

GRIT(USD): Value traded amounts to Rs37.3m

Semdex	↑	2,105.27	Sem-10	↑	379.30	Demex	↑	271.96
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The **SEMDEX** adds meagre gains of 4.08 points to end today's session at 2,105.27 (+0.2%) with market value traded (MVT) amounting to Rs57.0m for a total volume traded (TVT) of 2.7m.

GRIT(USD) closes flat at USD0.39 on 2.1m units. Value traded for the day amounts to Rs37.3m, accounting for 65.5% of MVT. FIS stands at Rs0.5m, compared to FIP of Rs5.7m. The stock is up by +8.3% year-to-date.

Finance: **CIM** shrugs off yesterday's gains, slipping by -4.4% to close at Rs11.00 on 15k units. **MCBG** inches lower to Rs328.00 (-0.3%), with value traded amounting to Rs9.1m. **SBMH** moves higher to Rs4.65 (+1.1%) on 117.5k units. **SWAN (General)** rises slightly to Rs460.75 (+0.1%) on only 0.4k units.

Commerce: **VIVO** jumps by Rs5.50 to close at Rs330.50 (+1.7%) on 1.1k units.

Industry: **MOROIL** moves up to Rs18.00 (+2.9%).

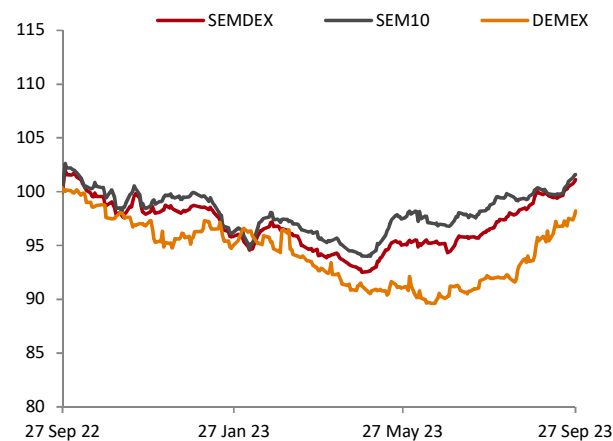
Leisure & Hotel: **NMH** adds +3.5%, closing higher at Rs13.20 on 27k units.

Investments: **ALTEO** extends gains by +1.4% to close at Rs11.00, **CAUDAN** inches up to Rs0.54 (+1.9%), **CIEL** closes higher at Rs7.10 (+1.4%) on 10k units, **ENL** slips to Rs21.95 (-0.2%), **FINCORP** up to Rs16.95 (+5.3%), **MDIT** Rs2.01 (+1.0%), **MSE** progresses to Rs56.00 (+3.7%) on 21k units.

Foreign Investors (FI) remain net buyers with FIP standing at Rs12.2m compared to FIS of Rs8.5m.

International equity markets: US stocks fell back in the red territory, with the recent comments from the Fed still echoing in the markets. Last week, the Fed had signalled that interest rates will need to remain elevated for a longer period of time to contain inflation and bring it the target level of 2%. The S&P 500 moved lower by -1.5%, the Dow Jones Industrial Average (^DJI) fell by -1.2%, and NASDAQ dropped by -1.6%.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
FINCORP	5.3%	CIM	-4.3%
MEDINE	3.7%	MCBG	-0.3%
NMH.O	3.5%	ENL	-0.2%
MOROIL	2.9%		
NEWGOLD	2.1%		

Most Active (Value)		Key Market Statistics	
GRIT (USD)	37.3 m	Market Cap (Rs)	265.2 bn
MCBG	9.1 m	Market Cap (USD)	5.9 bn
AFREXIM	2.9 m	Market Div Yield	3.8%
TERRA	2.2 m	Market P/E	8.5x
MEDINE	1.1 m	FI Participation	0.2x

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,105.27	0.19%	2.5%	6.8%	
SEM-ASI	↑	1,939.75	0.2%	2.0%	5.4%	
SEM-VWAP	↑	1,940.72	0.16%	1.9%	5.4%	
SEM10	↑	379.30	0.11%	2.0%	4.9%	
DEMEX	↑	271.96	0.5%	5.0%	8.9%	
Global Indices						
Japan: Nikkei 225	↓	32,315.05	-1.1%	2.2%	-1.2%	
US: S&P 500	↓	4,273.53	-1.5%	-3.0%	-1.7%	
UK: FTSE 100	↑	7,625.72	0.0%	3.91%	2.3%	
Europe: Euro Stoxx 50	↓	4,129.18	-0.9%	-2.5%	-3.5%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	114,193.4	-1.5%	-1.4%	-3.4%	
Russia: MICEX	↑	3,051.91	0.2%	-3.3%	10.7%	
India: SENSEX	↓	65,945.47	-0.1%	1.6%	4.7%	
China: Shanghai Comp	↓	3,102.27	-0.4%	1.2%	-1.5%	
South Africa: JSE All Share	↓	72,652.10	-1.0%	-1.6%	-2.2%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	93.96	0.7%	13.5%	USDMUR	↓	44.95	-0.4%	1.0%
Gold	↓	1,900.65	-0.8%	16.8%	EURMUR	↓	47.94	-0.6%	11.7%
Platinum	↓	907.63	-0.8%	6.2%	GBPMUR	↓	55.12	-0.9%	14.9%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	328.00	328.70	8.17	4.3 m	2.6 m	-0.3%	1.2%	4.8%
IBLL	→	44.40	44.40	25.81	-	-	-	-0.4%	0.9%
SBMH	↑	4.65	4.65	3.30	-	-	1.1%	3.3%	3.8%
AFREXIM	→	2.85	2.85	4.72	2.0 m	2.93 m	-	-	7.5%
ENL	↓	21.95	21.95	9.93	-	-	-0.2%	9.7%	12.6%
CIEL	↑	7.10	7.04	9.22	-	0.00 m	1.4%	4.1%	9.2%
VIVO	↑	330.50	329.20	18.44	0.145 m	-	1.7%	5.6%	12.2%
ROGERS	↑	31.70	31.70	8.28	-	-	1.1%	5.1%	6.7%
ASCENCIA	→	20.70	20.70	9.50	-	-	-	2.7%	4.8%
PBL	→	538.00	538.00	21.21	-	-	-	-	1.5%
DEM Most Active (3-month average)									
LAVASTONE	→	1.60	1.60	6.4	-	-	-	-3.0%	-
MIWA	↑	0.35	0.34	8.8	-	-	2.9%	25.0%	25.0%
LFL.O	→	20.00	20.00	9.2	-	-	-	-	-2.9%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
26-Sep-23	MSE	Official	Dividend	Final	1.30	11-Oct-23	31-Oct-23
22-Sep-23	ADBF	Official	Dividend	Interim	USD 0.28	9-Oct-23	26-Oct-23
22-Sep-23	MISB	Official	Dividend	Interim	USD 0.15	9-Oct-23	26-Oct-23
18-Sep-23	APL	DEM	Dividend	Final	0.50	4-Oct-23	30-Oct-23

Latest Announcements

Date	Company	Details
19-Sep-23	LMLC	The Board of Les Moulins de la Concorde Ltée (LMLC) hereby informs its shareholders and the public in general that, at a meeting held on 19 September 2023, it has resolved to proceed with a distribution of the ordinary shares it holds in Livestock Feed Limited (LFL) in the form of a dividend in specie to its ordinary shareholders. LMLC's ordinary shareholders registered at close of business on 9 October 2023 shall be entitled to receive 0.5385 ordinary shares of LFL for each ordinary share they hold in LMLC. The allotment of LFL ordinary shares to the ordinary shareholders of LMLC will be by end January 2024. The ordinary shares of the LMLC will be traded cum-distribution up to the market day of 4 October 2023 and ex-distribution on 5 October 2023.
30-Aug-23	CMSP (I) Ltd	The Listing Executive Committee of the SEM has given its approval to the listing of up to 1,300,000 Secured 'ENL' Credit-Linked Notes of MUR 1,000 each, to be issued by CM Structured Products (I) Ltd (CMSP1) to the public by way of an Offer for Subscription on the Official Market of SEM. On the first day of trading, scheduled for 27 October 2023, CMSP1 will make available 500 Notes at an indicative price of MUR 1,000 per Note (the indicative price will be adjusted to the nearest tick size as per the Trading Procedures). The Listing Particulars of CMSP1 is available on the website of the SEM (www.stockexchangeofmauritius.com) and at the registered office of MCBSS, situated at 9-15 Sir William Newton Street, Port Louis.

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