

MUA drops to new 52-week low

Semdex ↑ 2,123.85 Sem-10 ↑ 398.25 Demex ↑ 235.87

The **SEMDEX** ends today's session in the green territory at 2,123.85 (+0.04%). Market Value Traded (MVT) for the day amounts to Rs30.4m, with volume traded of 3.3m.

Information, Communication & Technology: EMTEL inches lower to Rs22.25 (-1.1%).

Foreign investors are net buyers with Foreign Investor Purchases (FIP) of Rs7.5m, compared to Foreign Investor Sales (FIS) of Rs2.1m.

Investments: CAUDAN Rs0.42 (-10.6%), **ENL** Rs19.95 (-0.3%), **POLICY** Rs3.23 (-0.6%), **TERRA** Rs20.00 (+3.1%), **UTDL** Rs57.50 (+1.8%).

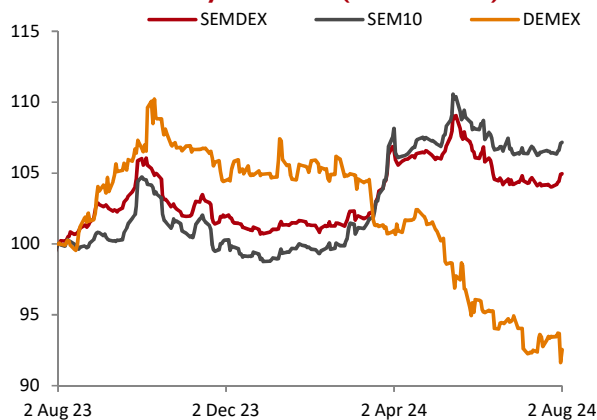
MUA records a new 52-week low of Rs56.50 (-0.9%). The stock remained at Rs57.00 over the past 12 sessions. Value traded for the day amounts to Rs0.6m. The stock is currently down by 42.9% year-to-date.

Leisure & Hotels: LOTO drops to Rs5.50 (-3.5%), **NMH** adds +1.7% to close at Rs11.90.

Finance: MCBG maintains the uptrend as it rises further to Rs386.50 (+0.1%).

Industry: GAMMA rises to Rs29.90 (+1.5%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
NEWGOLD	3.6%	CAUDAN	-10.6%
TERRA	3.1%	LOTTO	-3.5%
UTDL	1.8%	EMTEL	-1.1%
NMH.O	1.7%	MUA	-0.9%
GAMMA	1.5%	POLICY	-0.6%
Most Active (Value)		Key Market Statistics	
SBMH	12.4 m	Market Cap (Rs)	280.3 bn
ENL	5.7 m	Market Cap (USD)	6.0 bn
MCBG	3.9 m	Market Div Yield	4.5%
CMDC	1.5 m	Market P/E	6.9x
MEDINE	1.3 m	FI Participation	15.9%

Summary Market Data		Closing	ID Δ	IM Δ	3 M Δ	I year trend
Mauritius						
SEMDEX	↑	2,123.85	0.0%	0.57%	-0.9%	
SEM-ASI	↑	1,943.87	0.08%	0.4%	-1.1%	
SEM-VWAP	↑	1,945.69	0.3%	0.4%	-1.0%	
SEM10	↑	398.25	0.1%	0.8%	0.0%	
DEMEX	↑	235.87	1.0%	-1.6%	-8.4%	
Global Indices						
Japan: Nikkei 225	↓	38,126.33	-2.49%	-3.8%	-0.4%	
US: S&P 500	↓	5,446.68	-1.4%	-0.5%	8.5%	
UK: FTSE 100	↓	8,283.36	-1.0%	1.4%	2.0%	
Europe: Euro Stoxx 50	↓	4,765.72	-2.2%	-3.3%	-3.2%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	127,395.1	-0.2%	2.1%	1.2%	
Russia: MICEX	→	3,039.90	-	-4.6%	-12.4%	
India: SENSEX	↑	81,867.55	0.2%	3.0%	9.9%	
China: Shanghai Comp	↓	2,932.39	-0.2%	-2.1%	-5.6%	
South Africa: JSE All Share	↓	81,868.82	-1.08%	2.5%	7.6%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↓	79.52	-1.6%	-6.3%	USDMUR	47.20	0.2%	3.4%
Gold	↓	2,446.26	-0.1%	25.8%	EURMUR	51.99	-0.17%	2.7%
Platinum	↓	963.52	-1.6%	3.2%	GBPMUR	61.27	-0.9%	4.1%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	386.50	386.31	6.70	0.1 m	-	0.1%	1.6%	2.7%
IBLL	→	40.20	40.20	8.93	-	-	-	0.5%	-7.6%
SBMH	→	4.80	4.80	2.87	6.4 m	1.4 m	-	0.8%	-
AFREXIM	→	2.85	2.85	3.36	-	-	-	-	1.8%
VIVO	→	348.00	348.00	21.59	-	-	-	0.4%	0.9%
CIEL	→	7.50	7.50	4.78	0.0 m	0.0 m	-	-1.3%	1.4%
SUN	→	41.00	41.00	4.87	-	-	-	-14.6%	2.5%
ROGERS	→	33.00	33.00	5.19	-	0.0 m	-	-	4.3%
ASCENCIA	→	18.50	18.50	8.49	-	0.1 m	-	6.6%	5.4%
PBL	→	495.00	495.00	11.12	-	-	-	1.0%	-1.0%
DEM Most Active (3-month average)									
NOVUS	↑	8.00	8.00	5.0	0.49 m	-	5.8%	33.3%	33.3%
LAVASTONE	↑	1.24	1.23	4.4	0.04 m	-	3.3%	-	-4.6%
MIWA	↑	0.25	0.23	6.3	-	-	8.7%	-	-24.2%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
1-Aug-24	GAMMA	Official	Dividend	Interim	0.50	19-Aug-24	27-Sep-24
26-Jul-24	LOTO	Official	Dividend	Interim	0.14	12-Aug-24	25-Sep-24
28-Jun-24	PAD	Official	Dividend	Interim	1.00	15-Jul-24	31-Jul-24
28-Jun-24	BLL	Official	Dividend	Final	0.02	15-Jul-24	30-Sep-24

Latest Announcements

Date	Company	Details
22-Jul-24	SUN	Notice is hereby given that by an Order dated 03 July 2024, the Supreme Court has directed a special meeting to be convened of the holders of the shares in Sun Limited for the purpose of considering and, if thought fit, approving with or without modification, a Scheme of Arrangement proposed to be made between the Company, Riveo Limited and the holders of shares in the Company and that such meeting shall be held on 19 August 2024 at 15h30, at Hennessy Park Hotel, Ebène.
22-Jul-24	STRATEGIA FOCUS FUND	Notice is hereby given that "EKADA India Focus Fund" has changed its name to "Strategia India Focus Fund" as evidenced by a Certificate issued by the Registrar of Companies on 11 th June 2024.

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