

**GRIT(USD): Value traded amounts to Rs167.1m**

Semdex	↑	2,078.25	Sem-I0	↑	374.19	Demex	↓	264.87
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The **SEMDEX** recovers from yesterday's modest losses, edging higher by +0.1% to close at 2,078.25 with market value traded (MVT) amounting to Rs188.6m for a total volume traded (TVT) of 10.8m.

Investments: **ALTEO** Rs10.50 (+0.5%), **CAUDAN** Rs0.56 (-1.8%), **ENL** Rs21.00 (+3.7%), **MDIT** Rs2.09 (+1.5%), **PAD** Rs98.00 (-0.5%).

**GRIT(USD)** closes flat at USD0.40 on 9.6m units, with value traded standing at Rs167.1m, accounting for 88.6% of total market value traded. FIP for the day amounts to Rs167.1m. The stock has been holding steady at USD0.40 over the past three sessions and is currently up by +11.1% year-to-date.

**Foreign Investors (FI)** on the Official market are net buyers with FIP standing at Rs167.1m compared to FIS of Rs5.4m.

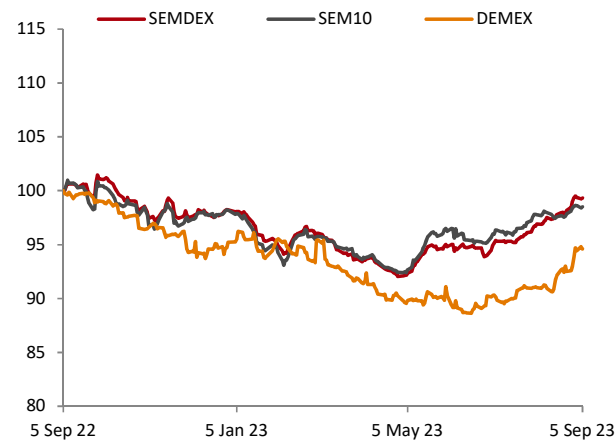
Finance: **MUA** inches up to Rs99.75 (+0.3%) on only 0.5k units.

**International equity markets:** US markets were closed yesterday for Labour Day. On the European front, the President of the European Central Bank (ECB) gave a speech in London where she did not give any signal as to whether the ECB will be raising or keeping the rates steady in their next meeting. The ECB has raised the borrowing costs by a cumulative total of 425 bps since last year to tame inflation. The Euro Stoxx 50 inched lower by -0.1%.

Commerce: **INNODIS** falls to Rs34.60 (-0.1%) and **IBL** declines by -0.2% to close at Rs44.50 on 37.2k units.

Industry: **UBP** edges lower to Rs100.00 (-0.5%) on only 0.1k units.

Leisure & Hotel: **NMH** gains +0.9% to close at Rs11.50 on 141.3k units, **SUN** inches down to Rs38.50 (-1.3%) on 0.4k units.

**Market Indices: 1 year Trend (Rebased 100)**

**Market Activity**

Top gainers		Top losers	
ENL	3.7%	CAUDAN	-1.8%
MDIT	1.5%	SUN	-1.3%
NMH.O	0.9%	PAD	-0.5%
ALTEO	0.5%	UBP	-0.5%
MUA	0.3%	IBLL	-0.2%
Most Active (Value)		Key Market Statistics	
GRIT (USD)	167.1 m	Market Cap (Rs)	261.8 bn
MCBG	5.2 m	Market Cap (USD)	5.7 bn
SBM BD B2	4.4 m	Market Div Yield	3.8%
IBLL	1.7 m	Market P/E	9.2x
NMH.O	1.6 m	FI Participation	0.5x

**Summary Market Data**

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	2,078.25	0.06%	2.5%	4.5%	
SEM-ASI	↑	1,927.86	0.1%	2.4%	4.3%	
SEM-VWAP	↑	1,928.99	0.04%	2.3%	4.3%	
SEM10	↑	374.19	0.11%	0.8%	2.1%	
DEMEX	↓	264.87	-0.2%	3.9%	5.8%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	32,939.18	0.7%	2.3%	4.5%	
US: S&P 500	→	4,515.77	-	0.8%	5.5%	
UK: FTSE 100	↓	7,452.76	-0.2%	-1.48%	-2.0%	
Europe: Euro Stoxx 50	↓	4,279.87	-0.1%	-1.2%	-1.0%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	117,776.6	-0.1%	-1.4%	4.6%	
Russia: MICEX	↑	3,268.97	1.2%	5.7%	20.2%	
India: SENSEX	↑	65,628.14	0.4%	-0.1%	4.9%	
China: Shanghai Comp	↑	3,177.06	1.4%	-3.4%	-1.6%	
South Africa: JSE All Share	↑	75,375.22	0.8%	-2.1%	-2.3%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	89.00	0.5%	-4.3%	USDMUR	↑	46.10	0.3%	3.4%
Gold	↑	1,942.69	0.1%	13.5%	EURMUR	↓	50.22	-0.1%	12.8%
Platinum	↓	957.33	-0.7%	13.8%	GBPMUR	⇒	58.74	-	14.3%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-I10</b>									
MCBG	⇒	324.00	324.00	8.07	-	4.0 m	-	1.3%	1.3%
IBLL	↓	44.50	44.50	25.87	-	-	-0.2%	-2.2%	-1.1%
SBMH	⇒	4.50	4.50	3.20	-	1.34 m	-	1.1%	0.9%
AFREXIM	⇒	2.80	2.80	4.64	-	-	-	-5.1%	5.7%
ENL	↑	21.00	21.00	9.50	-	-	3.7%	5.0%	8.8%
CIEL	⇒	7.00	7.00	9.09	-	-	-	3.2%	9.4%
VIVO	⇒	313.00	313.00	17.47	-	-	-	1.0%	7.2%
ROGERS	⇒	31.00	31.00	8.09	-	-	-	2.8%	4.4%
ASCENCIA	⇒	20.70	20.70	10.05	-	-	-	3.5%	3.5%
PBL	⇒	538.00	538.00	21.21	-	-	-	-0.4%	3.3%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	↓	1.60	1.62	6.4	0.01 m	0.0 m	-3.0%	-5.9%	-
ATTITUDE	⇒	11.90	11.94	11.7	-	-	-	7.2%	10.2%
ABC Bank	⇒	21.45	21.45	8.1	-	-	-	1.7%	9.4%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
25-Aug-23	CSE	DEM	Dividend	Final	5.00	11-Sep-23	5-Oct-23
11-Aug-23	VIVO	Official	Dividend	Interim	1.58	28-Aug-23	15-Sep-23
8-Aug-23	NOVUS	DEM	Dividend	Final	0.22	23-Aug-23	15-Oct-23
8-Aug-23	CIMO	DEM	Dividend	Interim	0.35	23-Aug-23	5-Sep-23

### Latest Announcements

Date	Company	Details
30-Aug-23	CMSP (I) Ltd	The board of directors of CM Structured Products (I) Ltd is pleased to inform its shareholders and the public in general that (i) an offer for subscription and listing of secured credit-linked notes for an aggregate nominal amount of up to MUR 1,300,000,000 at a nominal amount of MUR 1,000 on the Official Market of the SEM has been approved by the Listing Executive Committee of the SEM, and (ii) the prospectus pertaining to the Notes, deemed to be the listing particulars for SEM's purposes, has been granted registration by the Financial Services Commission.
15-Aug-23	OMNICANE	Omicane Limited has decided to appoint Mr Jimmy Tong Sam as Chairman of the Company in replacement of Mr Harold Mayer who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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