

MCBG advances by +2.4%

Semdex ↑ 2,062.86 Sem-10 ↑ 371.70 Demex ↓ 267.91

The **SEMDEX** progresses further by 8.07 points to close at 2,062.86 (+0.4%) with market value traded (MVT) amounting to Rs49.8m for a total volume traded (TVT) of 2.2m. The **DEMEX** slips by -0.7% to 267.91.

GRIT (USD) drops to USD0.28 (-9.7%) on 3k units.

MCBG advances by +2.4% to close higher at Rs330.00 on 74.7k units, accounting for 49.3% of total market value traded for the day.

International equity markets: US equities ended in the red territory on Monday. The S&P 500 was down by -0.2%, the Dow Jones Industrial Average (^DJI) inched lower by -0.2% and Nasdaq moved lower by -0.1%. On the European front, the European Central Bank (ECB) President, Christine Lagarde, gave a speech at the Hearing of the Committee on Economic and Monetary Affairs of the European Parliament, signaling that the economy will most likely remain weak till the end of this year and there might be upticks in inflation over the coming months.

Finance: **SBMH** finishes higher at Rs4.60 (+2.0%) on 11.4k units.

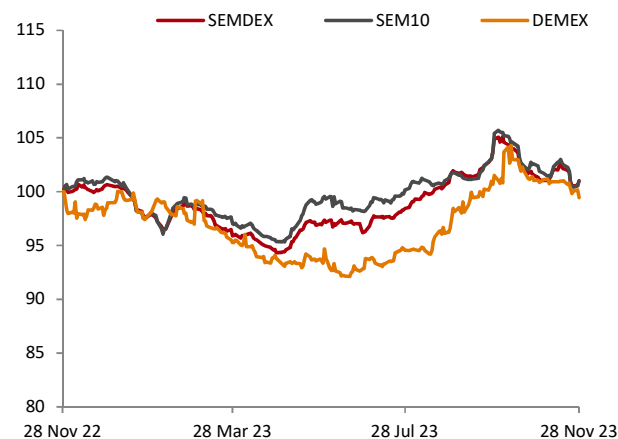
Commerce: **IBL** rises to Rs44.95 (+0.8%), **INNODIS** edges higher to Rs35.25 (+0.4%).

Investment stocks closed in the red territory: **ALTEO** Rs10.00 (-3.9%), **CIEL** Rs6.70 (-4.0%), **ENL** Rs20.00 (-4.3%), **FINCORP** Rs16.15 (-2.1%), **MDIT** Rs1.97 (-1.0%), **POLICY** Rs3.12 (-1.9%), **ROGERS** trades ex-dividend at Rs31.55 (-1.4%).

Property: **ASCENCIA** sheds -4.1% to close at Rs18.80 on 1.1k units.

Sugar: **OMNICANE** jumps to Rs23.00 (+4.3%) and maintains its spot as top year-to-date gainer.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
NEWGOLD	6.0%	GRIT (USD)	-9.7%
OMNICANE	4.3%	ENL	-4.3%
MCBG	2.4%	ASCENCIA	-4.1%
SBMH	2.0%	CIEL	-4.0%
IBLL	0.8%	ALTEO	-3.8%
Most Active (Value)		Key Market Statistics	
MCBG	24.5 m	Market Cap (Rs)	259.9 bn
ENL	20.3 m	Market Cap (USD)	5.9 bn
MDIT	1.2 m	Market Div Yield	4.2%
CIEL	1.1 m	Market P/E	6.5x
ALTEO	0.8 m	FI Participation	0.1x

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,062.86	0.39%	-0.5%	0.1%	
SEM-ASI	↑	1,889.10	0.1%	-1.3%	-1.0%	
SEM-VWAP	↓	1,886.00	-0.19%	-1.7%	-1.2%	
SEM10	↑	371.70	0.44%	-1.6%	-0.3%	
DEMEX	↓	267.91	-0.7%	-1.6%	3.3%	
Global Indices						
Japan: Nikkei 225	↓	33,447.67	-0.5%	7.9%	5.8%	
US: S&P 500	↓	4,550.43	-0.2%	10.5%	3.3%	
UK: FTSE 100	↓	7,460.70	-0.4%	2.32%	1.7%	
Europe: Euro Stoxx 50	↓	4,354.41	-0.4%	8.5%	2.8%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	125,683.0	0.1%	10.9%	8.5%	
Russia: MICEX	↓	3,191.05	-0.8%	-1.0%	1.1%	
India: SENSEX	→	65,970.04	-	3.4%	1.7%	
China: Shanghai Comp	↓	3,031.70	-0.3%	0.5%	-1.1%	
South Africa: JSE All Share	↓	75,369.88	-0.5%	8.5%	2.1%	

Commodities					Currencies				
		Closing	ID Δ	12M Δ			Closing	ID Δ	12M Δ
Oil (Brent)	↑	82.54	2.4%	-1.4%	USDMUR	→	44.59	-	0.1%
Gold	↑	2,014.18	0.7%	14.8%	EURMUR	↑	49.30	0.1%	7.7%
Platinum	↑	939.48	0.5%	-5.1%	GBPMUR	↑	56.84	0.2%	6.8%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
SEM-10									
MCBG	↑	330.00	328.54	5.72	11.2 m	1.0 m	2.4%	0.8%	1.9%
IBLL	↑	44.95	44.90	9.99	-	-	0.8%	-0.1%	0.8%
SBMH	↑	4.60	4.51	3.27	-	-	2.0%	1.1%	2.2%
AFREXIM	→	2.85	2.85	4.72	-	0.01 m	-	0.7%	-
GRIT (USD)	↓	0.28	0.28	-	-	0.04 m	-9.7%	-30.0%	-28.2%
CIEL	↓	6.70	6.70	4.27	-	-	-4.0%	-3.2%	-5.9%
LUX	→	56.00	56.00	5.27	-	-	-	-1.8%	-
ROGERS	↓	31.55	31.55	4.96	-	-	-1.4%	-3.8%	4.5%
ASCENCIA	↓	18.80	18.96	8.62	-	-	-4.1%	-0.5%	-8.3%
PBL	→	530.00	530.00	11.91	-	-	-	-1.3%	-1.5%
DEM Most Active (3-month average)									
ATTITUDE	↓	10.40	10.40	13.2	-	-	-0.5%	-1.0%	-
LAVASTONE	→	1.55	1.55	6.2	-	-	-	-5.5%	-6.1%
MIWA	↓	0.33	0.33	8.3	-	-	-5.7%	-8.3%	17.9%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-Nov-23	MUA	Official	Dividend	Final	2.10	29-Nov-23	20-Dec-23
15-Nov-23	TERRA	Official	Dividend	Final	1.05	30-Nov-23	15-Dec-23
14-Nov-23	ENL	Official	Dividend	Interim	0.55	29-Nov-23	29-Dec-23
14-Nov-23	MOROIL	Official	Dividend	Interim	0.50	29-Nov-23	22-Dec-23

Latest Announcements

Date	Company	Details
28-Nov-23	CTIL	The Board of Directors of Cavell Touristic Investments Ltd is pleased to announce that on 27 November 2023, the Listing Executive Committee of the Stock Exchange of Mauritius Limited granted its approval for the admission of 11,259,388 no par value ordinary shares of CTIL on the Development & Enterprise Market of the SEM by way of an introduction.
23-Nov-23	SBMH	SBM Holdings Ltd (SBMH), the ultimate Holding company of SBM Bank (Mauritius) Ltd (SBMBM or the Bank), wishes to inform its shareholders and the public in general that Mr Premchand Mungar has been appointed as the Chief Executive Officer (CEO) of SBMBM effective 22 November 2023.

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