

CIEL features as most active stock in terms of value traded

Semdex	↓	2,079.72	Sem-10	↓	374.60	Demex	↓	264.39
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Domestic indices start September in the red territory. The **SEMDEX** inches down by 2.3 points to finish at 2,079.72 (-0.1%) with market value traded (MVT) amounting to Rs28.0m for a total volume traded (TVT) of 1.7m.

Investments: **BMH** Rs23.15 (-0.2%), **CAUDAN** Rs0.55 (+1.9%), **FINCORP** Rs17.60 (+0.6%), **MDIT** Rs2.05 (-1.4%), **PAD** Rs98.50 (-0.5%), **POLICY** Rs3.49 (-0.3%).

CIEL closes flat at Rs7.10 on 974.5k units. Value traded amounts to Rs6.9m, accounting for 24.7% of total market value traded and positioning itself as most active stock traded for the day. CIEL is currently up by +14.5% year-to-date.

GRIT(USD) soars to USD0.40 (+2.6%) on only 1.2k units.

Finance: **CIM** rises to Rs10.60 (+1.0%) on 36.2k units.

Foreign Investors (FI) are net sellers with FIP standing at Rs4.3m compared to FIS of Rs5.2m.

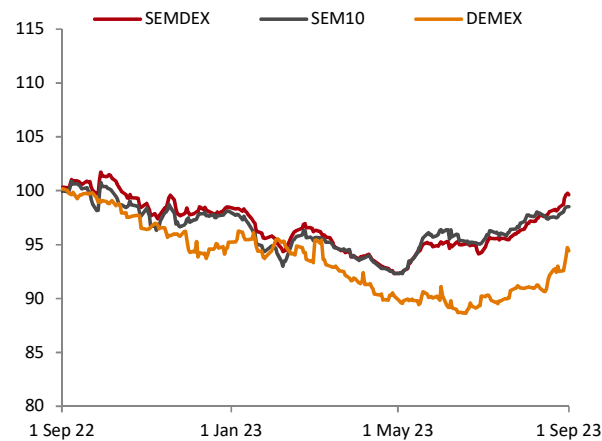
Industry: **UBP** slips by -0.5% to close at Rs100.50 on 0.9k units.

Leisure & Hotel: **NMH** snaps winning streak as it falls by -4.2% to Rs11.50 on 171.3k units.

International equity markets: US stocks finished yesterday's session mixed following the release of the Personal Consumption Expenditure (PCE) inflation print which came higher at 3.3% y/y for the month of July. The Fed's preferred gauge of inflation shows that inflation is still high and moving away from its 2% target level. The S&P 500 inched lower by -0.2%, the Dow Jones Industrial Average (^DJI) fell by -0.5% and Nasdaq maintained its gains as it edged slightly higher by +0.1%.

Property: **ASCENCIA** moves lower to Rs20.70 (-0.5%) and **BLL** down to Rs0.58 (-1.7%) on only 1k units.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
GRIT (USD)	2.6%	NMH.O	-4.2%
CAUDAN	1.9%	BLL	-1.7%
CIM	1.0%	MDIT	-1.4%
FINCORP	0.6%	MISB	-1.0%
		ADBFB	-1.0%
Most Active (Value)		Key Market Statistics	
CIEL	6.9 m	Market Cap (Rs)	261.9 bn
MCBG	4.7 m	Market Cap (USD)	5.8 bn
GAMMA	2.7 m	Market Div Yield	3.8%
AEIB	2.3 m	Market P/E	9.3x
NMH	2.0 m	FI Participation	0.2x

Summary Market Data

		Closing	1D Δ	1M Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,079.72	-0.11%	3.0%	4.6%	
SEM-ASI	↑	1,928.97	0.0%	2.6%	4.2%	
SEM-VWAP	↓	1,932.06	-0.01%	2.7%	4.4%	
SEM10	↓	374.60	-0.01%	1.1%	2.2%	
DEMEX	↓	264.39	-0.3%	3.8%	3.6%	
Global Indices						
Japan: Nikkei 225	↑	32,619.34	0.9%	-1.7%	5.6%	
US: S&P 500	↓	4,507.66	-0.2%	-1.8%	7.8%	
UK: FTSE 100	↓	7,439.13	-0.5%	-3.38%	-0.1%	
Europe: Euro Stoxx 50	↓	4,297.11	-0.4%	-3.9%	1.9%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	115,741.8	-1.5%	-5.1%	6.8%	
Russia: MICEX	↑	3,227.99	0.5%	5.0%	18.8%	
India: SENSEX	↓	64,831.41	-0.4%	-2.5%	3.5%	
China: Shanghai Comp	↓	3,119.88	-0.6%	-5.2%	-2.6%	
South Africa: JSE All Share	↓	74,953.73	-0.4%	-5.1%	-0.2%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	86.83	1.1%	-15.6%	USDMUR	45.94	0.2%	1.4%
Gold	↓	1,940.19	-0.1%	11.6%	EURMUR	50.28	-0.6%	8.1%
Platinum	↓	971.89	-0.8%	11.8%	GBPMUR	58.74	-0.3%	7.2%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-I 0									
MCBG	⇒	324.00	324.00	8.07	-	0.0 m	-	1.9%	-0.2%
IBLL	⇒	44.60	44.62	25.93	-	-	-	-0.9%	-0.9%
SBMH	⇒	4.50	4.50	3.20	-	0.80 m	-	0.4%	1.1%
AFREXIM	⇒	2.85	2.85	4.72	2.3 m	2.35 m	-	-1.7%	7.5%
ENL	⇒	20.55	20.55	9.30	-	-	-	3.8%	4.1%
CIEL	⇒	7.10	7.10	9.22	-	0.65 m	-	5.7%	11.3%
VIVO	⇒	313.00	313.00	17.47	-	-	-	1.1%	7.4%
ROGERS	⇒	31.00	31.00	8.09	-	-	-	3.3%	8.8%
ASCENCIA	↓	20.70	20.70	10.05	0.002 m	-	-0.5%	3.5%	2.5%
PBL	⇒	538.00	538.00	21.21	-	-	-	-0.4%	3.3%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
25-Aug-23	CSE	DEM	Dividend	Final	5.00	11-Sep-23	5-Oct-23
11-Aug-23	VIVO	Official	Dividend	Interim	1.58	28-Aug-23	15-Sep-23
8-Aug-23	NOVUS	DEM	Dividend	Final	0.22	23-Aug-23	15-Oct-23
8-Aug-23	CIMO	DEM	Dividend	Interim	0.35	23-Aug-23	5-Sep-23

Latest Announcements

Date	Company	Details
30-Aug-23	CMSP (I) Ltd	The board of directors of CM Structured Products (I) Ltd is pleased to inform its shareholders and the public in general that (i) an offer for subscription and listing of secured credit-linked notes for an aggregate nominal amount of up to MUR 1,300,000,000 at a nominal amount of MUR 1,000 on the Official Market of the SEM has been approved by the Listing Executive Committee of the SEM, and (ii) the prospectus pertaining to the Notes, deemed to be the listing particulars for SEM's purposes, has been granted registration by the Financial Services Commission.
15-Aug-23	OMNICANE	Omnican Limited has decided to appoint Mr Jimmy Tong Sam as Chairman of the Company in replacement of Mr Harold Mayer who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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