

### MCBG rises to three-month high

Semdex	↑	2,083.67	Sem-10	↑	374.54	Demex	↑	269.40
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The **SEMDEX** advances by 8.69 points to finish at 2,083.67 (+0.4%) with market value traded (MVT) amounting to Rs39.0m for a total volume traded (TVT) of 0.4m.

**MCBG** hits three-month high of Rs325.00 (+0.4%) on 103k units, accounting for 85.7% of total market value traded. The heavy-weight stock remained unchanged at Rs323.75 over the last three sessions and is currently up by +6.2% year-to-date. FIS stands at Rs22.1m.

Finance: **MCBG Pref** progresses to Rs10.20 (+0.5%), **MUA** declines to Rs99.00 (-1.0%) on 2k units and **SBMH** closes higher at Rs4.50 (+1.1%) on 5.4k units.

Leisure & Hotel: **NMH** jumps to fresh 52-week high of Rs12.95 (+6.2%) on 46.2k units. **SUN** shrugs off yesterday's gains, slipping to Rs38.90 (-0.3%) on 16k units.

Investments: **ALTEO** tumbles to Rs11.00 (-3.1%) on 1.8k units, **CIEL** up to Rs6.78 (+1.2%) on 72k units, **ENL** adds +2.4%, closing at 6-month high of Rs21.50, **MDIT** trades cum-dividend at Rs2.04 (+1.5%), **NIT** up to Rs19.40 (+2.1%), **ROGERS** rises by +0.3% to close at Rs31.25 on 15.5k units.

**Foreign Investors (FI)** are net sellers with FIS standing at Rs22.5m compared to FIP of Rs1.5m.

**International equity markets:** US stocks finished flat, posting meagre gains in yesterday's session. The Fed will release its latest policy decision tomorrow. Markets are expecting that the Fed will not raise interest rates, keeping the benchmark rate range unchanged at 5.25% - 5.50%. So far, the Fed has raised rates 11 times in an attempt to tame inflation and bring it to the target level of 2%. The S&P 500 inched up by +0.1%, the Dow Jones Industrial Average (^DJI) rose by +0.02%, and NASDAQ gained only +0.01%.

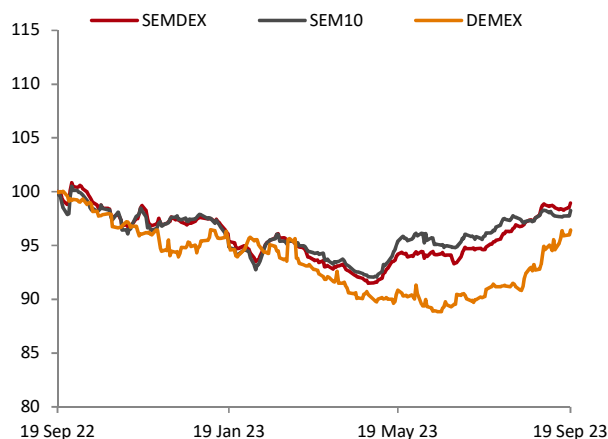
Economic data releasing this week:

US: Federal Open Market Committee Economic Projections & Statement, Fed interest Rate Decision, Services Purchasing Managers' Index (PMI)

UK: Consumer Price Index y/y (August), Bank of England Interest Rate Decision

EUROPE: Consumer Price Index (August)

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
NMH.O	6.1%	ALTEO	-3.1%
ENL	2.4%	MUA	-1.0%
NIT	2.1%	ASL	-0.4%
MDIT	1.5%	SUN	-0.3%
AFREXIM	1.4%	EVACO 5YR	0.0%
Most Active (Value)		Key Market Statistics	
MCBG	33.4 m	Market Cap (Rs)	262.4 bn
NEWGOLD	1.5 m	Market Cap (USD)	5.8 bn
SUN	0.6 m	Market Div Yield	3.8%
NMH.O	0.6 m	Market P/E	8.8x
ROGERS	0.5 m	FI Participation	0.3x

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	2,083.67	0.42%	1.8%	5.0%	
SEM-ASI	↑	1,921.03	0.4%	1.3%	3.9%	
SEM-VWAP	↑	1,921.57	0.30%	1.2%	3.9%	
SEM10	↑	374.54	0.49%	1.0%	3.4%	
DEMEX	↑	269.40	0.5%	4.4%	8.5%	
<b>Global Indices</b>						
Japan: Nikkei 225	→	33,533.09	-	6.6%	-0.5%	
US: S&P 500	↑	4,453.53	0.1%	1.9%	1.0%	
UK: FTSE 100	↓	7,652.94	-0.8%	5.38%	0.1%	
Europe: Euro Stoxx 50	↓	4,245.88	-1.1%	0.8%	-3.4%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	118,288.2	-0.4%	2.5%	-0.4%	
Russia: MICEX	↓	3,135.18	-0.6%	0.8%	11.9%	
India: SENSEX	↓	67,596.84	-0.4%	4.1%	6.6%	
China: Shanghai Comp	↑	3,125.93	0.3%	-0.2%	-4.5%	
South Africa: JSE All Share	↓	73,908.03	-0.9%	1.1%	-5.9%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	94.43	0.5%	3.4%	USDMUR	↓	45.29	-0.0%	1.5%
Gold	↑	1,933.84	0.5%	15.5%	EURMUR	↑	48.85	0.1%	6.8%
Platinum	↑	937.54	0.8%	3.1%	GBPMUR	↓	56.61	-0.1%	9.4%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	325.00	324.66	8.10	-	22.1 m	0.4%	0.3%	3.2%
IBLL	→	44.40	44.40	25.81	-	-	-	-0.2%	0.5%
SBMH	↑	4.50	4.50	3.20	-	-	1.1%	-0.2%	0.4%
AFREXIM	↑	2.85	2.85	4.72	-	0.10 m	1.4%	7.5%	8.0%
ENL	↑	21.50	21.09	9.73	-	-	2.4%	6.2%	9.7%
CIEL	↑	6.78	6.70	8.81	-	-	1.2%	2.7%	4.3%
VIVO	→	317.50	317.50	17.72	-	-	-	1.4%	8.0%
ROGERS	↑	31.25	31.25	8.13	-	-	0.3%	3.6%	5.2%
ASCENCIA	→	20.65	20.65	10.02	-	-	-	0.7%	3.8%
PBL	→	538.00	538.00	21.21	-	-	-	0.2%	0.6%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	↓	1.60	1.60	6.4	-	-	-0.6%	-0.6%	-
ATTITUDE	→	11.80	11.80	14.9	-	-	-	-1.3%	8.3%
MIWA	↑	0.34	0.32	0.0	-	-	6.3%	13.3%	21.4%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
18-Sep-23	APL	DEM	Dividend	Final	0.50	4-Oct-23	30-Oct-23
12-Sep-23	GIL	DEM	Dividend	Final	1.50	28-Sep-23	4-Dec-23
12-Sep-23	COVIFRA	DEM	Dividend	Final	1.10	27-Sep-23	14-Nov-23
7-Sep-23	MFDG	DEM	Dividend	Final	0.43	25-Sep-23	14-Oct-23

### Latest Announcements

Date	Company	Details
19-Sep-23	LMLC	The Board of Les Moulins de la Concorde Ltée (LMLC) hereby informs its shareholders and the public in general that, at a meeting held on 19 September 2023, it has resolved to proceed with a distribution of the ordinary shares it holds in Livestock Feed Limited (LFL) in the form of a dividend in specie to its ordinary shareholders. LMLC's ordinary shareholders registered at close of business on 9 October 2023 shall be entitled to receive 0.5385 ordinary shares of LFL for each ordinary share they hold in LMLC. The allotment of LFL ordinary shares to the ordinary shareholders of LMLC will be by end January 2024. The ordinary shares of the LMLC will be traded cum-distribution up to the market day of 4 October 2023 and ex-distribution on 5 October 2023.
30-Aug-23	CMSP (I) Ltd	The Listing Executive Committee of the SEM has given its approval to the listing of up to 1,300,000 Secured 'ENL' Credit-Linked Notes of MUR 1,000 each, to be issued by CM Structured Products (I) Ltd (CMSP1) to the public by way of an Offer for Subscription on the Official Market of SEM. On the first day of trading, scheduled for 27 October 2023, CMSP1 will make available 500 Notes at an indicative price of MUR 1,000 per Note (the indicative price will be adjusted to the nearest tick size as per the Trading Procedures). The Listing Particulars of CMSP1 is available on the website of the SEM ( <a href="http://www.stockexchangeofmauritius.com">www.stockexchangeofmauritius.com</a> ) and at the registered office of MCBSS, situated at 9-15 Sir William Newton Street, Port Louis.

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