

NMH features as top year-to-date performer

Semdex	↑	2,101.20	Sem-10	↑	378.88	Demex	↑	270.62
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The **SEMDEX** extends its gains for the seventh straight session, inching up by 3.34 points to finish at 2,101.20 (+0.2%) with market value traded (MVT) amounting to Rs96.6m for a total volume traded (TVT) of 1.4m.

NMH inches lower by -1.9% from its newly attained 52-week high of Rs13.00 to close at Rs12.75 on 134.9k units. Value traded for the day amounts to Rs1.7m. The stock is up by +40.1% year-to-date and concurrently features as a top performer in the Official market.

Finance: **CIM** progresses to three-month high of Rs11.50 (+4.6%) on 15.2k units. **MCBG** closes flat at Rs329.00, with value traded amounting to Rs8.4m. **MUA** slips by -0.5% to Rs99.50 on 32.8k units. **SBMH** maintains the upward trend, rising further by +0.9% to Rs4.60 on 443.4k units.

Commerce: **VIVO** hits another 52-week high of Rs325.00 (+0.9%), albeit on only 0.1k units.

Leisure & Hotel: **LUX** shrugs off previous gains and inches down to Rs61.00 (-0.8%).

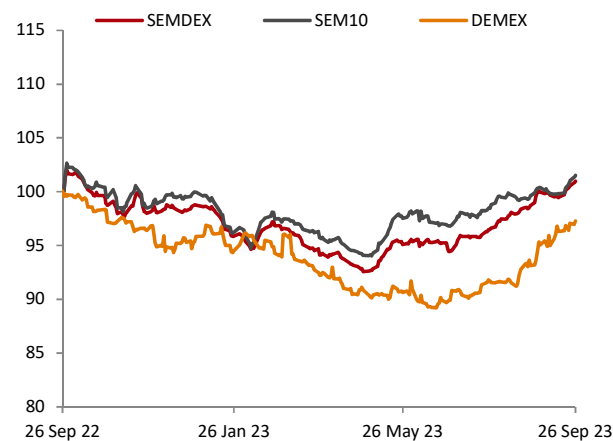
Property: **BLL** posts slender gains of Rs0.01, closing at Rs0.56 (+1.8%) on 20k units.

Investments: **ALTEO** rises by +0.9% to Rs10.85, after stabilizing at Rs10.75 over the last two sessions, **CAUDAN** down to Rs0.53 (-1.9%), **MDIT** reverses gains and tilts down to Rs1.99 (-0.5%), **POLICY** down to Rs3.14 (-0.3%), **ROGERS** ascends further by +1.1% to Rs31.70 on 8k units.

Foreign Investors (FI) are net buyers with FIS of Rs3.6m and FIP of Rs14.3m.

International equity markets: US stocks reversed some of the previous losses as investors await the release of the Fed's preferred gauge of inflation. The Core Personal Consumption Expenditure (PCE) index is expected to stand at 0.2% month-over-month. The Bureau of Economic Analysis will be publishing the data on Friday. The S&P 500 gained +0.4%, the Dow Jones Industrial Average (^DJI) inched higher by +0.1%, and NASDAQ rose by +0.5%.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
CIM	4.5%	NMH.O	-1.9%
BLUELIFE	1.8%	CAUDAN	-1.9%
ROGERS	1.1%	LUX	-0.8%
MCBGPREF	1.0%	MUA	-0.5%
VIVO	0.9%	MDIT	-0.5%
Most Active (Value)		Key Market Statistics	
CMDC	71.5 m	Market Cap (Rs)	264.7 bn
MCBG	8.4 m	Market Cap (USD)	5.9 bn
MUA	3.3 m	Market Div Yield	3.8%
PBL	2.6 m	Market P/E	8.6x
SBMH	2.0 m	FI Participation	0.1x

Summary Market Data

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	↑ 2,101.20	0.16%	2.3%	6.0%	
SEM-ASI	↑ 1,936.79	0.2%	1.8%	4.8%	
SEM-VWAP	↑ 1,937.65	0.12%	1.7%	4.8%	
SEM10	↑ 378.88	0.17%	1.9%	4.7%	
DEMEX	↑ 270.62	0.3%	4.5%	8.5%	
Global Indices					
Japan: Nikkei 225	↑ 32,678.62	0.9%	3.3%	-0.3%	
US: S&P 500	↑ 4,337.44	0.4%	-1.5%	-0.3%	
UK: FTSE 100	↓ 7,623.99	-0.8%	3.89%	2.2%	
Europe: Euro Stoxx 50	↓ 4,167.37	-0.9%	-1.6%	-2.4%	
Emerging Market Indices					
Brazil: IBOVESPA	↓ 115,924.6	-0.1%	0.1%	-2.6%	
Russia: MICEX	↓ 3,045.39	-0.1%	-3.5%	9.0%	
India: SENSEX	↑ 66,023.69	0.0%	1.8%	4.8%	
China: Shanghai Comp	↓ 3,115.61	-0.5%	1.7%	-2.6%	
South Africa: JSE All Share	→ 73,398.78	-	-0.6%	-1.3%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	93.29	0.0%	8.3%	USDMUR	45.15	0.1%	1.6%
Gold	↓	1,915.92	-0.5%	16.6%	EURMUR	48.25	-0.5%	12.6%
Platinum	↓	914.73	-1.7%	6.5%	GBPMUR	55.60	-0.2%	19.0%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	⇒	329.00	329.20	8.20	-	2.7 m	-	1.5%	5.1%
IBLL	⇒	44.40	44.40	25.81	-	-	-	-0.2%	0.6%
SBMH	↑	4.60	4.58	3.27	-	0.02 m	0.9%	2.4%	3.1%
AFREXIM	⇒	2.85	2.85	4.72	-	-	-	3.6%	7.5%
ENL	⇒	22.00	22.00	9.95	0.2 m	-	-	10.0%	12.8%
CIEL	⇒	7.00	7.00	9.09	-	-	-	2.9%	7.4%
VIVO	↑	325.00	325.00	18.14	-	-	0.9%	3.8%	10.4%
ROGERS	↑	31.70	31.70	8.19	-	-	1.1%	5.1%	6.7%
ASCENCIA	⇒	20.70	20.70	9.50	-	-	-	3.0%	4.8%
PBL	⇒	538.00	538.00	21.21	-	-	-	-	1.5%
DEM Most Active (3-month average)									
ATTITUDE	⇒	11.95	11.95	15.1	-	0.2 m	-	1.7%	-
LAVASTONE	⇒	1.60	1.60	6.4	0.016 m	0.1 m	-	-3.0%	3.2%
EUDCOS	⇒	14.95	14.94	6.2	-	-	-	6.8%	1.0%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
18-Sep-23	APL	DEM	Dividend	Final	0.50	4-Oct-23	30-Oct-23
12-Sep-23	GIL	DEM	Dividend	Final	1.50	28-Sep-23	4-Dec-23
12-Sep-23	COVIFRA	DEM	Dividend	Final	1.10	27-Sep-23	14-Nov-23
7-Sep-23	MFDG	DEM	Dividend	Final	0.43	25-Sep-23	14-Oct-23

Latest Announcements

Date	Company	Details
19-Sep-23	LMLC	The Board of Les Moulins de la Concorde Ltée (LMLC) hereby informs its shareholders and the public in general that, at a meeting held on 19 September 2023, it has resolved to proceed with a distribution of the ordinary shares it holds in Livestock Feed Limited (LFL) in the form of a dividend in specie to its ordinary shareholders. LMLC's ordinary shareholders registered at close of business on 9 October 2023 shall be entitled to receive 0.5385 ordinary shares of LFL for each ordinary share they hold in LMLC. The allotment of LFL ordinary shares to the ordinary shareholders of LMLC will be by end January 2024. The ordinary shares of the LMLC will be traded cum-distribution up to the market day of 4 October 2023 and ex-distribution on 5 October 2023.
30-Aug-23	CMSP (I) Ltd	The Listing Executive Committee of the SEM has given its approval to the listing of up to 1,300,000 Secured 'ENL' Credit-Linked Notes of MUR 1,000 each, to be issued by CM Structured Products (I) Ltd (CMSP1) to the public by way of an Offer for Subscription on the Official Market of SEM. On the first day of trading, scheduled for 27 October 2023, CMSP1 will make available 500 Notes at an indicative price of MUR 1,000 per Note (the indicative price will be adjusted to the nearest tick size as per the Trading Procedures). The Listing Particulars of CMSP1 is available on the website of the SEM (www.stockexchangeofmauritius.com) and at the registered office of MCBSS, situated at 9-15 Sir William Newton Street, Port Louis.

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