

### GRIT (USD) rises to one-month high

Semdex ↓ 2,092.08      Sem-10 ↓ 379.42      Demex ↓ 275.82

The **SEMDEX** retreats by 24.14 points to finish at 2,092.08 (-1.1%) with market value traded (MVT) amounting to Rs31.8m for a total volume traded (TVT) of 1.2m. **DEMEX** slips to 275.82 (-0.6%).

Investments: **ALTEO** Rs10.90 (-0.5%), **ENL** Rs22.20 (-3.5%), **ROGERS** Rs32.60 (-0.6%).

Sugar: **OMNICANE** falls to Rs21.80 (-0.9%).

All stocks listed on the Official market end in the red territory, except for GRIT (USD) emerging as the sole gainer for the day. **GRIT (USD)** rises by +2.6% to close at a fresh one-month high of USD0.40, albeit on only 1.2k units.

**Foreign Investors (FI)** are net sellers with FIP amounting to Rs4.4m compared to FIS of Rs13.8m.

Finance: **MCBG** falls by -1.5%, closing lower at Rs325.00 on 54.5k units. **MCBG Pref** slips to Rs10.15 (-0.5%) on 20.1k units. **SBMH** closes lower at Rs4.55 (-0.9%) on 327k units.

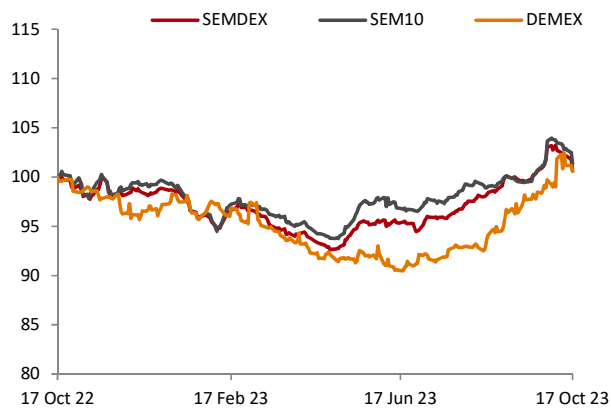
Commerce: **IBL** declines further to Rs45.00 (-2.7%) on 50k units,

Industry: **PIM** down to Rs39.50 (-1.3%).

Leisure & Hotels: **LOTO** contracts to Rs7.80 (-1.3%). **NMH** extends its losing streak, closing at Rs11.00 (-4.4%) on 150.9k units. **SUN** inches down to Rs39.50 (-0.8%) on 2.4k units.

Property: **ASCENCIA** closes lower at Rs20.35 (-0.7%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
GRIT (USD)	2.6%	NMH.O	-4.3%
		ENL	-3.5%
		IBLL	-2.7%
		MCBG	-1.5%
		LOTTO	-1.3%
Most Active (Value)		Key Market Statistics	
MCBG	17.8 m	Market Cap (Rs)	263.5 bn
ROGERS	2.5 m	Market Cap (USD)	5.9 bn
IBLL	2.3 m	Market Div Yield	4.1%
CIEL	2.1 m	Market P/E	6.7x
NMH.O	1.7 m	FI Participation	0.3x

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color:red">↓</span>	2,092.08	-1.14%	1.0%	4.9%	
SEM-ASI	<span style="color:red">↓</span>	1,927.58	-0.9%	0.8%	3.7%	
SEM-VWAP	<span style="color:red">↓</span>	1,934.67	-0.63%	1.2%	4.1%	
SEM10	<span style="color:red">↓</span>	379.42	-1.11%	1.8%	4.0%	
DEMEX	<span style="color:red">↓</span>	275.82	-0.6%	2.9%	9.5%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color:red">↓</span>	31,659.03	-2.0%	-5.6%	-2.3%	
US: S&P 500	<span style="color:green">↑</span>	4,373.63	1.1%	-1.7%	-2.9%	
UK: FTSE 100	<span style="color:green">↑</span>	7,630.63	0.4%	-1.05%	2.6%	
Europe: Euro Stoxx 50	<span style="color:green">↑</span>	4,149.86	0.3%	-3.4%	-5.7%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color:green">↑</span>	116,533.9	0.7%	-1.9%	-1.0%	
Russia: MICEX	<span style="color:green">↑</span>	3,234.78	1.3%	2.6%	11.4%	
India: SENSEX	<span style="color:red">↓</span>	66,166.93	-0.2%	-2.5%	0.2%	
China: Shanghai Comp	<span style="color:red">↓</span>	3,073.81	-0.5%	-1.4%	-5.1%	
South Africa: JSE All Share	<span style="color:green">↑</span>	73,146.75	0.3%	-1.9%	-5.9%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↓	89.65	-1.4%	-2.2%	USDMUR	⇒	44.80	-	0.8%
Gold	↓	1,920.20	-0.7%	16.4%	EURMUR	↑	47.69	0.2%	10.2%
Platinum	↑	895.35	1.3%	-2.0%	GBPMUR	↑	55.15	0.3%	10.5%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	325.00	326.76	5.64	0.0 m	9.3 m	-1.5%	0.4%	2.8%
IBLL	↓	45.00	45.15	10.00	1.02 m	2.0 m	-2.7%	1.1%	-
SBMH	↓	4.55	4.55	3.23	0.33 m	-	-0.9%	2.5%	2.2%
AFREXIM	⇒	2.83	2.83	4.69	-	-	-	1.1%	2.9%
GRIT (USD)	↑	0.40	0.40	15.27	-	-	2.6%	8.1%	5.3%
CIEL	⇒	7.24	7.23	4.61	1.87 m	-	-	8.1%	14.9%
LUX	⇒	60.00	60.00	5.64	-	-	-	-1.6%	15.9%
ROGERS	↓	32.60	32.74	5.13	-	2.094 m	-0.6%	4.7%	7.6%
ASCENCIA	↓	20.35	20.35	9.33	-	-	-0.7%	-1.5%	2.3%
PBL	⇒	537.00	537.00	12.07	-	-	-	-0.2%	0.8%
<b>DEM Most Active (3-month average)</b>									
LFL.O	↓	18.00	18.12	8.0	-	-	-4.0%	-12.2%	-
EUDCOS	↓	14.00	14.03	9.7	0.024 m	-	-0.7%	-6.4%	-5.7%
ATTITUDE	↓	11.40	11.41	14.4	-	-	-4.2%	-3.4%	6.0%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
28-Sep-23	MCBG	Official	Dividend	Final	11.75	22-Nov-23	22-Dec-23
28-Sep-23	MCBG PREF	Official	Dividend	Final	0.235	29-Nov-23	29-Dec-23
28-Sep-23	FINCORP	Official	Dividend	Final	0.65	21-Nov-23	21-Dec-23
28-Sep-23	PAD	Official	Dividend	Final	3.50	24-Nov-23	26-Dec-23

#### Latest Announcements

Date	Company	Details
13-Oct-23	CIM	CIM Financial Services Ltd is pleased to announce that on 13 October 2023, the Listing Executive Committee of the SEM approved the listing of a new series of notes issued by CFSL on the Official Market of the SEM. The notes were part of a MUR 1,500,000,000 issuance via a private placement under a MUR 9,000,000,000 Medium Term Note Programme.
12-Oct-23	LUX	The Lux Collective (TLC), the hotel Management Company which manages Lux Island Resorts hotels, issued a press release in connection with the departure of Mr. Paul Jones as Chief Executive Officer of TLC at the conclusion of his contract on 30 June 2024. The Company and its board of directors wish to inform the shareholders of the Company, its stakeholders and the public in general, that TLC has put in place a robust

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