on 360k units. **SWAN General** falls to Rs410.00 (-4.4%).

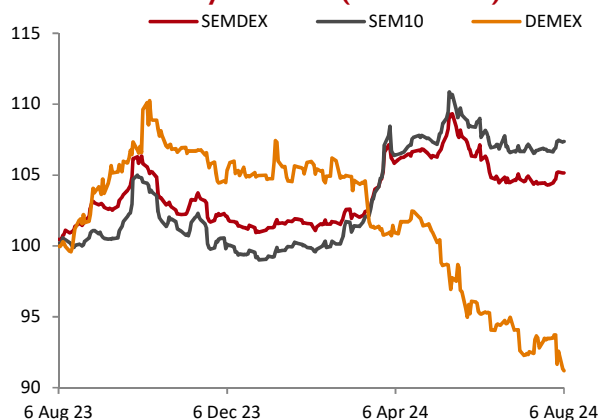
GRIT (USD) jumps to USD0.22 (+15.8%) on 1k units.

AFREXIM (USD) closes lower at USD2.84 (-0.4%).

Industry: GAMMA edges lower to Rs29.50 (-1.2%), **MOROIL** falls to Rs16.50 (-1.2%).

Investments: ALTEO Rs11.00 (+3.8%), **FINCORP** Rs15.50 (+2.3%), **MDIT** Rs1.85 (+5.7%), **MEDINE** Rs57.25 (+0.4%), **POLICY** Rs3.20 (-0.3%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
GRIT (USD)	15.8%	NEWGOLD	-5.0%
MDIT	5.7%	SWANGEN	-4.4%
ALTEO	3.8%	NMH.O	-3.4%
FINCORP	2.3%	LOTTO	-1.9%
OMNICANE	1.9%	MOROIL	-1.2%
Most Active (Value)		Key Market Statistics	
MCBG	24.5 m	Market Cap (Rs)	280.1 bn
CMDC	4.9 m	Market Cap (USD)	6.1 bn
AFREXIM	3.1 m	Market Div Yield	4.6%
NEWGOLD	3.0 m	Market P/E	6.9x
ENL	1.8 m	FI Participation	8.8%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,122.38	-0.0%	0.40%	-1.1%	
SEM-ASI	↑	1,942.77	0.14%	0.3%	-1.1%	
SEM-VWAP	↑	1,944.65	0.1%	0.2%	-1.0%	
SEM10	↑	397.95	0.0%	0.7%	0.2%	
DEMEX	↓	232.38	-0.1%	-1.5%	-9.0%	
Global Indices						
Japan: Nikkei 225	↓	31,458.42	-12.40%	-23.1%	-17.7%	
US: S&P 500	↓	5,186.33	-3.0%	-6.8%	1.1%	
UK: FTSE 100	↓	8,008.23	-2.0%	-2.4%	-2.5%	
Europe: Euro Stoxx 50	↓	4,571.60	-1.4%	-8.2%	-7.1%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	125,269.5	-0.5%	-0.8%	-2.5%	
Russia: MICEX	↓	-	-100.0%	-100.0%	-100.0%	
India: SENSEX	↓	78,759.40	-2.7%	-1.5%	6.6%	
China: Shanghai Comp	↓	2,860.70	-1.5%	-3.0%	-7.9%	
South Africa: JSE All Share	↓	79,577.61	-1.19%	-1.5%	4.1%	

Commodities					Currencies				
		Closing	ID Δ	12M Δ			Closing	ID Δ	12M Δ
Oil (Brent)	↓	76.30	-0.7%	-11.5%	USDMUR	↓	46.70	-0.3%	2.3%
Gold	↓	2,410.79	-1.3%	24.1%	EURMUR	↑	52.18	0.08%	3.3%
Platinum	↓	912.95	-4.5%	-1.4%	GBPMUR	↓	60.86	-0.0%	3.6%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
SEM-10									
MCBG	↑	387.00	386.88	6.71	2.4 m	-	0.1%	2.4%	1.3%
IBLL	→	40.00	40.00	8.89	-	0.1 m	-	-1.2%	-8.0%
SBMH	↑	4.80	4.80	2.87	0.1 m	0.0 m	0.2%	-	-
AFREXIM	↓	2.84	2.84	3.35	-	2.240 m	-0.4%	-0.4%	1.4%
VIVO	→	348.00	348.00	21.59	0.0 m	-	-	-0.3%	0.9%
CIEL	→	7.50	7.49	4.78	-	-	-	-1.3%	2.7%
SUN	↑	41.00	40.94	4.87	-	0.0 m	1.0%	-14.6%	2.5%
ROGERS	→	33.00	33.02	5.19	-	-	-	-	4.3%
ASCENCIA	↓	18.45	18.50	8.46	-	0.0 m	-0.3%	6.3%	5.1%
PBL	→	495.00	495.00	11.12	-	-	-	0.6%	-0.2%
DEM Most Active (3-month average)									
SEMARIS	↑	0.66	0.66	0.0	-	0.12 m	3.1%	29.4%	20.0%
MIWA	→	0.25	0.25	6.3	-	-	-	-	-21.9%
LAVASTONE	↓	1.24	1.24	4.4	-	0.02 m	-0.8%	-	-2.4%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
1-Aug-24	GAMMA	Official	Dividend	Interim	0.50	19-Aug-24	27-Sep-24
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24
28-Jun-24	PAD	Official	Dividend	Interim	1.00	15-Jul-24	31-Jul-24
28-Jun-24	BLL	Official	Dividend	Final	0.02	15-Jul-24	30-Sep-24

Latest Announcements

Date	Company	Details
22-Jul-24	SUN	Notice is hereby given that by an Order dated 03 July 2024, the Supreme Court has directed a special meeting to be convened of the holders of the shares in Sun Limited for the purpose of considering and, if thought fit, approving with or without modification, a Scheme of Arrangement proposed to be made between the Company, Riveo Limited and the holders of shares in the Company and that such meeting shall be held on 19 August 2024 at 15h30, at Hennessy Park Hotel, Ebène.
22-Jul-24	STRATEGIA FOCUS FUND	Notice is hereby given that "EKADA India Focus Fund" has changed its name to "Strategia India Focus Fund" as evidenced by a Certificate issued by the Registrar of Companies on 11 th June 2024.

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