

MCBG extends its winning streak

Semdex ↓ 2,122.60 Sem-10 ↓ 397.76 Demex ↓ 232.70

The **SEMDEX** closes nearly unchanged at 2,122.60 (-0.1%). Market Value Traded (MVT) for the day amounts to Rs35.7m, with volume traded of 1.1m.

Investments: **ALTEO** Rs10.60 (+1.0%), **CAUDAN** Rs0.45 (+7.1%), **FINCORP** Rs15.15 (-2.3%), **MDIT** Rs1.75 (+0.6%), **POLICY** Rs3.21 (-0.6%).

Foreign investors are net buyers with Foreign Investor Purchases (FIP) of Rs10.8m, compared to Foreign Investor Sales (FIS) of Rs2.6m.

Leisure & Hotels: **LOTO** declines further to Rs5.40 (-1.8%), **SUN** drops to Rs40.60 (-1.0%).

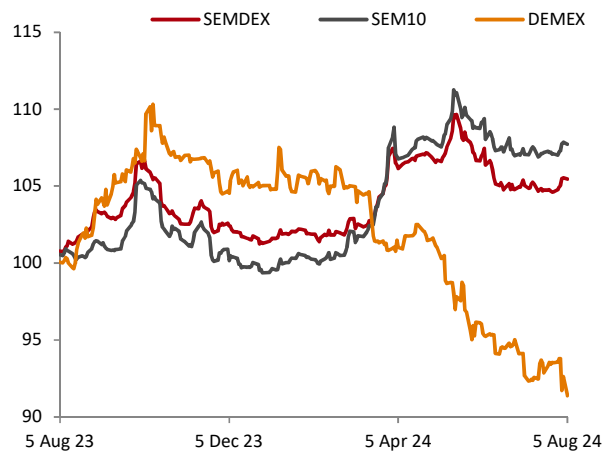
MCBG rises for the fifth consecutive session to close today's session at Rs386.75 (+0.1%). Value traded for the day amounts to Rs18.8m, accounting for 52.6% of MVT. FIP amounts to Rs8.5m, compared to FIS of Rs2.6m. The stock is currently up by 19.4% year-to-date.

Finance: **MCBG Pref** retreats to Rs10.20 (-0.5%), **SBMH** closes lower at Rs4.79 (-0.2%).

Commerce: **IBL** declines to Rs40.00 (-0.5%).

Industry: **GAMMA** inches lower to Rs29.85 (-0.2%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
CAUDAN	7.1%	FINCORP	-2.3%
ALTEO	1.0%	LOTTO	-1.8%
MDIT	0.6%	SUN	-1.0%
MCBG	0.1%	POLICY	-0.6%
		IBLL	-0.5%
Most Active (Value)		Key Market Statistics	
MCBG	18.8 m	Market Cap (Rs)	280.2 bn
MUA	7.1 m	Market Cap (USD)	6.0 bn
SBMH	2.1 m	Market Div Yield	4.6%
CMDC	2.1 m	Market P/E	6.9x
ENL	2.0 m	FI Participation	18.7%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,122.60	-0.1%	0.41%	-1.1%	
SEM-ASI	↓	1,940.05	-0.20%	0.1%	-1.3%	
SEM-VWAP	↓	1,942.10	-0.2%	0.1%	-1.2%	
SEM10	↓	397.76	-0.1%	0.6%	0.0%	
DEMEX	↓	232.70	-1.3%	-1.4%	-9.5%	
Global Indices						
Japan: Nikkei 225	↓	35,909.70	-5.81%	-10.4%	-6.1%	
US: S&P 500	↓	5,346.56	-1.8%	-2.9%	5.6%	
UK: FTSE 100	↓	8,174.71	-1.3%	0.7%	0.0%	
Europe: Euro Stoxx 50	↓	4,638.70	-2.7%	-5.5%	-5.2%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	125,854.0	-1.2%	0.9%	-1.0%	
Russia: MICEX	↓	2,830.88	-2.3%	-11.9%	-17.8%	
India: SENSEX	↓	80,981.95	-1.1%	1.9%	8.5%	
China: Shanghai Comp	↓	2,905.34	-0.9%	-3.1%	-6.4%	
South Africa: JSE All Share	↓	80,538.57	-1.62%	1.4%	5.9%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	76.81	-3.4%	-7.7%	USDMUR	↓	46.85	-0.7%	2.6%
Gold	↓	2,442.50	-0.2%	26.3%	EURMUR	↑	52.14	0.29%	3.2%
Platinum	↓	955.53	-0.8%	3.5%	GBPMUR	↓	60.87	-0.7%	3.7%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	386.75	386.76	6.71	8.5 m	2.6 m	0.1%	2.3%	2.2%
IBLL	↓	40.00	40.06	8.89	-	-	-0.5%	-1.2%	-8.0%
SBMH	↓	4.79	4.80	2.86	1.8 m	-	-0.2%	-0.2%	-0.2%
AFREXIM	⇒	2.85	2.85	3.36	-	-	-	-	1.8%
VIVO	⇒	348.00	348.00	21.59	-	-	-	-0.3%	0.9%
CIEL	⇒	7.50	7.51	4.78	0.0 m	-	-	-1.3%	2.7%
SUN	↓	40.60	40.92	4.82	-	-	-1.0%	-15.4%	1.5%
ROGERS	⇒	33.00	33.00	5.19	-	-	-	-	4.3%
ASCENCIA	⇒	18.50	18.50	8.49	-	-	-	6.6%	5.4%
PBL	⇒	495.00	495.00	11.12	-	-	-	0.6%	-1.0%
DEM Most Active (3-month average)									
SEMARIS	⇒	0.64	0.63	0.0	-	0.18 m	-	18.5%	16.4%
LAVASTONE	↑	1.25	1.25	4.5	0.16 m	-	0.8%	0.8%	-1.6%
MIWA	⇒	0.25	0.25	6.3	-	-	-	-	-21.9%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
1-Aug-24	GAMMA	Official	Dividend	Interim	0.50	19-Aug-24	27-Sep-24
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24
28-Jun-24	PAD	Official	Dividend	Interim	1.00	15-Jul-24	31-Jul-24
28-Jun-24	BLL	Official	Dividend	Final	0.02	15-Jul-24	30-Sep-24

Latest Announcements

Date	Company	Details
22-Jul-24	SUN	Notice is hereby given that by an Order dated 03 July 2024, the Supreme Court has directed a special meeting to be convened of the holders of the shares in Sun Limited for the purpose of considering and, if thought fit, approving with or without modification, a Scheme of Arrangement proposed to be made between the Company, Riveo Limited and the holders of shares in the Company and that such meeting shall be held on 19 August 2024 at 15h30, at Hennessy Park Hotel, Ebène.
22-Jul-24	STRATEGIA FOCUS FUND	Notice is hereby given that "EKADA India Focus Fund" has changed its name to "Strategia India Focus Fund" as evidenced by a Certificate issued by the Registrar of Companies on 11 th June 2024.

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