

### MCBG: Most active stock in terms of value traded

Semdex ↓ 2,071.24      Sem-10 ↓ 372.31      Demex ↑ 269.28

The **SEMDEX** shrugs off gains and inches down by 0.86 points to finish at 2,071.24 (-0.04%) with market value traded (MVT) amounting to Rs19.3m for a total volume traded (TVT) of 0.4m.

**MCBG** rises by +0.1% to close at Rs323.25, after stagnating at Rs323.00 over the past five sessions. Value traded amounts to Rs13.6m, accounting for 70.3% of total MVT for the day. FIS is equivalent to Rs8.7m. The banking stock gained +5.6% year-to-date.

Finance: **MUA** declines from its one-month high to end today's session at Rs100.00 (-0.5%) on 5k units. **SBMH** edges higher to Rs4.43 (+0.2%) on 16.6k units.

Industry: **PIM** tumbles to Rs40.00 (-0.7%) on only 0.7k units.

Leisure & Hotel: **LOTO** moves lower to Rs7.80 (-0.8%) on 45.1k units and **NMH** advances to Rs11.25 (+2.3%) on 28.6k units.

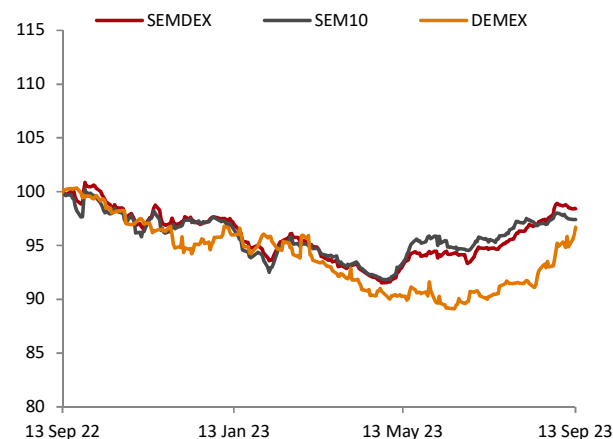
Property: **BLL** sheds -6.7% to close at Rs0.56 on 13k units.

Investments: **ALTEO** Rs11.35 (-3.0%), **CAUDAN** Rs0.55 (+3.8%), **CIEL** Rs6.70 (-1.2%), **FINCORP** Rs16.60 (-2.1%).

**Foreign Investors** (FI) are net sellers with FIS standing at Rs10.2m compared to FIP of Rs0.4m.

**International equity markets:** US stocks fell in the red territory, dragged lower by tech stocks. US Consumer Price Index (CPI) rose by 3.7% y/y for the month of August, vs expectations of 3.6%. As per the Bureau of Labour Statistics, the main contributor was the spike in gas prices. Core CPI, which excludes food and energy, rose by 0.3% month-over-month. The S&P 500 fell by -0.6%, the Dow Jones Industrial Average (^DJ) closed flat, and NASDAQ shrugged off previous gains and tumbled by -1.0%.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
CAUDAN	3.8%	BLUELIFE	-6.7%
NMH.O	2.3%	ALTEO	-3.0%
SBMH	0.2%	FINCORP	-2.1%
MCBG	0.1%	CIEL	-1.2%
EVACO 5YR	0.0%	LOTTO	-0.8%
Most Active (Value)		Key Market Statistics	
MCBG	13.6 m	Market Cap (Rs)	260.9 bn
PBL	1.6 m	Market Cap (USD)	5.8 bn
CIEL	1.0 m	Market Div Yield	3.8%
MUA	0.5 m	Market P/E	9.2x
UBP	0.5 m	FI Participation	0.3x

### Summary Market Data

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>					
SEMDEX	2,071.24	-0.04%	1.5%	4.2%	
SEM-ASI	1,913.15	-0.0%	1.3%	3.2%	
SEM-VWAP	1,915.75	0.00%	1.3%	3.4%	
SEM10	372.31	-0.02%	0.0%	2.1%	
DEMEX	269.28	0.7%	5.7%	8.4%	
<b>Global Indices</b>					
Japan: Nikkei 225	32,776.37	1.0%	0.9%	1.1%	
US: S&P 500	4,461.90	-0.6%	-0.0%	2.8%	
UK: FTSE 100	7,527.53	0.4%	0.04%	-0.6%	
Europe: Euro Stoxx 50	4,242.27	-0.3%	-1.8%	-1.7%	
<b>Emerging Market Indices</b>					
Brazil: IBOVESPA	117,968.1	0.9%	-0.1%	0.5%	
Russia: MICEX	3,165.92	1.4%	0.3%	16.9%	
India: SENSEX	67,221.13	0.1%	2.9%	7.2%	
China: Shanghai Comp	3,137.06	-0.2%	-1.6%	-2.8%	
South Africa: JSE All Share	74,086.62	-0.0%	-3.8%	-2.9%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	92.06	1.6%	-2.1%	USDMUR	↓	45.25	-0.8%	1.8%
Gold	↓	1,913.67	-0.4%	11.0%	EURMUR	↓	49.05	-0.7%	8.8%
Platinum	↑	912.93	1.0%	0.5%	GBPMUR	↓	56.87	-1.2%	9.7%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	323.25	323.10	8.05	-	8.7 m	0.1%	0.2%	2.3%
IBLL	→	44.50	44.50	25.87	-	-	-	-1.1%	-1.0%
SBMH	↑	4.43	4.43	3.15	-	-	0.2%	-1.8%	-0.9%
AFREXIM	→	2.80	2.80	4.64	-	-	-	1.8%	5.7%
ENL	→	20.75	20.75	9.39	-	-	-	2.5%	6.4%
CIEL	↓	6.70	6.76	8.70	-	0.99 m	-1.2%	-0.9%	3.1%
VIVO	→	317.50	317.50	17.72	-	-	-	2.2%	8.6%
ROGERS	↑	31.15	31.10	8.13	-	-	0.2%	3.3%	4.9%
ASCENCIA	→	20.65	20.65	10.02	-	-	-	0.7%	3.5%
PBL	→	538.00	538.00	21.21	-	-	-	0.6%	2.5%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	↑	1.61	1.61	6.4	-	-	0.6%	-10.6%	-
ATTITUDE	→	11.90	11.90	11.7	-	-	-	3.9%	10.2%
ABC Bank	→	21.45	21.45	8.1	-	-	-	-0.2%	9.4%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
12-Sep-23	GIL	DEM	Dividend	Final	1.50	28-Sep-23	4-Dec-23
12-Sep-23	COVIFRA	DEM	Dividend	Final	1.10	27-Sep-23	14-Nov-23
7-Sep-23	MFDG	DEM	Dividend	Final	0.43	25-Sep-23	14-Oct-23
25-Aug-23	CSE	DEM	Dividend	Final	5.00	11-Sep-23	5-Oct-23

### Latest Announcements

Date	Company	Details
30-Aug-23	CMSP (I) Ltd	The Listing Executive Committee of the SEM has given its approval to the listing of up to 1,300,000 Secured 'ENL' Credit-Linked Notes of MUR 1,000 each, to be issued by CM Structured Products (I) Ltd (CMSP1) to the public by way of an Offer for Subscription on the Official Market of SEM. On the first day of trading, scheduled for 27 October 2023, CMSP1 will make available 500 Notes at an indicative price of MUR 1,000 per Note (the indicative price will be adjusted to the nearest tick size as per the Trading Procedures). The Listing Particulars of CMSP1 is available on the website of the SEM ( <a href="http://www.stockexchangeofmauritius.com">www.stockexchangeofmauritius.com</a> ) and at the registered office of MCBSS, situated at 9-15 Sir William Newton Street, Port Louis.
15-Aug-23	OMNICANE	Omnican Limited has decided to appoint Mr Jimmy Tong Sam as Chairman of the Company in replacement of Mr Harold Mayer who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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